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Research & Planning

# Detailed Covered Employment and Wages for First Quarter 2011: Modest Growth Continues

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As in the two previous quarters, the largest job gains were found in the mining sector (including oil & gas). Partly because of continued job losses in construction, the state's overall growth rate did not accelerate, and in fact, remained modest in first quarter.

otal unemployment insurance (UI) covered payroll increased by \$140.0 million (5.3%) in first quarter 2011. Employment rose by 2,652 jobs (1.0%) and average weekly wage increased by \$33 (4.3%). These increases are similar to their five-year averages (see Table 1, page 3). The mining sector (including oil & gas) continued to be responsible for the largest number of new jobs and the greatest growth in payroll. UI covered payroll represents approximately 91% of all wage and salary disbursements and 43% of personal income in the state (U.S. Bureau of Economic Analysis, 2011). Analysts have noted that "minerals related employment is one of the key predictors of sales and use

tax income" in Wyoming (CREG 2010).

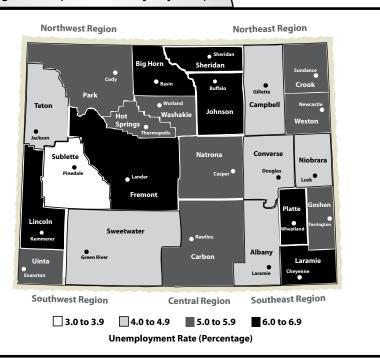
The covered payroll and employment data in this article are tabulated by place of work, in contrast to the labor force estimates (see page 17) which are a measure of employed and unemployed persons by place of residence. Also, the employment data presented in this article represent a count of jobs, not persons. When individuals work more than one job, each is counted separately. Finally, job growth (or decline) is stated in terms of net change. The Quarterly Turnover Statistics by Industry table (see page 11) presents

(Text continued on page 3)

## 

- Initial and continued workers' compensation claims decreased from second quarter 2010 to second quarter 2011 . . . . page 12
- Unemployment rates decreased in most Wyoming counties from August 2010 to August 2011. The most substantial decreases were seen in Carbon, Sweetwater, and Natrona counties . . . . page 13

Unemployment Rate by Wyoming County, August 2011 (Not Seasonally Adjusted)



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## Wyoming Labor Force Trends

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(Text continued from page 1)

alternative measures of job gains and losses.

The purpose of this article is to show employment and payroll changes between first quarter 2010 and first quarter 2011. These economic changes help gauge the overall strength of Wyoming's economy and identify the fastest and slowest growing sectors and geographic areas.

Payroll growth rebounded from the negative levels seen in 2009 and early 2010, and has remained near 5.0% in each of the past three quarters (see Figure). Job growth was positive in first quarter, but still well below levels which prevailed from 2004-2008 (see Table 2, page 4). In short, growth did not accelerate in first quarter, but rather remained quite modest by historical standards.

The mining sector (including oil & gas) expanded in first quarter, adding 2,171 jobs (9.0%) and \$60.9 million (12.7%) in payroll.

Persistent job losses continued in the construction sector as employment fell by 1,687

Table 1: Percentage Change in Wyoming Covered Employment and Wages for First Quarter 2007 (2007Q1) to First Quarter 2011 (2011Q1)

	Emp Pero Chan the F	e Monthly loyment centage age Over Previous	Pero Chan the F	ll Wages centage ige Over Previous	Wage F Chan the F	ge Weekly Percentage ige Over Previous
	Year	Quarter	Year	Quarter	Year	Quarter
2007Q1	4.8	-1.4	14.5	-5.5	9.2	-4.1
2008Q1	3.6	-1.7	10.6	-6.0	6.8	-4.4
2009Q1	-1.0	-4.9	-1.2	-13.0	-0.2	-8.5
2010Q1	-4.7	-3.2	-4.9	-9.8	-0.3	-6.7
2011Q1 <sup>a</sup>	1.0	-3.4	5.3	-10.4	4.3	-7.2
Five-Year	0.8	-2.9	4.9	-8.9	3.9	-6.2

<sup>a</sup>Preliminary.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics.

Extract date: July 2011.

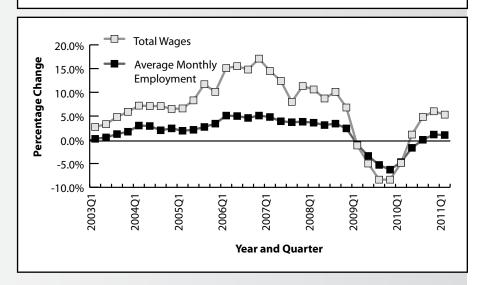


Figure: Over-the-Year Percentage Change in Wyoming Covered Employment and Wages for First Quarter 2003 (2003Q1) to First Quarter 2011 (2011Q1)

jobs (-8.6%) and payroll decreased by \$14.8 million (-7.0%).

Energy activity in the Niobrara Shale formation did not result in large numbers of new mining jobs in Laramie County. Instead, job growth showed up in Natrona County where many drilling companies and oil & gas field service firms are located.

Table 2: Over-the-Year
Percentage Change in
Wyoming Covered Employment
and Wages for First Quarter
2004 (2004Q1) to First Quarter
2011 (2011Q1)

	Average	
	Monthly	Total
	Employment	Wages
2004Q1	3.0	7.2
2004Q2	2.9	7.1
2004Q3	2.0	7.1
2004Q4	2.4	6.5
2005Q1	1.9	6.6
2005Q2	2.1	8.3
2005Q3	2.7	11.7
2005Q4	3.4	10.1
2006Q1	5.1	15.1
2006Q2	5.0	15.5
2006Q3	4.6	14.8
2006Q4	5.1	17.1
2007Q1	4.8	14.5
2007Q2	3.9	12.4
2007Q3	3.7	8.0
2007Q4	3.8	11.3
2008Q1	3.6	10.6
2008Q2	3.1	8.7
2008Q3	3.4	10.1
2008Q4	2.4	6.8
2009Q1	-1.0	-1.2
2009Q2	-3.4	-5.0
2009Q3	-5.3	-8.4
2009Q4	-6.3	-8.4
2010Q1	-4.7	-4.9
2010Q2	-1.7	1.1
2010Q3	0.0	4.8
2010Q4	1.1	6.0
2011Q1ª	1.0	5.3

#### aPreliminary.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics.

Extract date: July 2011.

## Employment and Wages by County

Employment increased in 15 counties and decreased in 8 counties (see Table 3, page 5). Total payroll rose in 21 counties and fell in 2 counties.

Sweetwater County gained 1,197 jobs (5.3%) and its total payroll grew by \$34.2 million (12.3%). Mining (including oil & gas) added approximately 500 jobs, and smaller gains were seen in construction (approximately 150 jobs), transportation & warehousing (more than 100 jobs), administrative & waste services (approximately 100 jobs), and local government (approximately 100 jobs).

Fremont County's employment increased by 310 jobs (2.0%) and its total payroll grew by \$10.8 million (7.9%). Job growth was seen in mining (including oil & gas; more than 100 jobs), professional & technical services (approximately 50 jobs), and accommodation & food services (approximately 50 jobs).

Sublette County added 224 jobs (4.4%) and its total payroll rose by \$12.0 million (17.1%). Mining gained approximately 300 jobs, but employment

decreased by nearly 150 jobs in construction.

Lincoln County's employment grew by 130 jobs (2.3%) and its total payroll increased by \$6.7 million (12.3%). Job gains in construction (more than 250 jobs) were partially offset by job losses in retail trade and administrative & waste services.

Campbell County's employment fell by 246 jobs (-0.9%), but its total payroll increased by \$6.6 million (1.8%). Large job losses in construction (nearly 800 jobs) were partially offset by job gains in mining (approximately 300 jobs), administrative & waste services (nearly 100 jobs), and other services (nearly 100 jobs).

Sheridan County lost 138 jobs (-1.1%) and its total payroll fell by \$1.1 million (-1.0%). Employment decreased by more than 100 jobs in construction and also fell in retail trade and professional & technical services. Job growth was seen in health care & social assistance (more than 50 jobs).

