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Research & Planning

Local Jobs and Payroll in Wyoming: Weak Job Growth Continues in Second Quarter 2013

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The purpose of this article is to illustrate and describe employment and payroll changes between second quarter 2012 and second quarter 2013. These economic changes help gauge the overall strength of Wyoming's economy and identify the fastest and slowest growing sectors and geographic areas.

otal unemployment insurance (UI) covered payroll increased by \$17.5 million (0.6%) in second quarter 2013. Employment rose by 390 jobs (0.1%) and average weekly wage increased by \$4 (0.5%). In second quarter, employment grew slightly faster than its five year average (0.1% compared to -0.4%), but total wages grew at a slower pace than its five-year average (0.6% compared to 1.2%) and average weekly wage also grew at a slower pace than its five year average (0.5% compared to 1.6%; see Table 1, page 3). Job losses in the mining sector (including oil & gas) continued (-1,469 jobs, or -5.3%; see Table 6, page 10) and overall job growth weakened further. In terms of dollars, UI covered payroll

represents approximately 91.5% of all wage and salary disbursements and 43.8% of personal income in the state (U.S. Bureau of Economic Analysis, 2013). Analysts have noted that "minerals related employment is one of the key predictors of sales and use tax revenue" in Wyoming (CREG 2010).

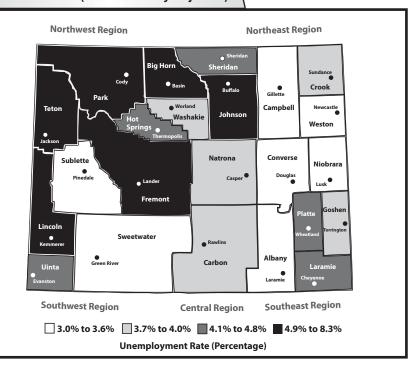
Despite the recent growth, overall employment remains approximately 6,200 jobs (2.2%) below its second quarter 2008 level. In short, the state has yet to make up all the job losses of 2009 and 2010.

Although mining employment fell at the

(Text continued on page 3)

- The number of new persons appearing for the first time in the Wyoming Wage Records database decreased by 8.4% from third quarter 2012 to third quarter 2013. Total wages increased by 0.4% over the year. ... page 15
- The turnover rates in the information industry decreased by 4.3% from second quarter 2012 to second quarter 2013.... page 16
- Unemployment rates decreased in every county from November 2012 to November 2013. ...page 17

Unemployment Rate by Wyoming County, November 2013 (Not Seasonally Adjusted)



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(Text continued from page 1)

statewide level, it increased 196 jobs (5.1%) in Natrona County. This growth may be related to increased oil & gas activity in neighboring Converse County.

Construction employment increased statewide (101 jobs, or 0.5%), in Natrona County (183 jobs, or 6.3%), and in Laramie County (683 jobs, or 24.3%).

The covered payroll and employment data in this article are tabulated by place of work, in contrast to the labor force estimates (see page 21) which are a measure of employed and unemployed persons by place of residence. Also, the employment data presented in this article represent a count of jobs, not persons. When individuals work more than one job, each job is counted separately. Finally, job growth (or decline) is stated in terms of net change. The Quarterly Turnover Statistics by Industry table (see page 16) presents alternative measures of job gains and losses using the same data sources and calculated to describe the components of change.

Figure 1 shows Wyoming wage & salary employment by covered/non-covered status. Approximately

Table 1: Percentage Change in Wyoming Covered Employment and Wages for Second Quarter 2009 (2009Q2) to Second Quarter 2013 (2013Q2)

	Emplo Percentag	Monthly yment Je Change Previous	Pero Chan	l Wages entage ige Over Previous	Wage P	e Weekly ercentage Over the evious
	Year	Quarter	Year	Quarter	Year	Quarter
2009Q2	-3.4	1.6	-5.0	0.3	-1.6	-1.3
2010Q2	-1.7	4.7	1.1	6.7	2.9	1.9
2011Q2	0.8	4.4	4.7	5.9	3.9	1.5
2012Q2	2.2	4.1	4.8	2.8	2.6	-1.3
2013Q2 ^a	0.1	4.0	0.6	2.2	0.5	-1.7
Five-Year Average for Q2	-0.4	3.8	1.2	3.6	1.6	-0.2

^aPreliminary.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics. Extract date: October 2013.

92% of wage & salary jobs in the state are covered by state unemployment insurance, while 2.6% of jobs are covered by federal unemployment insurance, and 0.9% are covered by unemployment insurance administered by the railroad retirement board. There are several categories of non-covered jobs, and together they account for approximately 5% of wage & salary jobs in the state. Some examples of non-covered employment include elected officials, students working at educational institutions, employees of churches, and workers at small non-profit organizations.

Figure 2 (see page 4)

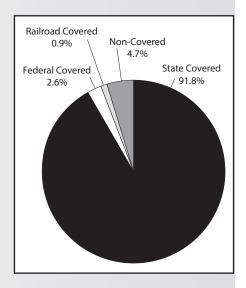


Figure 1: Wyoming Wage & Salary Employment by Covered/Non-Covered Status, March 2011

shows that the level of job growth fell from 2.5% in first quarter 2012 to 0.1% in second quarter 2013, its slowest pace since third quarter 2010. Total payroll growth, which had risen to 4.1% in fourth quarter slowed to 0.6% in second quarter (see Table 2).

Employment and Wages by County

Employment rose in 10 counties and fell in 13 counties (see Table 3, page 5). Total payroll increased in 15 counties and decreased in eight counties.

Teton County added 663 jobs (3.9%) and its total payroll rose by \$6.8 million (4.3%). The largest job gains were found in accommodation & food services (approximately 150 jobs), retail trade

(more than 100 jobs), administrative & waste services, construction, and educational services.

Carbon County gained 312 jobs (4.4%) and its total payroll increased by \$8.1 million (11.0%). Employment increased in construction, accommodation & food services, health care & social assistance, and administrative & waste services.

Employment in Converse County rose by 183 jobs (3.1%) and its total payroll grew by \$2.0 million (2.9%). Strong job gains occurred in transportation & warehousing, local

(Text continued on page 6)

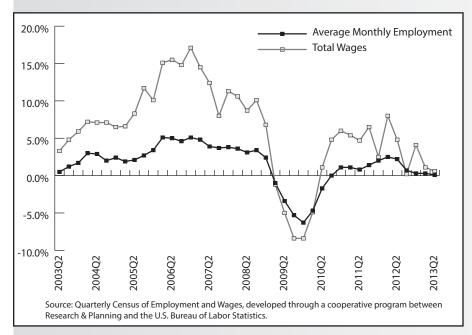


Figure 2: Over-the-Year Percentage Change in Wyoming Covered Employment and Wages, Second Quarter 2003 (2003Q2) to Second Quarter 2013 (2013Q2)

Table 2: Over-the-Year
Percentage Change
in Wyoming Covered
Employment and Wages
for Second Quarter 2004
(2004Q2) to Second Quarter
2013 (2013Q2)

