

# Using Labor Market Information to Inform Worker Training Efforts

Presented to the Wyoming Workforce and Safety Summit

June 26, 2014







### Who We Are

### **OUR ORGANIZATION:**

R&P is a separate, exclusively statistical entity.

### WHAT WE DO:

R&P collects, analyzes, and publishes timely and accurate labor market information (LMI) meeting established statistical standards.

#### **OUR CUSTOMERS:**

LMI makes the labor market more efficient by providing the public and the public's representatives with the basis for informed decision making.





## **Preparing Tomorrow's Workforce**

"It is critical that the Federal Government ensure that its policies...are designed to equip the Nation's workers with skills matching the needs of employers looking to hire. To achieve this goal, employers must identify the skills and credentials required for indemand jobs..."

\*Source: Presidential Memorandum, Job-Driven Training for Workers, *The Federal Gazette*, 2014

# Science Technology Engineering Math (STEM): How Many Workers Will We Need?

- STEM jobs make up an estimated 5.3% of jobs in the U.S., and an estimated 4.8% of jobs in Wyoming.
- Between 2010-2020, STEM jobs will grow at roughly the same rate for the U.S. and Wyoming: 17.4%
- We can expect to add an estimated 226 STEM jobs in Wyoming per year.
- Although STEM occupations make up a small percentage of the total jobs worked in Wyoming and the U.S., there are skills associated with STEM that are required in many other occupations.



## STEM: Skills Matter http://www.onetcenter.org

#### O\*NET Competencies Associated With STEM Occupations\*

| S7 | E | VT. | Sk | ill | g • |
|----|---|-----|----|-----|-----|
|    |   |     |    |     |     |

Mathematics Science

**Critical Thinking** 

Active Learning

**Complex Problem Solving** 

Operations Analysis

Technology Design

**Equipment Selection** 

Programming

**Quality Control Analysis** 

**Operations Monitoring** 

**Operations and Control** 

**Equipment Maintenance** 

Troubleshooting

Repairing

Systems Analysis

**Systems Evaluation** 

#### **STEM Abilities:**

Problem Sensitivity
Deductive Reasoning
Inductive Reasoning
Mathematical Reason

Mathematical Reasoning Perceptual Speed

Control and Precision

#### **STEM Knowledge:**

Production and Processing Computers and Electronics Engineering and Technology

Design

**Building and Construction** 

Mechanical Mathematics Physics Chemistry

**Biology** 

<sup>\*</sup>Source: Carnevale, et. al., (2014). STEM State-Level Analysis. Center on Education and the Workforce, Georgetown University.



## **Defining Selected Job Skills**

### Critical Thinking

Involves using logic and reasoning to identify the strengths and weaknesses of alternative solutions or approaches to problems.

### Operation and Control

Involves generating or adapting equipment and technology to serve user needs.

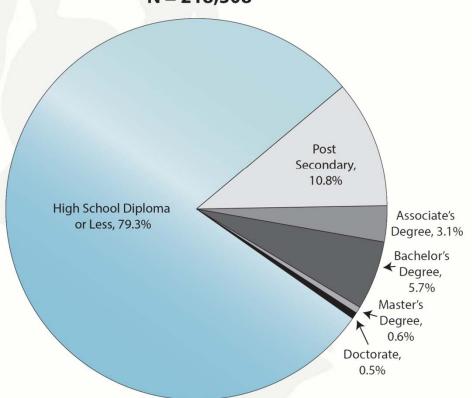
## Technology Design

Involves controlling operations of equipment or systems.

Source: O\*NET Online (<a href="http://www.onetcenter.org/">http://www.onetcenter.org/</a>).