Converse County's employment fell by 104 jobs (-1.9%), but its total payroll

(Text continued on page 6)

Table 3: Wyoming Average Monthly Employment, Total Payroll, and Average Weekly Wage for First Quarter by County, 2010 and 2011a

	<b>Average Monthly</b>	<b>Monthly En</b>	<b>Employment</b>	ent		<b>Total Payroll</b>	_		Avera	<b>Average Weekly Wage</b>	dy Wa	ge
County	Third Quarter	uarter	Change	ge	Third Quarter	uarter	Change		<b>Third Quarter</b>	uarter	Change	Jge
	2010	2011	L	%	2010	2011	\$	%	2010	2011	\$	%
Total	260,726	263,378	2,652	1.0	\$2,627,558,836	\$2,767,530,691	\$139,971,855	5.3	\$775	\$808	\$33	4.3
Albany	15,028	15,008	-20	-0.1	\$128,516,135	\$131,681,422	\$3,165,287	2.5	\$658	\$675	\$17	2.6
Big Horn	3,884	3,970	86	2.2	31,218,426	33,428,832	2,210,406	7.1	618	648	30	4.9
Campbell	27,351	27,105	-246	-0.9	372,057,334	378,684,422	6,627,088	1.8	1,046	1,075	53	2.8
Carbon	6,428	6,429	_	0.0	61,464,590	62,361,324	896,734	1.5	736	746	10	4.
Converse	5,396	5,292	-104	-1.9	55,218,749	55,787,920	569,171	1.0	787	811	24	3.0
Crook	2,189	2,201	12	0.5	17,335,747	18,346,931	1,011,184	5.8	609	641	32	5.3
Fremont	15,772	16,082	310	2.0	137,171,283	147,955,765	10,784,482	7.9	699	708	39	5.8
Goshen	4,457	4,465	8	0.2	31,565,202	33,672,697	2,107,495	6.7	545	580	35	6.4
Hot Springs	2,066	2,071	2	0.2	15,668,659	16,008,898	340,239	2.2	583	565	12	2.1
Johnson	3,013	3,057	44	1.5	22,723,036	22,743,572	20,536	0.1	280	572	8-	-1.4
Laramie	41,476	41,820	344	0.8	389,809,088	399,990,390	10,181,302	2.6	723	736	13	1.8
Lincoln	5,708	5,838	130	2.3	54,670,106	61,386,396	6,716,290	12.3	737	809	72	9.8
Natrona	36,890	37,612	722	2.0	373,644,640	411,910,802	38,266,162	10.2	779	842	63	8.1
Niobrara	862	850	-12	<del>1</del> .	6,118,312	6,321,085	202,773	3.3	546	572	76	4.8
Park	12,110	12,129	19	0.2	109,844,890	110,277,125	432,235	0.4	869	669	_	0.1
Platte	3,401	3,447	46	1.4	28,556,700	31,145,023	2,588,323	9.1	646	695	49	7.6
Sheridan	12,451	12,313	-138	-1:1	110,007,542	108,871,164	-1,136,378	-1.0	089	089	0	0.0
Sublette	5,119	5,343	224	4.4	70,118,354	82,104,229	11,985,875	17.1	1,054	1,182	128	12.1
Sweetwater	22,502	23,699	1,197	5.3	278,092,034	312,265,211	34,173,177	12.3	951	1,014	63	9.9
Teton	15,837	15,771	99-	-0.4	144,913,375	153,655,524	8,742,149	0.9	704	749	45	6.4
Uinta	8,800	8,723	-77	-0.9	90,288,924	87,811,569	-2,477,355	-2.7	789	774	-15	-1.9
Washakie	3,775	3,783	∞	0.2	31,050,754	32,909,849	1,859,095	6.0	633	699	36	5.7
Weston	2,267	2,204	-63	-2.8	17,877,166	18,029,682	152,516	0.0	607	679	22	3.6
Nonclassified⁵	3,945	4,166	222	5.6	49,627,790	50,180,859	553,069	:	896	976	-41	-4.3
:												

aPreliminary.

<sup>b</sup>The employer may be located statewide or in more than one county. Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of

Labor Statistics. Extract date: July 2011.

(Text continued from page 4)

increased by \$0.6 million (1.0%). Large job losses occurred in construction (more than 350 jobs), but employment grew in mining (including oil & gas; nearly 200 jobs).

Natrona County added 722 jobs (2.0%) and its total payroll rose by \$38.3 million (10.2%). The largest job gains occurred in mining (including oil & gas; 673 jobs, or 23.7%), other services (174 jobs, or 10.8%), wholesale trade (110 jobs, or 4.8%), and manufacturing (93 jobs, or 6.0%). Job losses were seen in retail trade (-359 jobs, or -7.5%), professional & technical services (-71 jobs, or -5.0%), and construction (-70 jobs, or -2.9%).

Laramie County grew by 344 jobs (0.8%) and its total payroll increased by \$10.2 million (2.6%). Transportation & warehousing reported the largest job gains (173 jobs, or 8.3%) followed by health care & social assistance (134 jobs, or 3.6%), and retail trade (81 jobs, or 1.6%). Employment decreased in construction (-248 jobs, or -10.1%) and professional & technical services (-123 jobs, or -7.6%).

## Statewide Employment and Wages by Industry

When viewed from an industry perspective, the largest job gains occurred in mining, health care & social assistance, transportation & warehousing, and administrative & waste services (see Table 4, page 7). Large job losses were seen in construction, retail trade, and finance & insurance.

Mining employment rose by 2,171 jobs (9.0%) and its total payroll increased by \$60.9 million (12.7%). Support services for mining,

which includes drilling services and oil & gas field services, added nearly 1,900 jobs. Mining, except oil & gas, added nearly 250 jobs.

Health care & social assistance added 561 jobs (2.4%) and its total payroll grew by \$13.3 million (6.8%). Ambulatory health care services gained 284 jobs (3.3%), while social assistance gained 151 jobs (2.3%). More modest growth was seen in private hospitals (90 jobs, or 2.7%) and nursing & residential care facilities (36 jobs, or 0.8%).

Employment in transportation & warehousing increased by 476 jobs (5.6%) and its total payroll rose by \$8.6 million (9.5%). Truck transportation added nearly 400 jobs, while warehousing & storage added nearly 100 jobs. Growth in trucking employment may be related to recent increases in oil & gas activity in the state.

Administrative & waste services grew by 473 jobs (7.8%) and its total payroll increased by \$7.1 million (18.3%). Employment services (including temporary help agencies) added more than 350 jobs. Growth was also seen in waste management (approximately 100 jobs) and services to buildings & dwellings (more than 100 jobs).

Construction employment fell by 1,687 jobs (-8.6%) and its total payroll decreased by \$14.8 million (-7.0%). Construction of buildings lost nearly 400 jobs, heavy & civil engineering construction lost nearly 850 jobs and specialty trade contractors lost approximately 450 jobs. It appears that the completion of the Ruby and Bison pipelines was one factor that negatively affected construction employment. A second possible factor could be the completion of infrastructure projects paid for with funds from the stimulus bill. Finally, building

(Text continued on page 8)

Table 4: Wyoming Average Monthly Employment, Total Payroll, and Average Weekly Wage for First Quarter by Industry, 2010 and 2011ª