Average

	Average	
	Monthly	Total
	Employment	Wages
2004Q1	3.0	7.2
2004Q2	2.9	7.1
2004Q3	2.0	7.1
2004Q4	2.4	6.5
2005Q1	1.9	6.6
2005Q2	2.1	8.3
2005Q3	2.7	11.7
2005Q4	3.4	10.1
2006Q1	5.1	15.1
2006Q2	5.0	15.5
2006Q3	4.6	14.8
2006Q4	5.1	17.1
2007Q1	4.8	14.5
2007Q2	3.9	12.4
2007Q3	3.7	8.0
2007Q4	3.8	11.3
2008Q1	3.6	10.6
2008Q2	3.1	8.7
2008Q3	3.4	10.1
2008Q4	2.4	6.8
2009Q1	-1.0	-1.2
2009Q2	-3.4	-5.0
2009Q3	-5.3	-8.4
2009Q4	-6.3	-8.4
2010Q1	-4.7	-4.9
2010Q2	-1.7	1.1
2010Q3	0.0	4.8
2010Q4	1.1	6.0
2011Q1	1.1	5.4
2011Q2	0.8	4.7
2011Q3	1.4	6.5
2011Q4	2.0	2.5
2012Q1	2.5	8.0
2012Q2	2.2	4.8
2012Q3	0.7	0.2
2012Q4	0.3	4.1
2013Q1	0.3	1.1
2013Q2 ^a	0.1	0.6

^aPreliminary.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics.

Extract date: October 2013.

Table 3: Wyoming Average Monthly Employment, Total Payroll, and Average Weekly Wage for Second Quarter by County, 2012 and 2013^a

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	Second Quarter	uarter	Change	Jge	Second Quarter	Quarter	Change		Second	Second Quarter	Change	ge
County	2012	2013	r	%	2012	2013	\$	%	2012	2013	\$	%
Total	281,192	281,582	390	0.1	\$3,074,207,136	\$3,091,734,238	\$17,527,102	9.0	\$841	\$845	\$4	0.5
Albany	15,462	15,558	96	9.0	\$145,242,971	\$145,584,754	\$341,783	0.2	\$723	\$720	-\$3	-0.4
Big Horn	4,357	4,351	9-	-0.1	41,209,788	42,536,231	1,326,443	3.2	728	752	24	3.3
Campbell	28,072	27,411	-661	-2.4	377,017,854	376,535,330	-482,524	-0.1	1,033	1,057	24	2.3
Carbon	7,019	7,331	312	4.4	73,275,810	81,356,155	8,080,345	11.0	803	854	51	6.4
Converse	5,981	6,164	183	3.1	68,556,028	70,512,471	1,956,443	2.9	882	880	-2	-0.2
Crook	2,423	2,367	-56	-2.3	21,452,680	21,387,689	-64,991	-0.3	681	695	14	2.1
Fremont	17,016	16,898	-118	-0.7	164,374,289	165,939,139	1,564,850	1.0	743	755	12	1.6
Goshen	4,640	4,565	-75	-1.6	37,379,368	37,753,772	374,404	1.0	620	929	16	2.6
Hot Springs	2,184	2,159	-25	-1:1	18,514,942	19,125,440	610,498	3.3	652	681	29	4.4
Johnson	3,401	3,461	09	1.8	28,844,476	31,204,623	2,360,147	8.2	652	694	42	6.4
Laramie	43,810	45,258	1,448	3.3	437,327,835	459,553,219	22,225,384	5.1	768	781	13	1.7
Lincoln	5,814	5,764	-50	-0.9	62,218,334	63,007,625	789,291	1.3	823	841	18	2.2
Natrona	40,949	41,791	842	2.1	475,911,074	484,764,469	8,853,395	1.9	894	892	-5	-0.2
Niobrara	939	096	21	2.2	7,861,117	7,980,028	118,911	1.5	644	639	-5	-0.8
Park	14,469	14,052	-417	-2.9	133,118,594	131,432,744	-1,685,850	-1.3	708	719	1	1.6
Platte	3,704	3,774	70	1.9	40,901,347	42,756,997	1,855,650	4.5	849	871	22	2.6
Sheridan	13,030	13,046	16	0.1	122,122,221	122,049,737	-72,484	-0.1	721	720	<u>-</u>	-0.1
Sublette	5,683	5,032	-651	-11.5	80,410,474	71,294,296	-9,116,178	-11.3	1,088	1,090	7	0.2
Sweetwater	24,960	24,835	-125	-0.5	343,677,581	344,783,074	1,105,493	0.3	1,059	1,068	6	0.8
Teton	16,917	17,580	663	3.9	160,171,026	166,981,940	6,810,914	4.3	728	731	m	0.4
Uinta	9,286	8,874	-412	4.4	92,319,367	88,292,511	-4,026,856	4.4	765	765	0	0.0
Washakie	3,966	3,827	-139	-3.5	39,031,038	38,260,191	-770,847	-2.0	757	269	12	1.6
Weston	2,327	2,323	4-	-0.2	21,341,882	20,837,058	-504,824	-2.4	705	069	-15	-2.1
dpediaciaci	V 07 V	7 100	202	,	01077010	377 000 73	700 001 70	2	1,11	0.10		106

^aPreliminary.

^bThe employer may be located statewide or in more than one county. Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of

Labor Statistics. Extract date: October 2013.

(Text continued from page 4)

government (including public schools and hospitals), and mining (including oil & gas).

Albany County added 96 jobs (0.6%) and its total payroll increased by \$0.3 million (0.2%). Job growth was seen in accommodation & food services; local government (including public schools & hospitals); and arts, entertainment, & recreation.

Campbell County lost 661 jobs (-2.4%) and its total payroll fell by \$482,524 (-0.1%). The largest job losses occurred in mining (more than 400 jobs), construction (more than 150 jobs), other services (approximately 150 jobs), and wholesale trade (nearly 100 jobs). Employment increased in accommodation & food services (approximately 150 jobs).

Sublette County's employment fell by 651 jobs (-11.5%) and its total payroll decreased by \$9.1 million (-11.3%). Mining employment (including oil & gas) decreased by more than 500 jobs and smaller job losses were seen in accommodation & food services, administrative & waste services, and professional & technical services.

Employment in Park County decreased by 417 jobs (-2.9%) and its total payroll decreased by \$1.7 million (-1.3%). Large job losses were seen in retail trade (approximately 150 jobs), construction (more than 100 jobs), and accommodation & food services (approximately 100 jobs). Employment also fell in federal government, health care & social assistance, administrative & waste services, wholesale trade, and other services.

Uinta County lost 412 jobs (-4.4%) and its total payroll fell by \$4.0 million

(-4.4%). Construction employment fell by approximately 250 jobs, and smaller job losses were seen in accommodation & food services, retail trade, manufacturing, information, professional & technical services, and other services.

Washakie County's employment fell by 139 jobs (-3.5%) and its total payroll decreased by \$770,847 (-2.0%). Small job losses were seen in many sectors, including accommodation & food services, administrative & waste services, local government, and health care & social assistance.

Sweetwater County lost 125 jobs (-0.5%), but its total payroll increased by \$1.1 million (0.3%). Mining employment (including oil & gas) fell by approximately 350 jobs and smaller job losses were seen in local government, professional & technical services, and transportation & warehousing. Employment increased in real estate & rental & leasing, accommodation & food services, and health care & social assistance.