# New Hires Survey: Education http://doe.state.wy.us/LMI/newhires.htm

Educational Requirements for New Hires in Wyoming, 2011Q4-2013Q3 (2-Year Estimates) N = 218,308



#### Allows us to examine:

- Wages
- Hours Worked
- Job skills
- Benefits

- Educational and licensing requirements
- Turnover and retention
- Demographics

## **STEM Skills in Non-STEM Occupations**

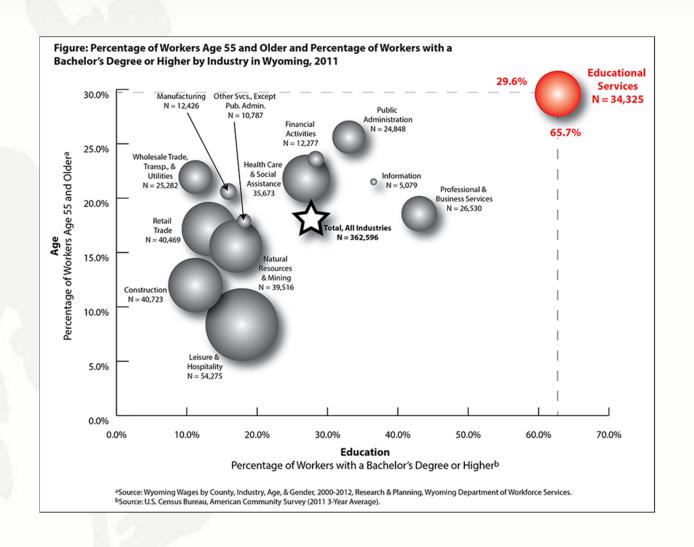
Number of Wyoming New Hires Ages 16-24 in Selected Occupations and Percent of Three Selected Skills Rated Important by Employer for the Job Held By New Hires, 2011Q4-2013Q3 (2-Year Estimates)

|          |   |           | % of S   | elected Job Ski | lls Rated Imp | ortant       |
|----------|---|-----------|----------|-----------------|---------------|--------------|
|          |   |           |          |                 |               | Average      |
|          |   | Estimated |          |                 |               | Composite    |
|          |   | Number of | Critical | Operation       | Technology    | Score of     |
| SOC Code | Occupation Title  | New Hires | Thinking | and Control     | Design        | Three Skills |
| 15-1151  | Computer User Support Specialists STEM  | 78        | 100.0    | 100.0           | 100.0         | 100.0        |
| 29-2057  | Ophthalmic Medical Technicians  | 71        | 100.0    | 100.0           | 100.0         | 100.0        |
| 49-9081  | Wind Turbine Service Technicians  | 49        | 100.0    | 100.0           | 100.0         | 100.0        |
| 29-2021  | Dental Hygienists   | 47        | 100.0    | 100.0           | 100.0         | 100.0        |
| 31-9097  | Phlebotomists   | 47        | 100.0    | 100.0           | 100.0         | 100.0        |
| 11-3031  | Financial Managers  | 44        | 100.0    | 100.0           | 100.0         | 100.0        |
| 43-9071  | Office Machine Operators, Except Computer                                     | 44        | 100.0    | 100.0           | 100.0         | 100.0        |
| 49-2011  | Computer, Automated Teller, and Office Machine Repairers                      | 44        | 100.0    | 100.0           | 100.0         | 100.0        |
| 51-3021  | Butchers and Meat Cutters   | 44        | 100.0    | 100.0           | 100.0         | 100.0        |
| 11-3021  | Computer and Information Systems Managers STEM                                | 37        | 100.0    | 100.0           | 100.0         | 100.0        |
| 49-3021  | Automotive Body and Related Repairers   | 35        | 100.0    | 100.0           | 100.0         | 100.0        |
| 27-1024  | Graphic Designers   | 30        | 100.0    | 100.0           | 100.0         | 100.0        |
| 17-2051  | Civil Engineers STEM  | 28        | 100.0    | 100.0           | 100.0         | 100.0        |
| 25-2031  | Secondary School Teachers, Except Special and Vocational Education            | 25        | 100.0    | 100.0           | 100.0         | 100.0        |
| 31-2011  | Occupational Therapist Assistants   | 24        | 100.0    | 100.0           | 100.0         | 100.0        |
| 31-9099  | Healthcare Support Workers, All Other   | 24        | 100.0    | 100.0           | 100.0         | 100.0        |
| 49-9062  | Medical Equipment Repairers   | 24        | 100.0    | 100.0           | 100.0         | 100.0        |
| 53-1021  | First-Line Supervisors/Managers of Helpers, Laborers, & Material Movers, Hand | 23        | 100.0    | 100.0           | 100.0         | 100.0        |
| 53-4011  | Locomotive Engineers  | 23        | 100.0    | 100.0           | 100.0         | 100.0        |
| 13-1071  | Employment, Recruitment, and Placement Specialists                            | 22        | 100.0    | 100.0           | 100.0         | 100.0        |
| 47-4071  | Septic Tank Servicers and Sewer Pipe Cleaners                                 | 22        | 100.0    | 100.0           | 100.0         | 100.0        |
| 51-2022  | Electrical and Electronic Equipment Assemblers                                | 20        | 100.0    | 100.0           | 100.0         | 100.0        |
|          | Total, All New Hires Ages 16-24   | 63,435    | 69.6     | 54.5            | 29.5          | 51.2         |