	Average	Monthly Employment	Employ	ment		<b>Total Payroll</b>	=		Avera	Average Weekly Wage	dy Wa	ge
	First Q	3	Change	Jge	First	First Quarter	Change		First Quarter	ıarter	Change	ge
NAICS <sup>b</sup> Title	2010	2011	L	%	2010	2011	\$	<b>%</b>	2010	2011	\$	%
Total, All Industries	260,726	263,378	2,652	1.0	\$2,627,558,836	\$2,767,530,691	\$139,971,855	5.3	\$775	\$808	\$33	4.3
Total Private	194,643	197,052	2,409	1.2	\$1,926,605,785	\$2,060,710,949	\$134,105,164	7.0	\$761	\$804	\$43	5.7
Agriculture	2,113	2,122	6	0.4	14,287,747	14,699,442	411,695	2.9	520	533	13	2.5
Mining	24,014	26,185	2,171	9.0	479,617,566	540,510,920	60,893,354	12.7	1,536	1,588	52	3.4
Utilities	2,451	2,493	45	1.7	42,707,358	45,870,826	3,163,468	7.4	1,340	1,415	75	9.9
Construction	19,693	18,006	-1,687	-8.6	211,827,647	197,065,368	-14,762,279	-7.0	827	842	15	1.8
Manufacturing	8,479	8,701	222	2.6	106,849,963	115,735,720	8,885,757	8.3	696	1,023	54	9.9
Wholesale Trade	8,351	8,602	251	3.0	105,398,787	115,027,281	9,628,494	9.1	971	1,029	28	0.9
Retail Trade	28,740	28,154	-586	-2.0	168,056,785	177,689,132	9,632,347	5.7	450	485	35	7.8
Transportation & Warehousing	8,507	8,983	476	5.6	90,689,852	99,314,485	8,624,633	9.5	820	850	30	3.7
Information	3,886	3,818	-68	-1.7	35,198,820	36,921,088	1,722,268	4.9	697	744	47	6.7
Finance & Insurance	6,904	6,720	-184	-2.7	82,335,008	84,478,777	2,143,769	5.6	917	296	20	5.5
Real Estate & Rental & Leasing	3,808	3,885	77	2.0	33,515,328	38,037,723	4,522,395	13.5	677	753	9/	11.2
Professional & Technical Services	9,070	8,982	-88	-1.0	107,452,689	112,394,675	4,941,986	4.6	911	963	52	5.7
Mgmt. of Companies & Enterprises		862	4	0.5	28,431,744	32,105,426	3,673,682	12.9	2,549	2,865	316	12.4
Administrative & Waste Services	6,045	6,518	473	7.8	38,791,376	45,905,408	7,114,032	18.3	464	542	48	9.7
Educational Services	1,568	1,644	9/	4.8	10,114,783	10,834,499	719,716	7.1	496	207	11	2.2
Health Care & Social Assistance	22,988	23,549	561	2.4	197,509,032	210,845,033	13,336,001	8.9	199	689	28	4.2
Ambulatory Health Care Services	8,543	8,827	284	3.3	100,020,192	109,037,094	9,016,902	9.0	901	950	49	5.4
Hospitals	3,283	3,373	90	2.7	35,727,085	37,735,582	2,008,497	5.6	837	861	24	2.9
Nursing & Res. Care Facilities	4,502	4,538	36	0.8	29,648,478	30,687,176	1,038,698	3.5	207	520	13	5.6
Social Assistance	9,660	6,811	151	2.3	32,113,277	33,385,181	1,271,904	4.0	371	377	9	1.6
Arts, Entertainment, & Recreation	2,300	2,345	45	2.0	9,682,987	9,687,246	4,259	0.0	324	318	9	-1.9
Accommodation & Food Services	27,238	27,554	316	1.2	106,411,686	109,776,807	3,365,121	3.2	301	306	2	1.7
Other Services	7,628	7,928	300	3.9	57,726,627	63,811,093	6,084,466	10.5	582	619	37	6.4
Total Government	66,084	66,326	242	9.0	\$700,953,051	\$706,819,742	\$5,866,691	8.0	\$816	\$820	\$4	0.5
Federal Government	7,368	7,212	-156	-2.1	101,126,290	98,387,438	-2,738,852	-2.7	1,056	1,049	-7	-0.7
State Government	13,172	13,278	106	0.8	166,672,553	169,511,804	2,839,251	1.7	973	982	6	6.0
State Government Education	3,565	3,587	22	9.0	44,552,016	44,691,141	139,125	0.3	961	928	۳-	-0.3
Local Government	45,543	45,836	293	0.6	433,154,208	438,920,500	5,766,292	7.3	732	737	2	0.7
Local Government Education	24,203	24,542	340	4. 0	227,676,941	230,101,693	2,424,752	7.7	724	721	7- 2	-0.3 5 F
nospitais	7100	0,015	7-	) )	761,104,27	74,970,932	000,626,2	0.0	600	000	20	0.0

<sup>&</sup>lt;sup>a</sup>Preliminary.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics. Extract date: July 2011.

<sup>&</sup>lt;sup>b</sup>North American Industry Classification System.

(Text continued from page 6)

permits for single family homes peaked in 2007 and decreased rapidly in 2008 and 2009. Only about half as many building permits were issued in 2010 than in 2005, 2006, or 2007 (U.S. Census Bureau, 2011). Thus, construction employment in first quarter could also reflect a slowdown in homebuilding activity.

For 10 consecutive quarters construction employment has fallen, and at present appears to be a drag on overall growth in the state. As first quarter employment data suggests, growth in mining jobs is not always associated with growth in construction jobs. In fact, the linkage between mining and construction job growth may be complex and not well understood.

Retail trade employment decreased by 586 jobs (-2.0%), but its total payroll grew by \$9.6 million (5.7%). Job losses were seen in many areas of retail, especially nonstore retailers (including catalog retailers, approximately 250 jobs), food & beverage stores (more than 200 jobs), and sporting goods, hobby, book, & music stores (approximately 150 jobs).

Finance & insurance lost 184 jobs (-2.7%), but its total payroll increased by \$2.1 million (2.6%). Most of the job losses occurred in credit intermediation & related activities (approximately 150 jobs). Employment fell by approximately 50 jobs in insurance.

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# Total Wages, Average Monthly Employment, and Average Monthly Wage Changes for Wyoming by Year/Quarter: 2002Q2 to 2011Q2

			Avg Monthly	%	Avg Monthly	%
 Year/Quarter	Total Wages	% Change	Employment	Change	Wage	Change
2002/2	\$1,722,950,712		242,186		\$2,371.39	
2003/2	\$1,781,866,184	3.4%	243,630	0.6%	\$2,437.94	2.8%
2002/3	\$1,744,667,330		247,009		\$2,354.39	
2003/3	\$1,828,341,523	4.8%	250,079	1.2%	\$2,437.02	3.5%
2002/4	\$1,839,183,069		239,105		\$2,563.98	
2003/4	\$1,947,865,484	5.9%	243,210	1.7%	\$2,669.66	4.1%
2003/1	\$1,679,813,923		230,620		\$2,427.97	
2004/1	\$1,800,717,857	7.2%	237,527	3.0%	\$2,527.04	4.1%
2003/2	\$1,781,866,184		243,630		\$2,437.94	
2004/2	\$1,909,209,013	7.1%	250,786	2.9%	\$2,537.63	4.1%
2003/3	\$1,828,341,523		250,079		\$2,437.02	
2004/3	\$1,958,379,343	7.1%	255,077	2.0%	\$2,559.20	5.0%
					•	

Table continued on page 9

Table continued from page 8

# Total Wages, Average Monthly Employment, and Average Monthly Wage Changes for Wyoming by Year/Quarter: 2002Q2 to 2011Q2

Year/Quarter	Total Wages	% Change	Avg Monthly Employment	% Change	Avg Monthly Wage	% Change
2003/4	\$1,947,865,484		243,210		\$2,669.66	
2004/4	\$2,074,503,790	6.5%	248,966	2.4%	\$2,777.49	4.0%
2004/1	\$1,800,717,857	0.5 7.0	237,527		\$2,527.04	
2005/1	\$1,919,538,984	6.6%	243,759	2.6%	\$2,624.91	3.9%
2004/2	\$1,909,209,013	0.070	250,786	2.070	\$2,537.63	2.2 / 5
2005/2	\$2,068,675,609	8.4%	258,031	2.9%	\$2,672.39	5.3%
2004/3	\$1,958,379,343	0.170	255,077	2.570	\$2,559.20	3.370
2005/3	\$2,188,006,458	11.7%	263,747	3.4%	\$2,765.28	8.1%
2004/4	\$2,074,503,790	11.7 70	248,966	3.170	\$2,777.49	0.170
2005/4	\$2,283,976,604	10.1%	259,256	4.1%	\$2,936.58	5.7%
2005/1	\$1,919,538,984	10.170	243,759	11170	\$2,624.91	3., 70
2006/1	\$2,206,882,734	15.0%	254,302	4.3%	\$2,892.73	10.2%
2005/2	\$2,068,675,609	13.070	258,031	1.5 /0	\$2,672.39	10.270
2006/2	\$2,389,394,775	15.5%	268,726	4.1%	\$2,963.86	10.9%
2005/3	\$2,188,006,458	13.570	263,747	7.170	\$2,765.28	10.570
2005/3	\$2,511,603,105	14.8%	274,060	3.9%	\$3,054.81	10.5%
2005/4	\$2,283,976,604	14.070	259,256	<b>3.</b> 770	\$2,936.58	10.570
2005/4	\$2,674,775,271	17.1%	270,498	4.3%	\$3,296.11	12.2%
2006/1	\$2,206,882,734	17.170	254,302	4.370	\$2,892.73	12.270
2007/1	\$2,528,871,913	14.6%	266,599	4.8%	\$3,161.89	9.3%
2006/2	\$2,389,394,775	14.070	268,726	4.070	\$2,963.86	<b>9.3</b> 70
2007/2	\$2,569,59 <del>4</del> ,773 \$2,679,641,341	12.1%	278,792	3.7%	\$3,203.87	8.1%
2006/3		12.170	274,060	3.7 70		0.170
	\$2,511,603,105	0.00/	284,317	2.70/	\$3,054.81 \$3,179.93	4.10/
2007/3	\$2,712,325,140	8.0%	- /-	3.7%	1 - 1	4.1%
2006/4	\$2,674,775,271	11 20/	270,498	2.00/	\$3,296.11	7.20/
2007/4	\$2,976,397,551	11.3%	280,888	3.8%	\$3,532.13	7.2%
2007/1	\$2,528,871,913	10.70/	266,599	2.60/	\$3,161.89	6.00/
2008/1	\$2,798,237,273	10.7%	276,195	3.6%	\$3,377.13	6.8%
2007/2	\$2,679,641,341	0.00/	278,792	2.20/	\$3,203.87	<b>5 5</b> 0/
2008/2	\$2,918,008,721	8.9%	287,780	3.2%	\$3,379.91	5.5%
2007/3	\$2,712,325,140		284,317		\$3,179.93	
2008/3	\$2,985,771,294	10.1%	293,895	3.4%	\$3,386.44	6.5%
2007/4	\$2,976,397,551	6 <b>7</b> 0/	280,888	2.20/	\$3,532.13	4.20/
2008/4	\$3,177,223,682	6.7%	287,478	2.3%	\$3,684.02	4.3%
2008/1	\$2,798,237,273		276,195		\$3,377.13	
2009/1	\$2,764,364,307	-1.2%	273,471	-1.0%	\$3,369.48	-0.2%
2008/2	\$2,918,008,721		287,780		\$3,379.91	
2009/2	\$2,773,191,493	-5.0%	277,897	-3.4%	\$3,326.40	-1.6%
2008/3	\$2,985,771,294		293,895		\$3,386.44	
2009/3	\$2,736,056,780	-8.4%	278,234	-5.3%	\$3,277.88	-3.2%
2008/4	\$3,177,223,682	_	287,478		\$3,684.02	_
2009/4	\$2,911,594,084	-8.4%	269,439	-6.3%	\$3,602.04	-2.2%
2009/1	\$2,764,364,307		273,471		\$3,369.48	
2010/1	\$2,627,558,836	-4.9%	260,726	-4.7%	\$3,359.29	-0.3%
2009/2	\$2,773,191,493		277,897		\$3,326.40	
2010/2	\$2,802,848,365	1.1%	273,044	-1.7%	\$3,421.73	2.9%
2009/3	\$2,736,056,780		278,234		\$3,277.88	
2010/3	\$2,866,694,334	4.8%	279,429	0.4%	\$3,419.71	4.3%
2009/4	\$2,911,594,084		269,439		\$3,602.04	
2010/4	\$3,087,069,661	6.0%	272,511	1.1%	\$3,776.08	4.8%
2010/1	\$2,627,558,836		260,726		\$3,359.29	
2011/1	\$2,769,072,169	5.4%	263,558	1.1%	\$3,502.17	4.3%
2010/2	\$2,802,848,365		273,044		\$3,421.73	
2010/2			275,271	0.8%	\$3,551.16	3.8%