Natrona County gained 842 jobs (2.1%) and its total payroll increased by \$8.9 million (1.9%; see Table 4, page 7). The largest job gains occurred in accommodation & food services (310 jobs, or 8.2%), mining (including oil & gas; 196 jobs, or 5.1%), health care & social assistance (191 jobs, or 3.4%), and construction (183 jobs, or 6.3%). Job losses were seen in other services (-169 jobs, or -8.0%), manufacturing (-111 jobs, or -6.0%), and administrative & waste services (-44 jobs, or -3.1%).

Table 5 (see page 8) shows that Laramie County added 1,448 jobs (3.3%) and its total payroll rose by \$22.2 million (5.1%).

(Text continued on page 9)

Table 4: Natrona County Average Monthly Employment, Total Payroll, and Average Weekly Wage for Second Quarter by Industry, 2012 and 2013^a

	Average	e Monthly Employment	Emplo	yment		Total Payroll			Avera	Average Weekly Wage	/Wag	a
	Second Q	Quarter	Cha	Change	Second Quarter	Quarter	Change		Second Quarter	Quarter	Change	Jge
NAICS ^b Title	2012	2013	u	%	2012	2013	\$	%	2012	2013	\$	%
Total, All Industries	40,949	41,791	842	2.1	\$475,911,074	\$484,764,469	\$8,853,395	1.9	\$894	\$892	-\$2	-0.2
Total Private	35,090	35,952	862	2.5	\$404,283,607	\$413,438,718	\$9,155,111	2.3	\$886	\$885	-\$1	-0.1
Agriculture	137	132	-5	-3.6	739,998	789,861	49,863	6.7	415	460	45	10.8
Mining	3,867	4,063	196	5.1	84,544,029	88,701,479	4,157,450	4.9	1,682	1,679	ᡊ	-0.2
Utilities	134		3	2.2	2,605,263	2,646,421	41,158	1.6	1,496	1,486	-10	-0.7
Construction	2,894	3,077	183	6.3	S	38,388,519	1,933,533	5.3	696	096	6-	-0.9
Manufacturing	1,846		-111	-6.0	24,134,615	23,440,232	-694,383	-2.9	1,006	1,039	33	3.3
Wholesale Trade	2,784	. ,	2	0.1	39,325,501	39,863,786	538,285	1.4	1,087	1,101	14	1.3
Retail Trade	4,694	-	86	2.1	32,739,086	32,278,177	-460,909	-1.4	537	518	-19	-3.5
Transportation & Warehousing	1,129		96	8.5	15,249,743	16,719,921	1,470,178	9.6	1,039	1,050	1	1.1
Information	468		-17	-3.6	4,464,612	4,377,684	-86,928	-1.9	734	747	13	1.8
Finance & Insurance	1,043	1,072	29	2.8	14,450,604	13,760,999	-689,605	-4.8	1,066	987	-79	-7.4
Real Est. & Rental & Leasing	889	266	108	12.1	9,676,743	10,974,294	1,297,551	13.4	837	847	10	1.2
Professional & Technical Services	1,497	1,492	-5	-0.3	20,252,268	20,765,857	513,589	2.5	1,041	1,071		2.9
Mgmt. of Companies & Enterprises	194	189	-5	-2.6	4,177,806	3,827,212	-350,594	-8.4	1,657	1,558	_	-6.0
Administrative & Waste Services	1,432	_	-44	-3.1	11,110,668	10,395,367	-715,301	-6.4	297	276		-3.5
Educational Services	147	153	9	4.1	886,564	764,095	-122,469	-13.8	464	384	-80	.17.2
Health Care & Social Assistance	5,547	5,738	191	3.4	65,069,289	66,631,663	1,562,374	2.4	905	893	6-	-1.0
Ambulatory Health Care Services	1,994	2,083	88	4.5	30,645,559	31,513,561	868,002	2.8	1,182	1,164	-18	-1.5
Hospitals	1,622	1,627	2	0.3	21,866,550	22,058,744	192,194	0.9	1,037	1,043	9	9.0
Nursing & Res. Care Facilities	902		22	6.1	7,125,876	7,430,868	304,992	4.3	809	297	-1	-1.8
Social Assistance	1,029		42	4.1	5,431,304	5,628,490	197,186	3.6	406	404	-2	-0.5
Arts, Ent., & Recreation	202		-	-0.2	1,836,776	1,792,899	-43,877	-2.4	280	274	9	-2.1
Accommodation & Food Services	3,779	1	310	8.2	14,851,537	16,572,261	1,720,724	11.6	302	312	10	3.3
Other Services	2,102	1,933	-169	-8.0	21,713,519	20,747,991	-965,528	4.4	795	826	31	3.9
Total Government	5,860	5,839	-21	-0.4	\$71,627,467	\$71,325,751	-\$301,716	-0.4	\$940	\$940	\$0	0.0
Federal Government	691	661	-30	-4.3	11,710,504	11,350,308	-360,196	-3.1	1,304	1,321	17	1.3
State Government	722	725	Μ	0.4	9,602,867	9,705,508	102,641	Ξ:	1,023	1,030	7	0.7
Local Government	4,447	4,453	9	0.1	50,314,096	50,269,935	-44,161	-0.1	870	898	-5	-0.2
Local Government Education	ND	N N	N	ND	ND	ΔN	ND	N N	ΔN	N	N	ND

^aPreliminary.

^bNorth American Industry Classification System.

ND-Not disclosable due to confidentiality of information.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics.

Extract date: October 2013.

Table 5: Laramie County Average Monthly Employment, Total Payroll, and Average Weekly Wage for Second Quarter by Industry, 2012 and 2013^a