Source: Research & Planning New Hires Job Skills Survey (http://doe.state.wy.us/LMI/newhires.htm).

% of Selected Joh Skills Rated Important

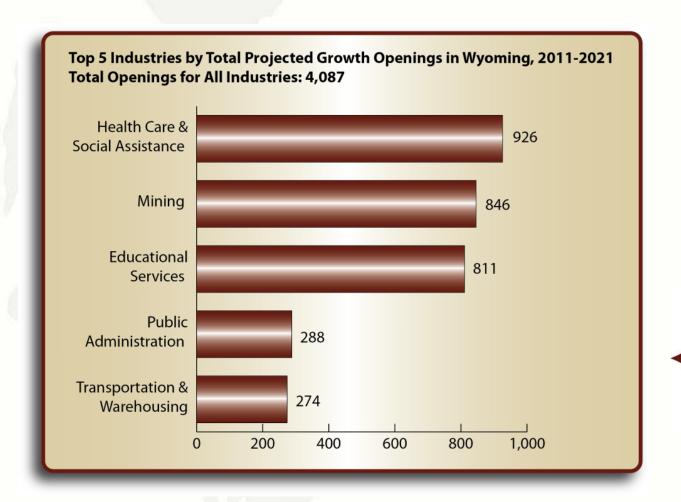
## STEM Skills in Non-STEM Occupations





## **Industry Projections**

http://doe.state.wy.us/LMI/projections.htm



Help determine if an industry is projected to contract or expand over the next decade

Wyoming is projected to add 4,087 new jobs from 2011 to 2021. Of those, nearly one-fourth (22.7%) are projected to be in the health care & social assistance industry.

## Training for What Occupation: Re-employment of UI Claimants

- Occupations requiring more than a high school diploma
- Relatively high paying jobs (\$20 or more per hour)
- Employers relying on nonresident workers (at least 20% of all new hires)

#### Questions we can address:

- Are employers looking outside of Wyoming when they hire for these jobs?
- Are employers satisfied with their new hires' skills?
- Are employers retaining these workers after hiring them?

Myoming

## **Training for What?**

Selected New Hire Occupations<sup>a</sup> for Nonresidents in Wyoming, 2011Q4-2013Q3 (2-Year Estimates)