# Persons Working in Jobs Covered by Wyoming State Unemployment Insurance, Second Quarter 2011

by: Tony Glover, Workforce Information Supervisor

After declining for six consecutive quarters, the four-quarter moving average for the number of persons in Wyoming wage records remained steady from fourth quarter 2010 to second quarter 2011.

The number of new persons — those not previously found working in Wyoming — increased for the fourth consecutive quarter.

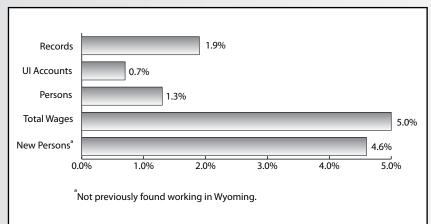


Figure 1: Percentage Change from Previous Year, Wyoming Wage Records, Second Quarter 2011

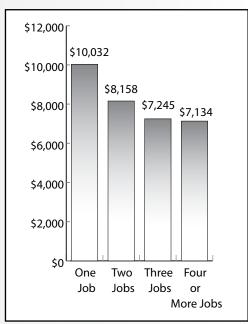


Figure 2: Mean Quarterly Wages in Wyoming by Number of Jobs, Second Quarter 2011

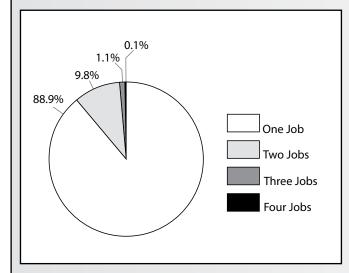


Figure 3: Percentage of Total Persons by Number of Jobs Worked in Wyoming, Second Quarter 2011

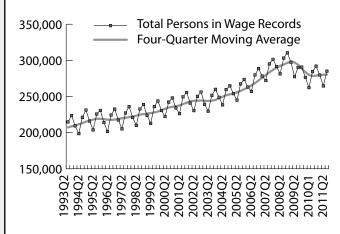


Figure 4: Running Total of Persons in Wyoming Wage Records, Second Quarter 1993 (1993Q2) to Second Quarter 2011 (2011Q2)

## **Quarterly Turnover Statistics by Industry, First Quarter 2011**

Wyoming's turnover rate for first quarter 2011 was 23.0%, up 1.3% from first quarter 2010. Turnover rates increased from year-ago levels in all industries except information (-0.8%) and financial activities (-0.8%).

			(H)	(H)+(B)	(B) Both	(E)	(E)+(B)	(C)	(H+E+B+C)	Turn	Change
Sector	Major Industry		Hire Only	Total Hires	Hire and Exit	Exit Only	Total Exits	Continuous Employment	Total	Rate	Prior Year
	Agriculture,	Transactions <sup>b</sup>	282	394	112	206	318	1,888	2,488		
ing	Forestry, Fishing, & Hunting	Rates	11.3	15.8	4.5	8.3	12.8	75.9	100.0	24.1%	2.6%
Goods Producing	Mining	Transactions	2,367	3,159	792	2,172	2,964	23,186	28,517	18.7%	2.5%
Pro	9	Rates	8.3	11.1	2.8	7.6	10.4	81.3	100.0	10.70	2.570
ds	Construction	Transactions	3,182	5,164	1,982	3,389	5,371	15,123	23,676	36.1%	2.0%
ဝိုင်	Construction	Rates	13.4	21.8	8.4	14.3	22.7	63.9	100.0	30.170	2.070
•	Manufacturing	Transactions	976	1,248	272	956	1,228	8,193	10,397	21.2%	3.7%
		Rates	9.4	12.0	2.6	9.2	11.8	78.8	100.0	21.270	<b>3.7</b> 70
	Wholesale Trade, Transportation, Utilities, &	Transactions	1,834	2,399	565	1,822	2,387	17,522	21,743	19.4%	1.2%
	Warehousing	Rates	8.4	11.0	2.6	8.4	11.0	80.6	100.0		
	Retail Trade	Transactions	3,228	4,456	1,228	4,327	5,555	25,060	33,843	26.0%	3.4%
	Retail Trade	Rates	9.5	13.2	3.6	12.8	16.4	74.0	100.0	26.0%	3.4%
	Information	Transactions Rates	316 6.6	376 7.9	60 1.3	322 6.8	382 8.0	4,058 85.3	4,756 100.0	14.7%	-0.8%
ding	Financial Activities	Transactions Rates	838 7.3	1,081 9.5	243 2.1	803 7.0	1,046 9.2	9,534 83.5	11,418 100.0	16.5%	-0.8%
Service Providing	Professional & Business Services	Transactions Rates	2,822 14.1	4,225 21.1	1,403 7.0	2,503 12.5	3,906 19.5	13,253 66.3	19,981 100.0	33.7%	2.9%
vice	Educational	Transactions	1,904	2,583	679	1,248	1,927	28,759	32,590	11.8%	0.1%
Ser	Services	Rates	5.8	7.9	2.1	3.8	5.9	88.2	100.0	11.0%	0.1%
	Health Services	Transactions Rates	2,825 8.3	3,506 10.3	681 2.0	2,636 7.7	3,317 9.7	27,903 82.0	34,045 100.0	18.0%	0.7%
	Leisure & Hospitality	Transactions Rates	5,070 13.8	7,648 20.7	2,578 7.0	5,619 15.2	8,197 22.2	23,605 64.0	36,872 100.0	36.0%	0.5%
	Other Services	Transactions Rates	1,084 12.0	1,529 16.9	445 4.9	983 10.8	1,428 15.8	6,549 72.3	9,061 100.0	27.7%	2.8%
	Public	Transactions	1,076	1,406	330	1,034	1,364	20,087	22,527	10.00/	0.20/
	Administration	Rates	4.8	6.2	1.5	4.6	6.1	89.2	100.0	10.8%	0.3%
Unclas	ssified	Transactions Rates	46 25.4	73 40.3	27 14.9	52 28.7	79 43.6	56 30.9	181 100.0	69.1%	7.1%
Total		Transactions	27,850	39,247	11,397	28,072	39,469	224,776	292,095	23.0%	1.3%
iotal		Rates	9.5	13.4	3.9	9.6	13.5	77.0	100.0	23.0%	1.3%

<sup>(</sup>H) Hire Only. (B) Both Hire and Exit. (E) Exit Only. (C) Continuous Employment.