	Average	Average Monthly Employment	mployr	nent		Total Payroll			Avera	Average Weekly Wage	y Wag	a
	Second	Quarter	Change	ge	Second Quarter	\\	Change		Second Quarter	Quarter	Change	ıge
NAICS ^b Title	2012	2013	u	%	2012	2013	\$	%	2012	2013	\$	%
Total, All Industries	43,810	45,258	1,448	3.3	\$437,327,835	\$459,553,219	\$22,225,384	5.1	\$768	\$781	\$13	1.7
Total Private	30,083	31,413	1,330	4.4	\$265,226,833	\$285,183,265	\$19,956,432	7.5	\$678	\$69\$	\$20	2.9
Agriculture	314	328	14	4.5	2,180,364	2,375,738	195,374	9.0	534	557	23	4.3
Mining	214	229	15	7.0	3,802,415	3,935,498	133,083	3.5	1,367	1,322	-45	-3.3
Utilities	139	147	∞	5.8	2,534,535	2,759,442	224,907	8.9	1,403	1,444	41	2.9
Construction	2,806	3,489	683	24.3	29,183,563	38,262,589	9,079,026	31.1	800	844	44	5.5
Manufacturing	1,340	1,349	6	0.7	18,615,860	19,657,545	1,041,685	5.6	1,069	1,121	52	4.9
Wholesale Trade	927	954	27	2.9	11,383,192	11,715,231	332,039	2.9	945	945	0	0.0
Retail Trade	5,403	5,583	180	3.3	33,998,655	35,652,975	1,654,320	4.9	484	491	7	1.4
Transportation & Warehousing	2,388	2,443	52	2.3	24,647,532	25,194,966	547,434	2.2	794	793	<u></u>	-0.1
Information	1,139	1,123	-16	-1.4	12,991,528	13,556,257	564,729	4.3	877	929	52	5.9
Finance & Insurance	1,602	1,652	20	3.1	19,337,700	20,717,510	1,379,810	7.1	929	965	36	3.9
Real Estate & Rental & Leasing	295	549	-13	-2.3	4,663,863	4,830,677	166,814	3.6	638	229	39	6.1
Professional & Technical Services	1,502	1,559	57	3.8	20,082,555	20,959,007	876,452	4.4	1,029	1,034	2	0.5
Mgmt. of Companies & Enterprises	80	91	11	13.8	1,288,899	1,666,606	377,707	29.3	1,239	1,409	170	13.7
Administrative & Waste Services	1,711	1,775	64	3.7	10,607,263	10,999,878	392,615	3.7	477	477	0	0.0
Educational Services	239	251	12	5.0	1,543,511	1,572,179	28,668	1.9	497	482	-15	-3.0
Health Care & Social Assistance	3,975	4,018	43	1.	41,803,831	42,470,923	667,092	1.6	809	813	4	0.5
Ambulatory Health Care Services	1,893	1,996	103	5.4	28,411,106	29,486,378	1,075,272	3.8	1,155	1,136	-19	-1.6
Nursing & Res. Care Facilities	869	860	6-	-1.0	6,400,263	6,313,286	-86,977	-1.4	267	292	-5	-0.4
Hospitals & Social Assistance	1,213	1,162	-51	-4.2	6,992,462	6,671,259	-321,203	-4.6	443	442	-5	-0.4
Arts, Entertainment, & Recreation	328	289	-39	-11.9	970,725	967,535	-3,190	-0.3	228	258	30	13.2
Accommodation & Food Services	4,132	4,219	87	2.1	16,033,047	16,388,996	355,949	2.2	298	299	-	0.3
Other Services	1,283	1,365	82	6.4	9,557,795	11,499,713	1,941,918	20.3	573	648	75	13.1
Total Government	13,727	13,845	118	6.0	\$172,101,002	\$174,369,954	\$2,268,952	1.3	\$964	\$969	\$2	0.5
Federal Government	2,578	2,602	24	0.9	39,048,503	39,427,033	378,530	1.0	1,165	1,166	-	0.1
State Government	3,974	3,978	4	0.1	56,997,851	57,659,309	661,458	1.2	1,103	1,115	12	1.
Local Government	7,175	7,265	90	1.3	76,054,648	77,283,612	1,228,964	1.6	815	818	2	9.4
Local Government Education	3,759	3,788	29	0.8	39,570,807	39,546,984	-23,823	-0.1	810	803	-7	-0.8

^aPreliminary.

^bNorth American Industry Classification System.

Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics. Extract date: October 2013.

(Text continued from page 6)

Construction employment grew by 683 jobs (24.3%), retail trade grew by 180 jobs (3.3%), and ambulatory health care services grew by 103 jobs (5.4%).

Statewide Employment and Wages by Industry

The largest job gains occurred in accommodation & food services (749 jobs, or 2.4%), local government (including public schools, colleges, & hospitals; 317 jobs, or 0.7%), retail trade (308 jobs, or 1.0%), real estate & rental & leasing (269 jobs, or 6.6%), health care & social assistance (254 jobs, or 1.1%), and transportation & warehousing (227 jobs, or 2.4%; see Table 6, page 10). Employment decreased in mining (including oil & gas; -1,469 jobs, or -5.3%), other services (-407 jobs, or -4.7%), federal government (-147 jobs, or -1.9%), and information (-146 jobs, or -3.7%).

Accommodation & food services added 749 jobs (2.4%) and its total payroll rose by \$5.9 million (4.8%). Employment in food services & drinking places grew by more than 650 jobs.

Employment in local government increased by 317 jobs (0.7%) and its total payroll grew by \$10.2 million (2.0%). Local government hospitals added 124 jobs (1.8%), ambulatory health care services added more than 50 jobs, and local government education (including school districts and community colleges) added 43 jobs (0.2%).

Retail trade gained 308 jobs (1.0%) and its total payroll rose by \$4.6 million (2.4%). Employment increased in building

material & garden supply stores (more than 200 jobs); sporting goods, hobby, musical instrument & book stores (approximately 150 jobs); and food & beverage stores (more than 100 jobs). Job losses were seen in general merchandise stores (including supercenters; more than 200 jobs) and gasoline stations (nearly 100 jobs).

Real estate & rental & leasing added 269 jobs (6.6%) and its total payroll increased by \$2.7 million (5.7%). Employment in real estate rose by more than 50 jobs and employment in rental & leasing services rose by approximately 200 jobs.

Health care & social assistance gained 254 jobs (1.1%) and its total payroll rose by \$1.6 million (0.7%). Employment grew in ambulatory health care services (219 jobs, or 2.4%) and social assistance (181 jobs, or 2.7%), but fell in private hospitals (-114 jobs, or -3.6%) and nursing & residential care facilities (-33 jobs, or -0.7%).

Employment in transportation & warehousing rose by 227 jobs (2.4%) and its total payroll increased by \$4.9 million (4.4%). Truck transportation added more than 100 jobs and smaller gains were seen in air transportation and warehousing.

Mining employment fell by 1,469 jobs (-5.3%) and its total payroll decreased by \$9.2 million (-1.7%). Large job losses were seen in support activities for mining (including oil & gas well drilling and support activities for oil & gas; down more than 1,000 jobs). Coal mining employment decreased by more than 350 jobs.

Employment in other services decreased by 407 jobs (-4.7%) and its total payroll fell

(Text continued on page 11)

Table 6: Wyoming Average Monthly Employment, Total Payroll, and Average Weekly Wage for Second Quarter by Industry, 2012 and 2013^a