|          |  |                                 |         |                                |      | Nonresidents <sup>b</sup> Selected Job Skills Marked "Important" by Employers |                        |                      |         |       |                       | Employ    | Turnover             |      |       |                                      |
|----------|--|---------------------------------|---------|--------------------------------|------|---|------------------------|----------------------|---------|-------|-----------------------|-----------|----------------------|------|-------|--------------------------------------|
| SOC Code | Occupation   | Typical  Education <sup>c</sup> | N       | Average<br>Hourly<br>Wage (\$) | %    | N   | Service<br>Orientation | Critical<br>Thinking | Reading | Tech. | Operation and Control | Satisfied | Hires' Not Satisfied |      | Other | % Still Working 1 Quarter After Hire |
| 47-2073  | Operating Engineers and<br>Other Construction<br>Equipment | Post<br>Secondary               | 3,316   | 20.00                          | 20.0 | 646   | 42.6                   | 90.2                 | 53.5    | 45.2  | 94.4                  | 61.9      | 1.5                  | 16.5 | 20.1  | 81.2                                 |
| 11-9021  | Construction Managers                                      | Bachelors                       | 346     | 43.26                          | 42.4 | 147   | 87.3                   | 88.5                 | 88.5    | 65.6  | 100.0                 | 100.0     | 0.0                  | 0.0  | 0.0   | 88.5                                 |
| 39-1021  | First-Line Super./Manag.,<br>Personal Service Workers      | Bachelors                       | 278     | 20.19                          | 29.2 | 81  | 100.0                  | 100.0                | 100.0   | 3.0   | 5.9                   | 83.4      | 0.0                  | 16.6 | 0.0   | 100.0                                |
| 29-9011  | Occupational Health and Safety Specialists                 | Bachelors                       | 276     | 30.77                          | 24.5 | 68  | 85.6                   | 100.0                | 98.8    | 49.0  | 71.5                  | 89.7      | 0.0                  | 3.4  | 6.9   | 96.5                                 |
| 29-1123  | Physical Therapists  | Masters                         | 181     | 37.91                          | 26.0 | 47  | 100.0                  | 100.0                | 100.0   | 87.0  | 100.0                 | 100.0     | 0.0                  | 0.0  | 0.0   | 74.0                                 |
| 17-2151  | Mining and Geological<br>Engineers, Including              | Bachelors                       | 177     | 41.15                          | 26.2 | 46  | 41.8                   | 79.1                 | 58.2    | 79.1  | 68.7                  | 63.3      | 15.8                 | 0.0  | 20.9  | 100.0                                |
| 11-9141  | Property, Real Estate & Community Association Manager      | Post<br>Secondary               | 167     | 43.75                          | 22.2 | 37  | 65.0                   | 100.0                | 100.0   | 16.3  | 65.0                  | 100.0     | 0.0                  | 0.0  | 0.0   | 95.7                                 |
| 11-1011  | Chief Executives   | Bachelors                       | 131     | 42.21                          | 26.1 | 34  | 69.1                   | 100.0                | 100.0   | 53.6  | 64.6                  | 90.5      | 0.0                  | 0.0  | 9.5   | 80.9                                 |
| 49-3011  | Aircraft Mechanics and<br>Service Technicians              | Post<br>Secondary               | 127     | 25.00                          | 36.4 | 46  | 36.4                   | 100.0                | 72.7    | 100.0 | 100.0                 | 18.2      | 0.0                  | 54.5 | 27.3  | 54.5                                 |
| 17-2051  | Civil Engineers  | Bachelors                       | 122     | 23.00                          | 23.1 | 28  | 61.5                   | 100.0                | 100.0   | 100.0 | 92.3                  | 76.9      | 0.0                  | 0.0  | 23.1  | 100.0                                |
| 17-2171  | Petroleum Engineers  | Bachelors                       | 115     | 39.00                          | 32.5 | 37  | 67.5                   | 100.0                | 100.0   | 83.9  | 67.7                  | 83.9      | 0.0                  | 0.0  | 16.1  | 100.0                                |
| 11-9199  | Managers, All Other  | Bachelors                       | 105     | 43.75                          | 28.8 | 30  | 69.3                   | 92.4                 | 87.0    | 40.6  | 41.6                  | 92.4      | 0.0                  | 0.0  | 7.6   | 100.0                                |
|          | Total, All Occupations                                     | N/A                             | 218,308 | 11.00                          | 15.0 | 32,746  | 75.4                   | 73.9                 | 64.1    | 34.6  | 58.1                  | 60.1      | 8.9                  | 15.5 | 15.5  | 77.4                                 |

Source: Research & Planning New Hires Survey, 2011Q4-2013Q3.

<sup>&</sup>lt;sup>a</sup>Selected new hires occupations are those occupations that: (1) require more than a high school diploma; (2) have an average hourly wage of at least \$20; and (3) nonresidents accounted for at least 20% of all new hires for that occupation.