<sup>&</sup>lt;sup>a</sup>Turnover rate equals (H+E+B)/Total.

<sup>&</sup>lt;sup>b</sup>Jobs worked at any time during the quarter.

Historical turnover data can be found online at http://doe.state.wy.us/LMI/turnover.htm.

### Workers' Compensation Claims: Second Quarter 2011

by: Patrick Manning, Principal Economist

Both initial (-3.3%) and continued (-3.1%) claims decreased from year-ago levels.

Table: Workers'	Compensation	<b>Claims</b>	, 2011Q	2
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Initial	2011Q1				Claim				
Claims	Unique	(	laims File	d	2011Q2	2011Q2	Ra	ate per 1,00	00
	Claimants	2011Q2	2011Q1	2010Q2	2011Q1	2010Q2	2011Q2	2011Q1	2010Q4
Wyoming Statewide									
TOTAL CLAIMS FILED	3,097	3,148	3,383	3,254	-6.9	-3.3	9.8	11.6	10.2
TOTAL GOODS-PRODUCING	803	812	834	925	-2.6	-12.2	11.4	12.8	13.1
Natural Res. & Mining	332	337	381	337	-11.5	0.0	10.3	12.3	11.2
Mining	248	251	319	261	-21.3	-3.8	8.5	11.2	9.6
Oil & Gas Extraction	14	14	36	37	-61.1	-62.2	3.0	8.1	8.2
Construction	313	317	268	376	18.3	-15.7	11.3	11.3	12.2
Manufacturing	158	158	185	212	-14.6	-25.5	14.8	17.8	21.2
TOTAL SERVICE-PROVIDING	1,491	1,511	1,552	1,517	-2.6	-0.4	8.4	9.5	8.4
Trade, Transp., & Utilities	541	549	576	556	-4.7	-1.3	9.4	10.5	9.6
Wholesale Trade	116	119	107	88	11.2	35.2	12.5	11.5	9.5
Retail Trade	267	272	260	309	4.6	-12.0	7.5	7.7	8.4
Transp., Warehousing & Utilities	143	143	199	149	-28.1	-4.0	11.4	16.6	12.4
Information, Financial Activities, & Prof. Business Svcs.	184	185	213	207	-13.1	-10.6	4.8	6.1	5.4
Educational & Health Svcs.	292	295	369	335	-20.1	-11.9	10.3	13.1	11.7
Leisure & Hospitality	370	374	318	343	17.6	9.0	8.2	8.8	7.5
Other Svcs., exc. Public Admin.	105	108	76	_76	42.1	42.1	11.2	8.5	8.0
TOTAL GOVERNMENT	701	721	915	758	-21.2	-4.9	10.8	14.4	11.3
State Government	161	167	213	185	-21.6	-9.7	11.5	15.6	12.9
Local Government	540	554	702	573	-21.1	-3.3	10.7	14.2	11.1
Local Education	115	117	193	133	-39.4	-12.0	4.3	7.2	4.9
UNCLASSIFIED	104	104	82	54	26.8	92.6	N/A	N/A	N/A

Continued						Change			
	2010Q4					s Filed			
Claims	Unique	(	Claims File	d	2011Q2	2011Q2	Ra	ate per 1,0	00
	Claimants	2011Q2	2011Q1	2010Q2	2011Q1	2010Q2	2011Q2	2011Q1	2010Q4
Wyoming Statewide	"					<u>'</u>			
TOTAL CLAIMS FILED	6,539	6,725	6,986	6,943	-3.7	-3.1	21	23.9	21.8
TOTAL GOODS-PRODUCING	2,193	2,235	2,389	2,385	-6.4	-6.3	31.4	36.8	33.7
Natural Res. & Mining	969	989	1004	1039	-1.5	-4.8	30.3	32.5	34.6
Mining	802	815	828	859	-1.6	-5.1	27.5	29.0	31.7
Oil & Gas Extraction	76	79	71	78	11.3	1.3	17.1	15.9	17.3
Construction	888	903	989	962	-8.7	-6.1	32.2	41.9	31.3
Manufacturing	341	343	396	384	-13.4	-10.7	32.2	38.1	38.3
TOTAL SERVICE-PROVIDING	2,606	2,666	2,744	2,654	-2.8	0.5	14.8	16.8	14.7
Trade, Transp., & Utilities	1,134	1,155	1,172	1,167	-1.5	-1.0	19.8	21.3	20.1
Wholesale Trade	180	180	192	187	-6.3	-3.7	18.9	20.6	20.1
Retail Trade	485	494	486	504	1.6	-2.0	13.6	14.4	13.7
Transp., Warehousing & Utilities	430	438	451	431	-2.9	1.6	34.9	37.5	35.9
Information, Financial Activities, & Prof. Business Svcs.	381	383	410	374	-6.6	2.4	10.0	11.7	9.7
Educational & Health Svcs.	525	538	551	535	-2.4	0.6	18.8	19.6	18.7
Leisure & Hospitality	437	445	458	425	-2.8	4.7	9.7	12.7	9.3
Other Svcs., exc. Public Admin.	143	145	153	153	-5.2	-5.2	15.0	17.0	16.1
TOTAL GOVERNMENT	1,205	1,235	1,250	1,234	-1.2	0.1	18.6	19.7	18.4
State Government	255	261	268	251	-2.6	4.0	18.0	19.6	17.5
Local Government	950	974	982	983	-0.8	-0.9	18.7	19.8	19.0
Local Education	243	254	224	238	13.4	6.7	9.3	8.3	8.8
UNCLASSIFIED	585	589	603	670	-2.3	-12.1	N/A	N/A	N/A

Definitions and methodological notes on workers' compensation claims can be found online at http://doe.state.wy.us/LMI/0111/a5.htm. Historical workers' compensation data can be found online at http://doe.state.wy.us/LMI/safety.htm.

### Wyoming Unemployment Rate Rises Slightly in August 2011

by: David Bullard, Senior Economist

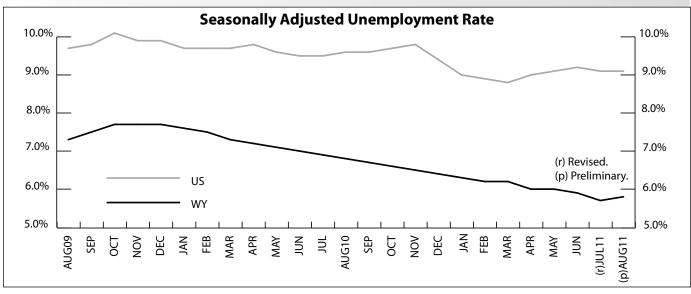
he Research & Planning section of the Wyoming Department of Workforce Services has reported that the state's seasonally adjusted¹ unemployment rate increased slightly from 5.7% in July (as revised) to 5.8% in August (not a statistically significant change). Despite this increase, Wyoming's unemployment rate remained significantly lower than the current U.S. rate (9.1%). Seasonally adjusted employment continued its slight downward trend in August, decreasing by an estimated 749 individuals (-0.3%) from July.

The highest unemployment rates were found in Lincoln and Big Horn counties (both 6.9%), followed by Fremont County (6.7%). The lowest unemployment rates were reported in two counties with large concentrations of energy-related employment (Sublette, 3.2%; and Campbell 4.4%). Jobless rates also remained below 5.0% in Albany (4.9%), Niobrara (4.9%), Sweetwater (4.8%), Converse (4.8%), and Teton (4.5%) counties.

Across Wyoming's 23 counties, nearly all unemployment rates increased slightly from July to August. It is not unusual in recent years to see modest unemployment increases in August. Platte County's unemployment rate rose from 5.3% to 6.0% and Big Horn County's rate rose from 6.2% to 6.9%.

From August 2010 to August 2011 nearly all unemployment rates decreased, perhaps indicating that many areas of the state are benefiting from a gradual economic recovery. The counties with the largest decreases were found in the central and southern regions of the state. Carbon County's unemployment rate fell from 7.2% to 5.8%, Sweetwater County's unemployment rate fell from 6.2% to 4.8%, and Natrona County's unemployment rate fell from 7.0% to 5.7%. Crook County was the one area where unemployment remained unchanged from a year earlier (5.0%).

Total nonfarm employment stood at 298,000 jobs in August 2011, an increase of 9,100 jobs (3.1%) from August 2010 but down 100 jobs (0.0%) from the revised July level.