	Average M	Jonthly Employmen	nployn	nent		Total Payroll			Avera	Average Weekly Wage	y Wag	a
	Second Q	\ Juarter	Change	ge	Second Quarter	Quarter	Change		Second Quarter	Quarter	Change	ge
NAICS ^b Title	2012	2013	u	%	2012	2013	\$	%	2012	2013	\$	%
Total, All Industries	281,192	281,582	330	0.1	\$3,074,207,136	\$3,091,734,238	\$17,527,102	9.0	\$841	\$845	\$4	0.5
Total Private	212,850	213,097	247	0.1	\$2,269,708,896	\$2,278,209,458	\$8,500,562	0.4	\$820	\$822	\$2	0.2
Agriculture	2,667	2,662	-5	-0.2	18,274,314	18,996,157	721,843	4.0	527	549	22	4.2
Mining	27,830	26,361	-1,469	-5.3	545,527,221	536,304,787	-9,222,434	-1.7	1,508	1,565	27	3.8
Utilities	2,483	2,489	9	0.2	50,496,158	50,125,199	-370,959	-0.7	1,564	1,549	-15	-1.0
Construction	22,046	22,147	101	0.5	270,815,711	260,782,716	-10,032,995	-3.7	945	906	-39	4.1
Manufacturing	9,163	9,264	101	1:1	126,023,377	131,427,403	5,404,026	4.3	1,058	1,091	33	3.1
Wholesale Trade	9,276	9,227	-49	-0.5	123,877,370	125,493,979	1,616,609	1.3	1,027	1,046	19	1.9
Retail Trade	29,390	29,698	308	1.0	190,301,691	194,894,765	4,593,074	2.4	498	202	_	1.4
Transportation & Warehousing	9,457	9,684	227	2.4	110,083,962	114,964,935	4,880,973	4.4	895	913	18	2.0
Information	3,922	3,776	-146	-3.7	40,267,570	39,689,832	-577,738	-1.4	790	809	19	2.4
Finance & Insurance	959'9	6,781	125	1.9	81,212,542	84,347,810	3,135,268	3.9	939	957	18	1.9
Real Estate & Rental & Leasing	4,046	4,315	269	9.9	47,075,093	49,745,189	2,670,096	5.7	895	887	φ	-0.9
Professional & Technical Services	9,214	9,184	-30	-0.3	124,389,522	125,347,568	958,046	0.8	1,038	1,050	12	1.2
Mgmt. of Companies & Enterprises	948	1,023	75	7.9	24,644,820	22,973,921	-1,670,899	6.8	2,000	1,727		-13.7
Administrative & Waste Services	8,089	8,128	39	0.5	61,075,926	60,274,574	-801,352	-1.3	581	570		-1.9
Educational Services	1,572	1,693	121	7.7	12,056,589	12,172,365	115,776	1.0	290	553	-37	-6.3
Health Care & Social Assistance	23,725	23,979	254	1:1	235,584,235	237,212,639	1,628,404	0.7	764	761	ᠬ	-0.4
Ambulatory Health Care Services	9,166	9,385	219	2.4	125,069,611	126,263,502	1,193,891	1.0	1,050	1,035	-15	-1.4
Hospitals	3,143	3,029	-114	-3.6	41,129,061	40,276,275	-852,786	-2.1	1,007	1,023	16	1.6
Nursing & Res. Care Facilities	4,612	4,579	-33	-0.7	33,356,962	33,504,119	147,157	0.4	256	263	7	1.3
Social Assistance	6,805	986′9	181	2.7	36,028,601	37,168,743	1,140,142	3.2	407	409	7	0.5
Arts, Entertainment, & Recreation	2,932	2,910	-22	-0.8	12,267,262	12,722,871	455,609	3.7	322	336	14	4.3
Accommodation & Food Services	30,796	31,545	749	2.4	122,930,550	128,856,188	5,925,638	4.8	307	314	7	2.3
Other Services	8,640	8,233	-407	4.7	72,804,983	71,876,560	-928,423	-13	648	672	24	3.7
Total Government	68,342	68,484	142	0.2	\$804,498,240	\$813,524,780	\$9,026,540	Ξ:	\$906	\$914	\$8	6.0
Federal Government	2,669	7,522	-147	-1.9	110,024,493	108,619,546	-1,404,947	-13	1,104	1,111	7	9.0
State Government	13,413	13,386	-27	-0.2	174,431,346	174,675,617	244,271	0.1	1,000	1,004	4	0.4
State Government Education	3,716	3,698	-19	-0.5	48,097,143	47,421,978	-675,165	-1.4	966	987	φ	6.0-
Local Government	47,259	47,576	317	0.7	520,042,401	530,229,617	10,187,216	2.0	846	857	1	1.3
Local Government Education	24,407	24,450	43	0.2	291,988,075	292,423,961	435,886	0.1	920	920	0	0.0
Hospitals	6,875	666'9	124	7.8	82,039,838	91,678,693	4,638,855	5.3	974	1,008	34	3.5
:-												

^aPreliminary. ^bNorth American Industry Classification System. Source: Quarterly Census of Employment and Wages, developed through a cooperative program between Research & Planning and the U.S. Bureau of Labor Statistics. Extract date: October 2013.

(Text continued from page 9)

by \$928,423 (-1.3%). Repair & maintenance services lost approximately 200 jobs and employment also fell in membership associations & organizations.

Federal government lost 147 jobs (-1.9%) and its total payroll fell by \$1.4 million (-1.3%). The largest job losses were seen in administration of environmental quality programs and arts, entertainment, & recreation (including parks).

The information sector lost 146 jobs (-3.7%) and its total payroll decreased by \$577,738 (-1.4%). Employment fell in publishing, motion picture & sound recording industries, broadcasting, and telecommunications.

In summary, overall job growth remained very weak and job losses continued in oil & gas and coal mining. However, job growth was seen in accommodation & food services, local government (including public schools, colleges, & hospitals), and retail trade.

Some counties added jobs at a healthy pace (Carbon, Converse, Laramie, Natrona, and Teton) while others saw large employment declines (Campbell, Park, Sublette, Uinta, and Washakie).

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U.S. Bureau of Economic Analysis. (2013, January 16). SA04 State income and employment summary. Retrieved January 16, 2013, from http://www.bea. gov/iTable/iTable.cfm?ReqID=70&step=1 &isuri=1&acrdn=4

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Occupation Spotlight: Surveyors



Make exact measurements and determine property boundaries. Provide data relevant to the shape, contour, gravitation, location, elevation, or dimension of land or land features on or near the earth's surface for engineering, mapmaking, mining, land evaluation, construction, and other purposes.

Statewide Employment: 240 Mean Annual Wage: \$61,090

Northwest Region

Employment: 30 Mean Annual Wage: \$59,093

Southwest Region

Employment: 80 Mean Annual Wage: \$66,456



Northeast Region

Employment: 60

Mean Annual Wage: \$52,062

Central-Southeast Region

Employment: 20

Mean Annual Wage: \$60,299

Source: Occupational Employment Statistics (http://doe.state.wy.us/LMI/oes.htm).

Total Wages, Average Monthly Employment, and Average Monthly Wage Changes for Wyoming by Year/Quarter: 2004Q3 to 2013Q3