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Wyoming

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|          |  |                                   |         |                                |      | Nonresidents <sup>b</sup>   Selected Job Skills Marked "Important" by Employers |                        |          |         |       |                       | Emplo     | Turnover   |      |       |                                      |
|----------|--|-----------------------------------|---------|--------------------------------|------|---|------------------------|----------|---------|-------|-----------------------|-----------|------------|------|-------|--------------------------------------|
| SOC Code | e Occupation   | Typical<br>Education <sup>c</sup> | N       | Average<br>Hourly<br>Wage (\$) | %    | N   | Service<br>Orientation | Critical | Reading | Tech. | Operation and Control | Satisfied | Hires' Not |      | Other | % Still Working 1 Quarter After Hire |
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| 29-9011  | Occupational Health and Safety Specialists                 | Bachelors                         | 276     | 30.77                          | 24.5 | 68  | 85.6                   | 100.0    | 98.8    | 49.0  | 71.5                  | 89.7      | 0.0        | 3.4  | 6.9   | 96.5                                 |
| 29-1123  | Physical Therapists  | Masters                           | 181     | 37.91                          | 26.0 | 47  | 100.0                  | 100.0    | 100.0   | 87.0  | 100.0                 | 100.0     | 0.0        | 0.0  | 0.0   | 74.0                                 |
| 17-2151  | Mining and Geological Engineers, Including Mining          | Bachelors                         | 177     | 41.15                          | 26.2 | 46  | 41.8                   | 79.1     | 58.2    | 79.1  | 68.7                  | 63.3      | 15.8       | 0.0  | 20.9  | 100.0                                |
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| 17-2051  | Civil Engineers  | Bachelors                         | 122     | 23.00                          | 23.1 | 28  | 61.5                   | 100.0    | 100.0   | 100.0 | 92.3                  | 76.9      | 0.0        | 0.0  | 23.1  | 100.0                                |
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| 11-9199  | Managers, All Other  | Bachelors                         | 105     | 43.75                          | 28.8 | 30  | 69.3                   | 92.4     | 87.0    | 40.6  | 41.6                  | 92.4      | 0.0        | 0.0  | 7.6   | 100.0                                |
|          | Total, All Occupations                                     | N/A                               | 218,308 | 11.00                          | 15.0 | 32,746  | 75.4                   | 73.9     | 64.1    | 34.6  | 58.1                  | 60.1      | 8.9        | 15.5 | 15.5  | 77.4                                 |

Source: Research & Planning New Hires Survey, 2011Q4-2013Q3.

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|          |   |                                   |         |                    | Nonre | sidents <sup>b</sup> | Selected Job Skills Marked "Important" by Employers |          |                   |                |                  |         | yer Satisfa<br>Hires' | n New | Turnover |   |
|----------|---|-----------------------------------|---------|--------------------|-------|----------------------|---|----------|-------------------|----------------|------------------|---------|-----------------------|-------|----------|---|
| SOC Code | Q   | Typical<br>Education <sup>c</sup> |         | Average<br>Hourly  | n/    |                      | Service   | Critical | Reading           | Tech.          | Operation<br>and | c_a:_6d | Not<br>Satisfied      | NI-SA | Other    | % Still<br>Working 1<br>Quarter<br>After Hire |
| 47-2073  | Occupation Operating Engineers and Other Construction Equipment | Post<br>Secondary                 | 3,316   | Wage (\$)<br>20.00 | 20.0  | N<br>646             | Orientation<br>42.6                                 | 90.2     | <b>Comp.</b> 53.5 | Design<br>45.2 | 94.4             | 61.9    | 1.5                   | 16.5  | 20.1     | 81.2  |
| 11-9021  | Construction Managers   | Bachelors                         | 346     | 43.26              | 42.4  | 147                  | 87.3  | 88.5     | 88.5              | 65.6           | 100.0            | 100.0   | 0.0                   | 0.0   | 0.0      | 88.5  |
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## **Employment Growth**