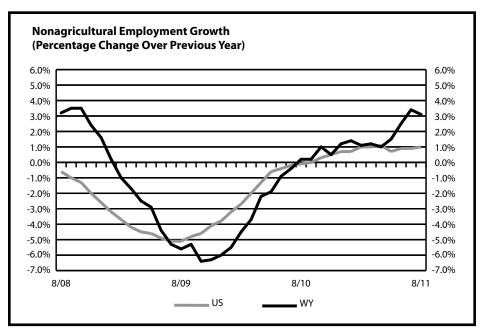
<sup>1</sup> Seasonal adjustment is a statistical procedure to remove the impact of normal regularly recurring events (such as weather, major holidays, and the opening and closing of schools) from economic time series to better understand changes in economic conditions from month to month.

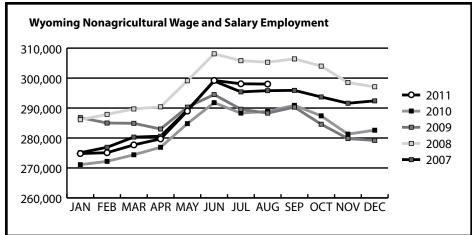
# Current Employment Statistics (CES) Estimates and Research & Planning's Short-Term Projections, August 2011

by: David Bullard, Senior Economist

Research & Planning's Short- Term Projections	Employment Statistics (CES) Estimates	N Difference	% Difference
290,351	298,000	7,649	2.6
27,436	28,100	664	2.4
21,980	25,300	3,320	13.1
9,127	9,000	-127	-1.4
8,898	8,600	-298	-3.5
30,579	29,500	-1,079	-3.7
14,281	14,600	319	2.2
3,929	3,900	-29	-0.7
10,873	10,900	27	0.2
18,578	19,800	1,222	6.2
27,019	26,400	-619	-2.3
38,374	39,400	1,026	2.6
12,099	11,600	-499	-4.3
67,177	70,900	3,723	5.3
	Planning's Short- Term Projections  290,351 27,436 21,980 9,127 8,898 30,579 14,281 3,929 10,873 18,578 27,019 38,374 12,099	Research & Planning's Short Term Projections         Employment Statistics (CES) Estimates           290,351         298,000           27,436         28,100           21,980         25,300           9,127         9,000           8,898         8,600           30,579         29,500           14,281         14,600           3,929         3,900           10,873         10,900           18,578         19,800           27,019         26,400           38,374         39,400           12,099         11,600	Research & Planning's Short-Term Projections         Employment Statistics (CES) Estimates         N Difference           290,351         298,000         7,649           27,436         28,100         664           21,980         25,300         3,320           9,127         9,000         -127           8,898         8,600         -298           30,579         29,500         -1,079           14,281         14,600         319           3,929         3,900         -29           10,873         10,900         27           18,578         19,800         1,222           27,019         26,400         -619           38,374         39,400         1,026           12,099         11,600         -499

Projections run in August 2011 and based on QCEW Data through March 2011.





#### State Unemployment Rates August 2011 (Seasonally Adjusted)

State	Unemp. Rate
Puerto Rico	16.0
Nevada	13.4
California	12.1
Michigan	11.2
District of Columbia	11.1
South Carolina	11.1
Florida	10.7
Rhode Island	10.6
North Carolina	10.4
Mississippi	10.3
Georgia	10.2
Alabama	9.9
Illinois	9.9
Tennessee	9.7
Oregon	9.6
Kentucky	9.5
New Jersey	9.4
Arizona	9.3
Washington	9.3
Idaho	9.2
Ohio	9.1
United States	9.1
Connecticut	9.0
Missouri	8.8
Indiana	8.7
Colorado	8.5
Texas	8.5
Arkansas	8.3
Pennsylvania	8.2
Delaware	8.1
West Virginia	8.1
New York	8.0
Wisconsin	7.9
Montana	7.8
Alaska	7.7
Maine	7.6
Utah	7.6
Massachusetts	7.4
Maryland	7.3
Louisiana Minnesota	7.2 7.2
Kansas	6.7
New Mexico	6.6
Virginia	6.3
Hawaii	6.2
lowa	6.1
Vermont	5.9
Wyoming	5.9 <b>5.8</b>
Oklahoma	5.6
New Hampshire	5.3
South Dakota	4.7
Nebraska	4.7
North Dakota	3.5
NO. CIT DUNOCA	5.5

## Wyoming Nonagricultural Wage and Salary Employment

by: David Bullard, Senior Economist

		loyment ousand: Jul 11	% Change Total Employment Jul 11 Aug 10 Aug Aug 11 11		
CAMPBELL COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING Trade, Transport., & Utilities Information Financial Activities Professional & Bus. Services Educational & Health Serv. Leisure & Hospitality Other Services GOVERNMENT	28.0 24.2 11.9 8.5 2.9 0.5 16.1 5.4 0.2 0.7 1.9 1.0 3.8	27.2 23.9 11.8 8.4 2.9 0.5 15.4 5.4 0.7 1.8 1.0 2.0 1.0 3.3	28.6 24.9 12.7 8.0 4.2 0.5 15.9 5.4 0.2 0.7 1.9 0.9 2.1 1.0 3.7	0.0 0.0 4.5 0.0 0.0 0.0 5.6 0.0 5.0	-2.1 -2.8 -6.3 -31.0 0.0 1.3 0.0 0.0 0.0 0.0 11.1 0.0 0.0 2.7
		loyment ousand: Jul		% Cha Tot Employ Jul 11 / Aug	al ment
	11	11	10	11	11
SWEETWATER COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING  Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING  Trade, Transport., & Utilities Information Financial Activities Professional & Bus. Services Educational & Health Serv. Leisure & Hospitality Other Services GOVERNMENT	25.4 20.8 9.1 5.8 1.9 1.4 16.3 5.1 0.2 0.9 1.3 1.1 2.4 0.7 4.6	24.7 20.5 8.9 5.8 1.7 1.4 15.8 5.1 0.2 0.9 1.2 1.1 2.4 0.7 4.2	24.6 20.1 8.6 5.4 1.3 16.0 5.0 0.2 0.9 1.2 1.1 2.4 0.7 4.5	1.5 2.2 0.0 11.8 0.0 3.2 0.0 0.0 0.0 8.3 0.0	3.3 3.5 5.8 7.4 0.0 7.7 1.9 2.0 0.0 0.0 8.3 0.0 0.0 0.0
	in Th	loyment ousand:	5	% Cha Tot Employ Jul 11	al ment lug 10
	Aug 11	Jul 11	Aug 10	Aug 11	Aug 11
TETON COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Nat. Res., Mining & Const. Manufacturing SERVICE PROVIDING Trade, Transport., & Utilities Information Financial Activities Professional & Bus. Services Educational & Health Serv. Leisure & Hospitality Other Services GOVERNMENT	19.8 17.6 1.9 1.7 0.2 17.9 2.5 0.2 0.8 1.7 1.1 8.9 0.5 2.2	20.1 17.8 1.9 1.7 0.2 18.2 2.5 0.2 0.8 1.8 1.1 9.0 0.5 2.3	20.2 18.0 1.9 1.7 0.2 18.3 2.6 0.2 0.8 1.8 1.1 9.1 0.5 2.2	-1.1 0.0 0.0 0.0 -1.6 0.0 0.0 -5.6 0.0 -1.1	-2.0 -2.2 0.0 0.0 -2.2 -3.8 0.0 0.0 -5.6 0.0 -2.2 0.0

#### State Unemployment Rates August 2011 (Not Seasonally Adjusted)

	Unemp.
State	Rate
Puerto Rico	16.4
Nevada	13.8
California	11.9
Michigan	11.0
District of Columbia	10.9
Florida South Carolina	10.9 10.9
Georgia	10.9
North Carolina	10.4
Rhode Island	10.4
Illinois	10.0
Mississippi	10.0
Alabama	9.7
Tennessee	9.6
Arizona	9.4
Oregon	9.3
Kentucky	9.1
United States	9.1
Connecticut	9.0
Missouri	8.9
New Jersey	8.9
Washington	8.9
Ohio	8.8
Idaho	8.7
Indiana	8.7
Pennsylvania	8.5
Texas	8.5
Colorado	8.3
Arkansas	8.0
Delaware	8.0
West Virginia New York	8.0 7.7
Utah	7.7
Maryland	7.4
Louisiana	7.4
Wisconsin	7.3
Montana	7.1
Massachusetts	7.0
Kansas	6.9
Alaska	6.7
Minnesota	6.7
New Mexico	6.6
Hawaii	6.5
Maine	6.5
Virginia	6.5
Iowa	6.0
Wyoming	5.5
Oklahoma	5.4
Vermont	5.4
New Hampshire	5.2
South Dakota	4.7
Nebraska North Dakota	4.1
North Dakota	3.3

#### **Economic Indicators**

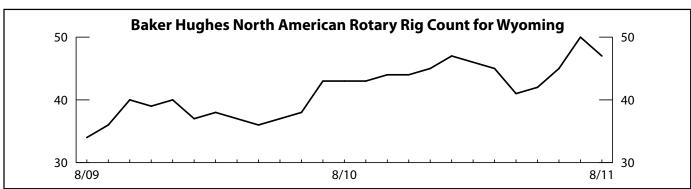
#### by: Margaret Hiatt, Administrative/Survey Support Specialist

The Baker Hughes rig count increased by 9.3% from August 2010 to August 2011.