ear/Quarter	Total Wages	% Change	Avg. Monthly Employment	% Change	Avg. Monthly Wage	% Change
		Change	 	Change		Change
2004/3	\$1,958,379,343	11 70/	255,077	2.40/	\$2,559.20	0.10/
2005/3	\$2,188,006,458	11.7%	263,747	3.4%	\$2,765.28	8.1%
2004/4	\$2,074,503,790	10.10/	248,966	4.10/	\$2,777.49	F 70/
2005/4	\$2,283,976,604	10.1%	259,256	4.1%	\$2,936.58	5.7%
2005/1	\$1,919,538,984	45.00/	243,759	4.20/	\$2,624.91	40.00/
2006/1	\$2,206,882,734	15.0%	254,302	4.3%	\$2,892.73	10.2%
2005/2	\$2,068,675,609		258,031		\$2,672.39	
2006/2	\$2,389,394,775	15.5%	268,726	4.1%	\$2,963.86	10.9%
2005/3	\$2,188,006,458		263,747		\$2,765.28	
2006/3	\$2,511,603,105	14.8%	274,060	3.9%	\$3,054.81	10.5%
2005/4	\$2,283,976,604		259,256		\$2,936.58	
2006/4	\$2,674,775,271	17.1%	270,498	4.3%	\$3,296.11	12.2%
2006/1	\$2,206,882,734		254,302		\$2,892.73	
2007/1	\$2,528,871,913	14.6%	266,599	4.8%	\$3,161.89	9.3%
2006/2	\$2,389,394,775		268,726		\$2,963.86	
2007/2	\$2,679,641,341	12.1%	278,792	3.7%	\$3,203.87	8.1%
2006/3	\$2,511,603,105		274,060		\$3,054.81	
2007/3	\$2,712,325,140	8.0%	284,317	3.7%	\$3,179.93	4.1%
2006/4	\$2,674,775,271		270,498		\$3,296.11	
2007/4	\$2,976,397,551	11.3%	280,888	3.8%	\$3,532.13	7.2%
2007/1	\$2,528,871,913		266,599		\$3,161.89	
2008/1	\$2,798,237,273	10.7%	276,195	3.6%	\$3,377.13	6.8%
2007/2	\$2,679,641,341		278,792		\$3,203.87	
2008/2	\$2,918,008,721	8.9%	287,780	3.2%	\$3,379.91	5.5%
2007/3	\$2,712,325,140		284,317		\$3,179.93	
2008/3	\$2,985,771,294	10.1%	293,895	3.4%	\$3,386.44	6.5%
2007/4	\$2,976,397,551		280,888		\$3,532.13	
2008/4	\$3,177,223,682	6.7%	287,478	2.3%	\$3,684.02	4.3%
2008/1	\$2,798,237,273		276,195		\$3,377.13	
2009/1	\$2,764,364,307	-1.2%	273,471	-1.0%	\$3,369.48	-0.2%
2008/2	\$2,918,008,721		287,780		\$3,379.91	
2009/2	\$2,773,191,493	-5.0%	277,897	-3.4%	\$3,326.40	-1.6%
2008/3	\$2,985,771,294		293,895		\$3,386.44	
2009/3	\$2,736,056,780	-8.4%	278,234	-5.3%	\$3,277.88	-3.2%
2008/4	\$3,177,223,682		287,478		\$3,684.02	
2009/4	\$2,911,594,084	-8.4%	269,439	-6.3%	\$3,602.04	-2.2%
2009/1	\$2,764,364,307		273,471		\$3,369.48	
2010/1	\$2,627,558,836	-4.9%	260,726	-4.7%	\$3,359.29	-0.3%
2009/2	\$2,773,191,493		277,897		\$3,326.40	
2010/2	\$2,802,848,365	1.1%	273,044	-1.7%	\$3,421.73	2.9%
2009/3	\$2,736,056,780		278,234		\$3,277.88	
2010/3	\$2,866,694,334	4.8%	279,429	0.4%	\$3,419.71	4.3%
2009/4	\$2,911,594,084		269,439		\$3,602.04	
2010/4	\$3,087,069,661	6.0%	272,511	1.1%	\$3,776.08	4.8%
2010/1	\$2,627,558,836		260,726		\$3,359.29	
2011/1	\$2,769,072,169	5.4%	263,558	1.1%	\$3,502.17	4.3%
2010/2	\$2,802,848,365	2	273,044	,	\$3,421.73	
2011/2	\$2,933,492,659	4.7%	275,169	0.8%	\$3,553.56	3.9%
2010/3	\$2,866,694,334	117 /0	279,429	0.070	\$3,419.71	3.5 70
2011/3	\$3,053,914,162	6.5%	282,231	1.0%	\$3,606.87	5.5%

Table continued on page 13

Table continued from page 12

Total Wages, Average Monthly Employment, and Average Monthly Wage Changes for Wyoming by Year/Quarter: 2004Q3 to 2013Q3

		%	Avg. Monthly	%	Avg. Monthly	%
Year/Quarter	Total Wages	Change	Employment	Change	Wage	Change
2010/4	\$3,087,069,661		272,511		\$3,776.08	
2011/4	\$3,165,745,021	2.5%	278,015	2.0%	\$3,795.65	0.5%
2011/1	\$2,769,072,169		263,558		\$3,502.17	
2012/1	\$2,991,246,352	8.0%	270,073	2.5%	\$3,691.90	5.4%
2011/2	\$2,933,492,659		275,169		\$3,553.56	
2012/2	\$3,074,207,136	4.8%	281,192	2.2%	\$3,644.26	2.6%
2011/3	\$3,053,914,162		282,231		\$3,606.87	
2012/3	\$3,060,122,560	0.2%	284,180	0.7%	\$3,589.42	-0.5%
2011/4	\$3,165,745,021		278,015		\$3,795.65	
2012/4	\$3,294,064,060	4.1%	278,934	0.3%	\$3,936.49	3.7%
2012/1	\$2,991,246,352		270,073		\$3,691.90	
2013/1	\$3,024,233,488	1.1%	270,881	0.3%	\$3,721.48	0.8%
2012/2	\$3,074,207,136		281,192		\$3,644.26	
2013/2	\$3,093,096,086	0.6%	281,707	0.2%	\$3,659.94	0.4%
2012/3	\$3,060,122,560		284,180		\$3,589.42	
2013/3(p)	\$3,125,831,216	2.1%	285,450	0.4%	\$3,650.18	1.7%

⁽p) Preliminary.

Source: Quarterly Census of Employment and Wages.

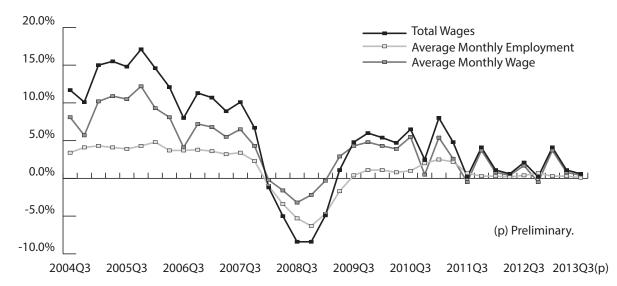


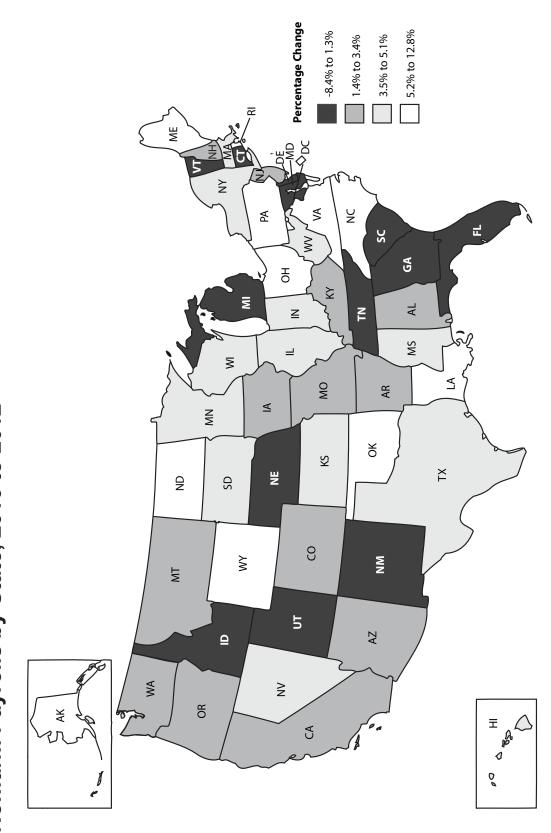
Figure: Over-the-Year Change for Total Wages, Average Monthly Employment, and Average Monthly Wage for Wyoming by Year/Quarter: 2004Q3 to 2013Q3



Occupational Projections by Industry, 2012-2022

http://doe.state.wy.us/LMI/projections/ind-occ-prj-2012-2022/full.pdf

Percentage Change in Average Hourly Earnings of All Employees on Private Nonfarm Payrolls by State, 2010 to 2012



Source: Bureau of Labor Statistics, Current Employment Statistics program. Average hours and earnings of all employees on private NOTE: State data are currently estimated from 2012 benchmark levels. When more recent benchmark data are introduced with the non-farm payrolls, by state. http://www.bls.gov/sae/eetables/sae_annavg412.pdf. Extracted February 13, 2014. release of January 2014 estimates, unadjusted data from April 2012 are subject to revision.