Selected Occupations with Significant Employment Growth in Wyoming Ranked by Employment Change (%), 2009 to 2013

|          |   |         | Emplo   | yment  |        |           | Wag       | ges             |        |  |
|----------|---|---------|---------|--------|--------|-----------|-----------|-----------------|--------|--|
|          |   |         |         | Cha    | nge    |           |           | Char            | nge    |  |
| SOC Code | Occupation  | 2009    | 2013    | N      | %      | 2009      | 2013      | \$              | %      |  |
| 29-1061  | Anesthesiologists   | 10      | 70      |        | -      |           | \$257,523 | \$59,142        | 29.8%  |  |
| 53-6021  | Parking Lot Attendants  | 10      | 60      |        | 500.0% |           |           | \$7,062         | 41.1%  |  |
| 51-2022  | Electrical and Electronic Equipment Assemblers  | 40      | 170     | 130    | 325.0% | \$26,423  | \$27,275  | \$852           | 3.2%   |  |
| 19-4092  | Forensic Science Technicians  | 10      | 40      | 30     | 300.0% | \$41,408  | \$61,260  | \$19,852        | 47.9%  |  |
| 21-1015  | Rehabilitation Counselors   | 110     | 370     | 260    | 236.4% | \$36,606  | \$30,281  | -\$6,325        | -17.3% |  |
| 17-3022  | Civil Engineering Technicians   | 130     | 360     | 230    | 176.9% | \$49,688  | \$43,461  | -\$6,227        | -12.5% |  |
| 25-3021  | Self-Enrichment Education Teachers  | 130     | 350     | 220    | 169.2% | \$37,818  | \$42,672  | \$4,854         | 12.8%  |  |
| 37-3012  | Pesticide Handlers, Sprayers, and Applicators, Vegetation   | 90      | 230     | 140    | 155.6% | \$27,568  | \$31,269  | \$3,701         | 13.4%  |  |
| 53-3011  | Ambulance Drivers and Attendants, Except Emergency Medical  | 20      | 50      | 30     | 150.0% | \$16,855  | \$22,476  | \$5,621         | 33.3%  |  |
|          | Technicians   |         |         |        |        |           |           |                 |        |  |
| 43-9061  | Office Clerks, General  | 2,220   | 5,500   | 3,280  | 147.7% | \$26,541  | \$30,399  | \$3,858         | 14.5%  |  |
| 51-9023  | Mixing and Blending Machine Setters, Operators, and Tenders   | 120     | 280     | 160    | 133.3% | \$35,919  | \$38,213  | \$2,294         | 6.4%   |  |
| 21-1029  | Social Workers, All Other   | 90      | 210     | 120    | 133.3% | \$51,975  | \$52,469  | \$494           | 1.0%   |  |
| 27-4012  | Broadcast Technicians   | 90      | 210     | 120    | 133.3% | \$25,873  | \$34,982  | \$9,109         | 35.2%  |  |
| 51-9012  | Separating, Filtering, Clarifying, Precipitating, and Still Machine Setters, Operators, and Tenders | 100     | 230     | 130    | 130.0% | \$39,792  | \$68,303  | \$28,511        | 71.7%  |  |
| 47-5013  | Service Unit Operators, Oil, Gas, and Mining  | 1,050   | 2,400   | 1,350  | 128.6% | \$42,510  | \$50,002  | \$7,492         | 17.6%  |  |
| 17-3025  | Environmental Engineering Technicians   | 60      | 110     | 50     | 83.3%  | \$40,936  | \$58,158  | \$17,222        | 42.1%  |  |
| 15-1141  | Database Administrators   | 90      | 160     |        | 77.8%  | \$59,086  | \$62,698  | \$3,612         | 6.1%   |  |
| 51-8093  | Petroleum Pump System Operators, Refinery Operators, and  | 570     | 930     |        | 63.2%  | \$54,403  | \$63,674  | \$9,271         | 17.0%  |  |
| 32 3033  | Gaugers   | 370     |         |        | 00.270 | φο ., .σο | φοσ,σ     | <i>43)</i> =7 = | 271075 |  |
| 15-2041  | Statisticians   | 20      | 30      | 10     | 50.0%  | \$63,420  | \$75,722  | \$12,302        | 19.4%  |  |
|          | Subtotal, All 106 Occupations That Experienced Significant Growth                                   | 33,560  | 51,320  | 17,760 | 52.9%  |           |           |                 |        |  |
|          | Total, All 199 Occupations that Experienced Significant Change                                      | 121,090 | 119,490 | -1,600 | -1.3%  |           |           |                 |        |  |

Source: Occupational Employment Statistics (OES) survey data (http://doe.state.wy.us/LMI/oes.htm).