	Aug 2011 (p)	Jul 2011 (r)	Aug 2010 (b)	Percent ( Month	Change Year	
Wyoming Total Nonfarm Employment	298,000	298,100	288,900	0.0	3.1	
Wyoming State Government	16,300	16,500	15,800	-1.2	3.2	
Laramie County Nonfarm Employment	44,500	44,500	44,100	0.0	0.9	
Natrona County Nonfarm Employment	40,000	40,100	38,600	-0.2	3.6	
Selected U.S. Employment Data						
U.S. Multiple Jobholders	6,649,000	6,724,000	6,515,000	-1.1	2.1	
As a percent of all workers	4.7%	4.8%	4.7%	N/A	N/A	
U.S. Discouraged Workers	977,000	1,119,000	1,110,000	-12.7	-12.0	
U.S. Part Time for Economic Reasons	8,604,000	8,514,000	8,628,000	1.1	-0.3	
Wyoming Unemployment Insurance						
Weeks Compensated	18,283	17,288	24,040	5.8	-23.9	
Benefits Paid	\$5,978,200	\$5,633,695	\$7,921,332	6.1	-24.5	
Average Weekly Benefit Payment	\$326.98	\$325.87	\$329.51	0.3	-0.8	
State Insured Covered Jobs <sup>1</sup>	265,309	264,502	264,978	0.3	0.1	
Insured Unemployment Rate	1.7%	1.8%	2.3%	N/A	N/A	
Consumer Price Index (U) for All U.S. Urban Consumers						
(1982 to 1984 = 100)						
All Items	226.5	225.9	218.3	0.3	3.8	
Food & Beverages	229.5	228.3	219.9	0.5	4.4	
Housing	220.5	220.2	217.0	0.1	1.6	
<u>Apparel</u>	121.5	118.8	116.7	2.3	4.2	
Transportation	216.1	216.2	193.5	0.0	11.7	
Medical Care	400.9	400.3	388.5	0.1	3.2	
Recreation (Dec. 1997=100)	113.6	113.5	113.5	0.1	0.1	
Education & Communication (Dec. 1997=100)	132.0	130.9	130.6	0.9	1.1	
Other Goods & Services	387.1	386.5	383.7	0.1	0.9	
Producer Prices (1982 to 1984 = 100)						
All Commodities	203.2	204.6	184.9	-0.7	9.9	
Wyo. Bldg. Permits (New Privately Owned Housing Units Authorized)						
Total Units	216	201	108	7.5	100.0	
Valuation	\$32,954,000	\$41,787,000	\$29,760,000	-21.1	10.7	
Single Family Homes	119	136	91	-12.5	30.8	
Valuation	\$25,964,000	\$37,329,000	\$28,686,000	-30.4	-9.5	
Casper MSA <sup>2</sup> Building Permits	98	67	27	46.3	263.0	
Valuation	\$8,288,000	\$5,963,000	\$3,237,000	39.0	156.0	
Cheyenne MSA Building Permits	21	14	13	50.0	61.5	
Valuation	\$3,482,000	\$2,398,000	\$2,095,000	45.2	66.2	
Baker Hughes North American Rotary Rig Count for Wyoming	47	50	43	-6.0	9.3	

<sup>(</sup>p) Preliminary. (r) Revised. (b) Benchmarked.

Note: Production worker hours and earnings data have been dropped from the Economic Indicators page because of problems with accuracy due to a small sample size and high item nonresponse. The U.S. Bureau of Labor Statistics will continue to publish these data online at http://www.bls.gov/eag/eag.wy.htm



<sup>&</sup>lt;sup>1</sup>Local Area Unemployment Statistics Program estimates.

<sup>&</sup>lt;sup>2</sup>Metropolitan Statistical Area.

### **Wyoming County Unemployment Rates**

#### by: Carola Cowan, BLS Programs Supervisor

Crook County was the one area where unemployment remained unchanged from a year earlier (5.0%).

	L	abor Force	1		Employed		Unemployed		Unemployment Rates			
REGION	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010
County	(p)	(r)	(b)	(p)	(r)	(b)	(p)	(r)	(b)	(p)	(r)	(b)
NORTHWEST	46,682	47,115	47,534	43,907	44,555	44,462	2,775	2,560	3,072	5.9	5.4	6.5
Big Horn	4,977	4,985	5,057	4,636	4,674	4,701	341	311	356	6.9	6.2	7.0
Fremont	18,953	18,895	19,506	17,685	17,706	18,077	1,268	1,189	1,429	6.7	6.3	7.3
Hot Springs	2,539	2,581	2,548	2,412	2,462	2,419	127	119	129	5.0	4.6	5.1
Park	15,952	16,332	16,105	15,147	15,613	15,204	805	719	901	5.0	4.4	5.6
Washakie	4,261	4,322	4,318	4,027	4,100	4,061	234	222	257	5.5	5.1	6.0
NORTHEAST	52,955	52,846	54,224	50,180	50,256	52,287	2,775	2,590	3,221	5.2	4.9	5.9
Campbell	26,708	26,355	27,599	25,542	25,263	26,118	1,166	1,092	1,481	4.4	4.1	5.4
Crook	3,475	3,523	3,527	3,300	3,358	3,352	175	165	175	5.0	4.7	5.0
Johnson	3,978	4,049	3,980	3,729	3,811	3,692	249	238	288	6.3	5.9	7.2
Sheridan	15,683	15,798	15,932	14,666	14,862	14,836	1,017	936	1,096	6.5	5.9	6.9
Weston	3,111	3,121	3,186	2,943	2,962	3,005	168	159	181	5.4	5.1	5.7
SOUTHWEST	65,775	65,651	66,190	62,526	62,541	62,261	3,249	3,110	3,929	4.9	4.7	5.9
Lincoln	8,379	8,366	8,121	7,803	7,819	7,475	576	547	646	6.9	6.5	8.0
Sublette	7,114	7,169	7,569	6,885	6,954	7,266	229	215	303	3.2	3.0	4.0
Sweetwater	24,277	23,914	23,952	23,113	22,816	22,466	1,164	1,098	1,486	4.8	4.6	6.2
Teton	14,941	15,241	15,172	14,262	14,551	14,394	679	690	778	4.5	4.5	5.1
Uinta	11,064	10,961	11,376	10,463	10,401	10,660	601	560	716	5.4	5.1	6.3
SOUTHEAST	72,986	73,307	72,562	68,615	69,282	67,804	4,371	4,025	4,758	6.0	5.5	6.6
Albany	18,073	18,162	17,795	17,196	17,385	16,848	877	777	947	4.9	4.3	5.3
Goshen	6,116	6,181	6,113	5,756	5,845	5,721	360	336	392	5.9	5.4	6.4
Laramie	43,436	43,539	43,405	40,611	40,905	40,339	2,825	2,634	3,066	6.5	6.0	7.1
Niobrara	1,263	1,273	1,273	1,201	1,217	1,207	62	56	66	4.9	4.4	5.2
Platte	4,098	4,152	3,976	3,851	3,930	3,689	247	222	287	6.0	5.3	7.2
CENTRAL	56,516	56,998	55,916	53,357	54,062	52,096	3,159	2,936	3,820	5.6	5.2	6.8
Carbon	7,816	7,900	7,577	7,364	7,475	7,035	452	425	542	5.8	5.4	7.2
Converse	7,430	7,428	7,626	7,071	7,100	7,207	359	328	419	4.8	4.4	5.5
Natrona	41,270	41,670	40,713	38,922	39,487	37,854	2,348	2,183	2,859	5.7	5.2	7.0
STATEWIDE	294,915	295,917	296,424	278,584	280,696	277,625	16,331	15,221	18,799	5.5	5.1	6.3
Statewide Seaso	nally Adjust	ed								5.8	5.7	6.8
U.S										9.1	9.3	9.5
U.S. Seasonally A	ا ما:،،،د+ م ما									9.1	9.1	9.6

Prepared in cooperation with the Bureau of Labor Statistics. Benchmarked 02/2011. Run Date 09/2011.