Persons Working in Jobs Covered by Wyoming State Unemployment Insurance, Third Quarter 2013

by: Tony Glover, Workforce Information Supervisor

The number of new persons appearing for the first time in the Wyoming Wage Records database decreased by 8.4% from third quarter 2012 to third quarter 2013. Total wages increased by 2.8% over the year.

In Wyoming in third quarter 2013, slightly less than 90% of all workers in the Wyoming Wage Records database worked one job, and their average quarterly wage was \$10,370. Persons working two jobs made up 10.4% of total persons in the database.

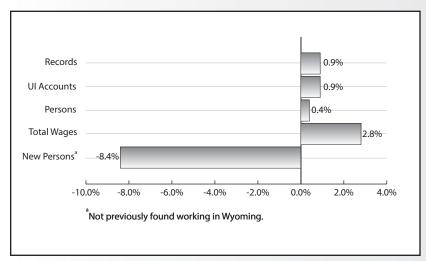


Figure 1: Percentage Change from Previous Year, Wyoming Wage Records, Third Quarter 2013

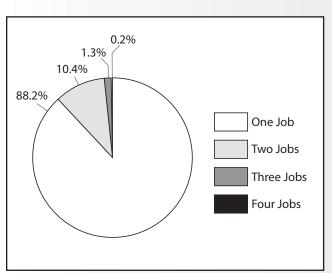


Figure 3: Percentage of Total Persons by Number of Jobs Worked in Wyoming, Third Quarter 2013

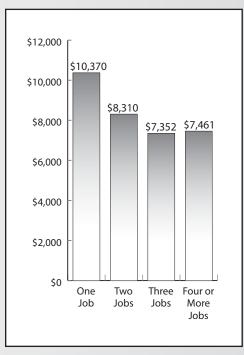


Figure 2: Mean Quarterly Wages in Wyoming by Number of Jobs, Third Quarter 2013

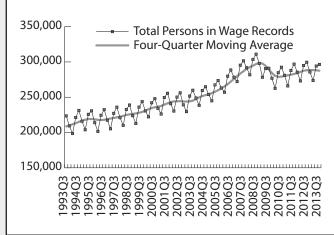


Figure 4: Running Total of Persons in Wyoming Wage Records, Third Quarter 1993 (1993Q3) to Third Quarter 2013 (2013Q3)

Quarterly Turnover Statistics by Industry, Second Quarter 2013

The turnover rates in the information industry decreased by 4.3% from second quarter 2012 to second quarter 2013. The turnover rate in other services increased over the year by 3.0%.

			(H)	(H)+(B)	(B)	(E)	(E)+(B)	(C)	(H+E+B+C)	Turn	over
Sactor	Major Industry		Hire Only	Total Hires	Both Hire and Exit	Exit Only	Total Exits	Continuous Employment	Total	Rate ^a	Change Prior Year
Sector		Th	<u> </u>		<u> </u>			<u>-</u> -		Kate-	rear
Goods Producing	Agriculture, Forestry, Fishing, & Hunting	Transactions ^b Rates	725 21.4	1,002 29.6		312 9.2		2076 61.2	3,390 100.0	38.8	1.0
S Proc	Mining	Transactions Rates	2,497 8.8	3,251 11.5		2,268 8.0	3,022 10.6	22,862 80.6	28,381 100.0	19.4	-1.3
goods	Construction	Transactions Rates	6,585 22.0	10,613 35.5		3,739 12.5	7,767 26.0	15,545 52.0	29,897 100.0	48.0	-0.3
	Manufacturing	Transactions Rates	1,078 10.0	1,392 13.0		906 8.4	1,220 11.4	8,438 78.6	10,736 100.0	21.4	-0.3
	Wholesale Trade, Transp., Utilities, & Warehousing	Transactions Rates	2,506 10.4	3,353 13.9		2,162 9.0	3,009 12.5	18,528 77.1	24,043 100.0	22.9	0.0
	Retail Trade	Transactions Rates	7,457 19.7	9,911 26.1	6.5	4,734 12.5	7,188 19.0	23,265 61.4	37,910 100.0	38.6	2.7
	Information	Transactions Rates	405 8.3	517 10.7		384 7.9	496 10.2	3,951 81.4	4,852 100.0	18.6	-4.3
ding	Financial Activities	Transactions Rates	1,416 11.1	1,696 13.3		1,108 8.7	1,388 10.9	9,914 78.0	12,718 100.0	22.0	-0.3
Service Providing	Professional & Business Services	Transactions Rates	4,617 18.6	7,197 28.9		3,043 12.2	5,623 22.6	14,628 58.8	24,868 100.0	41.2	0.1
Servi	Educational Services	Transactions Rates	1,719 5.1	2,851 8.5		4,676 13.9	5,808 17.3	26,005 77.6	33,532 100.0	22.4	-0.5
	Health Services	Transactions Rates	3,480 9.6	4,229 11.6		3,675 10.1	4,424 12.2	28,472 78.3	36,376 100.0	21.7	0.2
	Leisure & Hospitality	Transactions Rates	15,421 30.0	20,462 39.8		8,234 16.0	13,275 25.8	22,763 44.2	51,459 100.0	55.8	-0.3
	Other Services	Transactions Rates	1,691 16.0	2,321 22.0	630	1,355 12.8	1,985 18.8	6,876 65.2	10,552 100.0	34.8	3.0
	Public Admin.	Transactions Rates	2,720 11.3	3,202 13.3	482	1,951 8.1	2,433 10.1	18,933 78.6	24,086 100.0	21.4	-3.0
	Unclassified	Transactions Rates	141 31.2	196 43.4	55	90 19.9	145 32.1	166 36.7	452 100.0	63.3	2.0
Total		Transactions Rates	52,458 15.7	72,193 21.7		38,637 11.6	58,372 17.5	222,422 66.7	333,252 100.0	33.3	0.0

⁽H) Hire Only. (B) Both Hire and Exit. (E) Exit Only. (C) Continuous Employment.

Historical turnover data can be found online at http://doe.state.wy.us/LMI/turnover.htm.

^aTurnover rate equals (H+E+B)/Total.

^bJobs worked at any time during the quarter.