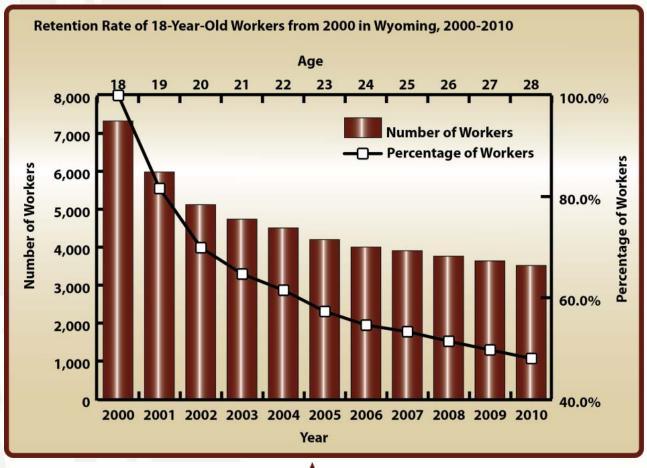
A total of 199 occupations in Wyoming experienced significant change between 2009 and 2013. Of those, 106 experienced significant growth. A complete table with all 199 occupations is available upon request.

# Monitoring Need to Focus Training Efforts: Resources at Your Fingertips

- ✓ Industry Projections
- ✓ New Hires Survey Data
- ✓ Wage Data
- ✓ Custom Research

## **Custom Research:** A Decade Later

http://doe.state.wy.us/LMI/w\_r\_research/A\_Decade\_Later.pdf



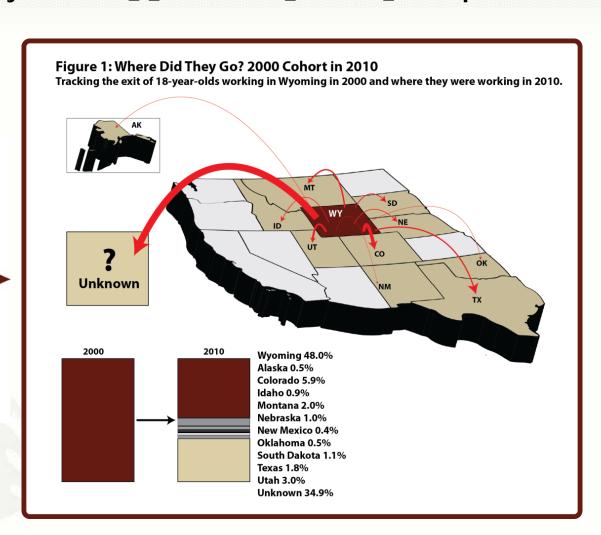


## **Custom Research:** A Decade Later

http://doe.state.wy.us/LMI/w\_r\_research/A\_Decade\_Later.pdf

#### Where did they go?

- 48.0% retained in Wyoming
- 17.1% in states with which R&P has a data sharing agreement
- 34.9% "unknown":
  - a. Working in a state with which R&P does not have a data sharing agreement
  - b. Left the labor force for other reasons, such as caring for family members, returning to school, disability, etc.
  - c. Deceased



# Wyoming Labor Force TRENDS http://doe.state.wy.us/LMI/trends.htm





#### **Monthly Features:**

Local Area Unemployment Statistics (LAUS)

Employment statistics

Economic indicators

Unemployment Insurance (UI) claims

#### **Quarterly Features:**

Quarterly Census of Employment & Wages (QCEW)

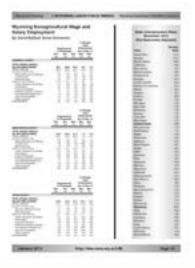
Wage Records data

Quarterly turnover statistics

Workers' Compensation Claims

Sign up for *Wyoming Labor Force Trends* http://doe.state.wy.us/LMI/puborder.htm







### **Research & Planning**

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