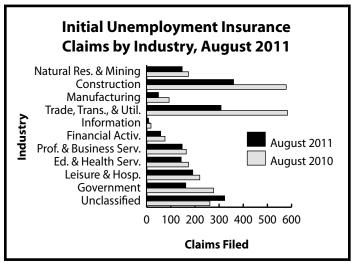
Data are not seasonally adjusted except where otherwise specified.

(p) Preliminary. (r) Revised. (b) Benchmarked.

### Wyoming Normalized Unemployment Insurance Statistics: Initial Claims

by: Douglas W. Leonard, Senior Economist

Initial claims declined by 12.5% over the month and 27.6% over the year. The largest over-the-year numeric decline in a single sector was observed in construction (-218).



Initia	al Unemployment Insurance						
Claims by County, August 2011							
	August 2011 August 2010						
Weston	<b>5</b>						
Unknown (WY) Out of State							
out of state	0 100 200 300 400 500 600						
	Claims Filed						

Initial Claims					Percent C Claims	Filed
		Cla Aug 11	ims File Jul 11		Aug 11 <i>A</i> Jul 11 <i>A</i>	•
Wyoming States TOTAL CLAIMS F		1,945	2,222	2,687	-12.5	-27.6
TOTAL GOODS-PI Natural Res. & M Mining Oil & Gas Ext Construction Manufacturing TOTAL SERVICE-P Trade, Transp., & Wholesale Trac Retail Trade	RODUCING Mining raction  ROVIDING Utilities de ousing & Utilities cies cies cies cies cies cies cies c	556 147 132 360 49 904 308 50 184 74 8 58 147 143 191 49 162 47 22 93 29 323	664 1600 1444 100 434 70 977 324 44 188 92 14 54 154 173 206 52 214 38 32 144 53 367	844 173 154 8 578 93 1,304 583 162 346 75 18 76 164 173 220 70 277 116 26 135 52 262	-16.3 -8.1 -8.3 20.0 -17.1 -30.0 -7.5 -4.9 13.6 -2.1 -19.6 -42.9 7.4 -4.5 -17.3 -5.8 -24.3 23.7 -31.3 -35.4 -45.3 -12.0	-34.1 -15.0 -14.3 50.0 -37.7 -47.3 -30.7 -47.2 -69.1 -46.8 -1.3 -55.6 -23.7 -10.4 -17.3 -13.2 -30.0 -41.5 -59.5 -15.4 -31.1 -44.2 23.3
Laramie County					-	
TOTAL CLAIMS F	ILED	282	330	354	-14.5	-20.3
TOTAL GOODS-PF Construction TOTAL SERVICE-P Trade, Transp., & Financial Activit Prof. & Business Educational & H Leisure & Hospi TOTAL GOVERNM UNCLASSIFIED	ROVIDING tutilities ies Svcs. lealth Svcs. tality	76 58 160 47 12 33 29 30 28 18	70 58 217 79 15 41 30 39 35	102 92 191 70 18 33 31 26 45	8.6 0.0 -26.3 -40.5 -20.0 -19.5 -3.3 -23.1 -20.0 125.0	-25.5 -37.0 -16.2 -32.9 -33.3 0.0 -6.5 15.4 -37.8 12.5
Natrona County						
TOTAL GOODS-PF Construction TOTAL SERVICE-P Trade, Transp., & Financial Activit Prof. & Business Educational & H Leisure & Hospit TOTAL GOVERNM UNCLASSIFIED	RODUCING  ROVIDING  Utilities ies Svcs. lealth Svcs. tality	78 47 167 64 11 23 30 23 13 6	90 43 150 54 3 15 37 27 19 5	78 48 341 227 10 25 34 29 34 9	-13.3 9.3 11.3 18.5 266.7 53.3 -18.9 -14.8 -31.6 20.0	-42.9 0.0 -2.1 -51.0 -71.8 10.0 -8.0 -11.8 -20.7 -61.8 -33.3
<sup>a</sup> An average month is co	onsidered 4.33 weeks	. If a mont	h has fou	r weeks, t	he norma	lization

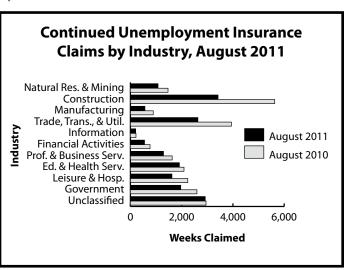
"An average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts.

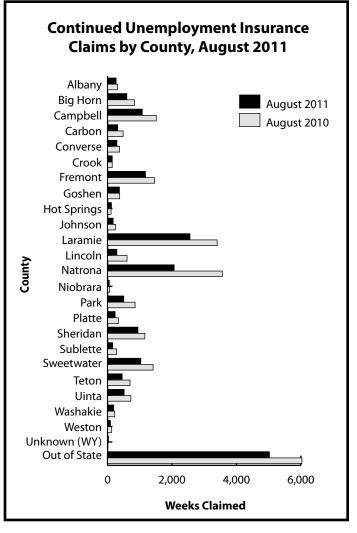
## Wyoming Normalized<sup>a</sup> Unemployment Insurance Statistics: Continued Claims by: Douglas W. Leonard, Senior Economist

Continued weeks claimed declined compared to August 2010 (-26.3%). Benefit exhaustion rates increased by 0.5% to 12.1% for the same comparison period.

Continued Claims	(	inued We Claimed Jul 11	Percent Change Weeks Claimed Aug 11 Aug 11 Jul 11 Aug 10			
Wyoming Statewide TOTAL WEEKS CLAIMED EXTENDED WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS <sup>b</sup> Benefit Exhaustions Benefit Exhaustion Rates TOTAL GOODS-PRODUCING Natural Res. & Mining Mining Oil & Gas Extraction Construction Manufacturing TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Wholesale Trade Retail Trade Transp., Warehousing & Utilities Information Financial Activities Prof. & Business Services Educational & Health Svcs. Leisure & Hospitality Other Svcs., exc. Public Admin. TOTAL GOVERNMENT Federal Government State Government Local Government Local Education	18,651 12,670 4,480 541 12.1% 5,064 1,078 940 87 3,419 567 8,704 2,633 435 1,648	20,595 13,255 5,894 684 11.6% 6,001 1,193 1,080 87 4,101 707	25,317 25,561 7,159 827 11.6% 7,990 1,468 1,298 90 5,631 891 11,781 3,940 795 2,488 657 218 766 1,630 2,091 2,239 897	-9.4 -4.4 -24.0 -20.9 0.5% -15.6 -9.6 -13.0 0.0 -16.6 -19.8 -8.2 -7.8 0.7 -11.0 14.8 -12.2 -0.9 -17.7 -14.7 -6.2 -9.0	-26.3 -50.4 -37.4 -34.6 0.5% -36.6 -26.6 -27.6 -3.3 -36.4 -26.1 -33.2 -45.3 -33.8 -16.3 -6.4 -28.1 -20.8 -8.6 -27.6 -44.9 -24.3 -3.3	
UNCLASSIFIED  Laramie County TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	2,919 2,559 636	3,016 2,790 803	2,950 3,401 969	-3.2 -8.3 -20.8		
Total Goods-Producing Construction Total Service-Providing Trade, Transp., & Utilities Financial Activities Prof. & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED	524 404 1,618 429 118 274 425 238 323 94	584 437 1,745 487 119 297 450 240 384 77	735 599 2,018 721 171 261 405 258 518 130	-20.6 -10.3 -7.6 -7.3 -11.9 -0.8 -7.7 -5.6 -0.8 -15.9 22.1	-28.7 -32.6 -19.8 -40.5 -31.0 5.0 4.9 -7.8	
Natrona County TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	<b>2,065</b> 506	<b>2,218</b> 628		-6.9 -19.4	- <b>42.0</b> -52.4	
Total Goods-Producing Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Professional & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED	522 255 1,368 490 71 167 306 205 129 46	532 254 1,523 531 78 236 323 187 121	961 528 2,311 882 158 264 431 396 229 60	-1.9 0.4 -10.2 -7.7 -9.0 -29.2 -5.3 9.6 6.6 9.5	-45.7 -51.7 -40.8 -44.4 -55.1 -36.7 -29.0 -48.2 -43.7 -23.3	
<sup>a</sup> An average month is considered 4.33 wee	eks. If a mo	nth has fou	ır weeks,	the norma		

<sup>a</sup>An average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts. <sup>b</sup>Does not include claimants receiving extended benefits.





Wyoming Department of Workforce Services Research & Planning P.O. Box 2760 Casper, WY 82602

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