Wyoming Unemployment Rate Falls to 4.4% in November 2013

by: David Bullard, Senior Economist

he Research & Planning section of the Wyoming Department of Workforce Services reported that the state's seasonally adjusted unemployment rate fell from 4.6% in October to 4.4% in November (not a statistically significant change). November's decrease brought Wyoming's unemployment rate to its lowest level since January 2009. Unemployment remained below its year-ago level of 5.0% and was significantly lower than the current U.S. unemployment rate of 7.0%. Seasonally adjusted employment of Wyoming residents rose slightly, increasing by 1,135 individuals (0.4%) from October to November.

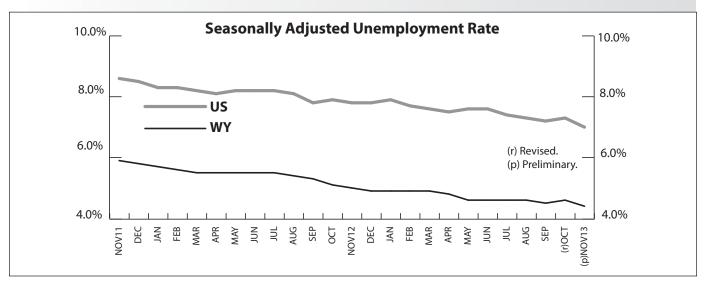
Most county unemployment rates changed very little from October to November. Teton County was the exception as its unemployment rate rose from 5.4% in October to 8.3% in November. Unemployment usually rises in Teton

Seasonal adjustment is a statistical procedure to remove the impact of normal regularly recurring events (such as weather, major holidays, and the opening and closing of schools) from economic time series to better understand changes in economic conditions from month to month. County each November as the summer tourist season has ended and the ski season has not begun. Seasonal decreases in unemployment were seen in Washakie (down from 4.5% to 4.0%) and Goshen (down from 4.4% to 4.0%) counties, possibly because of sugar beet processing.

Unemployment rates decreased in every county from November 2012 to November 2013. The largest decreases occurred in Lincoln (down from 6.6% to 5.0%), Laramie (down from 5.3% to 4.2%), and Crook (down from 4.8% to 3.7%) counties.

Teton County posted the highest unemployment rate in November (8.3%). It was followed by Fremont (5.1%) and Lincoln (5.0%) counties. Sublette and Converse counties tied for the lowest unemployment rate (3.0%). The next lowest rates were found in Campbell (3.2%), Albany (3.3%), and Sweetwater (3.4%) counties.

Total nonfarm employment (measured by place of work) rose from 288,500 in November 2012 to 290,700 in November 2013, a gain of 2,200 jobs (0.8%).

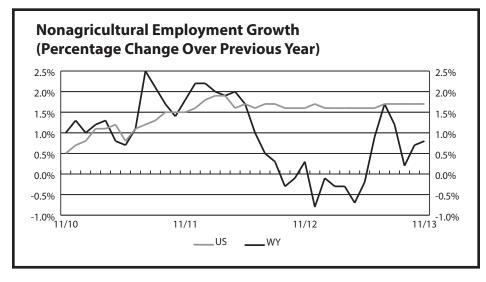


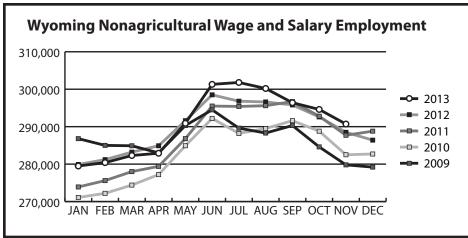
Current Employment Statistics (CES) Estimates and Research & Planning's Short-Term Projections, November 2013

by: David Bullard, Senior Economist

Industry Sector	Planning's Short-Term Projections	Employment Statistics (CES) Estimates	N Difference	% Difference
Total Nonfarm	289,946	290,700	754	0.3%
Natural Resources & Mining	26,597	26,000	-597	-2.3%
Construction	22,636	24,300	1,664	6.8%
Manufacturing	9,747	10,100	353	3.5%
Wholesale Trade	9,195	10,100	905	9.0%
Retail Trade	30,067	30,800	733	2.4%
Transportation & Utilities	15,210	15,000	-210	-1.4%
Information	3,732	3,900	168	4.3%
Financial Activities	11,039	10,200	-839	-8.2%
Professional & Business Services	17,950	17,600	-350	-2.0%
Educational & Health Services	27,000	27,200	200	0.7%
Leisure & Hospitality	31,403	29,700	-1,703	-5.7%
Other Services	12,114	10,500	-1,614	-15.4%
Government	73,256	75,300	2,044	2.7%

Projections were run in November 2013 and based on QCEW data through June 2013.





State Unemployment Rates November 2013 (Seasonally Adjusted)

	Unemp.
State	Rate
Puerto Rico	14.7
Nevada	9.0
Rhode Island	9.0
Michigan	8.8
Illinois	8.7
District of Columbia	8.6
California	8.5
Mississippi	8.3
Kentucky	8.2
Tennessee	8.1 7.8
Arizona	7.8 7.8
New Jersey	7.0 7.7
Georgia Connecticut	7.7
Arkansas	7.5
New York	7.4
North Carolina	7.4
Ohio	7.4
Indiana	7.3
Oregon	7.3
Pennsylvania	7.3
Massachusetts	7.1
South Carolina	7.1
United States	7.0
Washington	6.8
Alaska	6.5
Colorado	6.5
Delaware	6.5
Florida	6.4
Maine	6.4
Maryland	6.4
New Mexico	6.4
Louisiana	6.3
Wisconsin Alabama	6.3 6.2
Idaho	6.1
Missouri	6.1
Texas	6.1
West Virginia	6.1
Oklahoma	5.4
Virginia	5.4
Montana	5.2
Kansas	5.1
New Hampshire	5.1
Minnesota	4.6
Hawaii	4.4
lowa	4.4
Vermont	4.4
Wyoming	4.4
Utah	4.3
Nebraska	3.7
South Dakota	3.6
North Dakota	2.6

Wyoming Nonagricultural Wage and Salary Employment by: David Bullard, Senior Economist

by. David Bullard, Selliol Eco	HOHIIST				_
					Change
		mploymen			ployment Nov 2012
		Thousand			Nov 2012 Nov 2013
CAMPDELL COUNTY	1404 2013	0002013	1407 2012	1107 2013	1404 2013
CAMPBELL COUNTY	20.0	20.2	20.2	0.7	0.7
TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE	28.0 22.8	28.2 23.0	28.2 23.2	- 0.7 -0.9	- 0.7 -1.7
GOODS PRODUCING	10.4	10.6	10.9	-1.9	-1.7
Natural Resources & Mining	7.6	7.7	8.0	-1.3	-5.0
Construction	2.3	2.4	2.4	-4.2	
Manufacturing	0.5	0.5	0.5	0.0	
SERVICE PROVIDING	17.6	17.6	17.3	0.0	1.7
Trade, Transportation, & Utilities	5.6	5.6	5.6	0.0	0.0
Information	0.2	0.2	0.2	0.0	0.0
Financial Activities	0.7	0.7	0.7	0.0	0.0
Professional & Business Services	1.7	1.7	1.7	0.0	0.0
Educational & Health Services	1.1	1.1	1.1	0.0	0.0
Leisure & Hospitality	2.2	2.2	2.0	0.0	10.0
Other Services	0.9	0.9	1.0	0.0	-10.0
GOVERNMENT	5.2	5.2	5.0	0.0	4.0
					
	_		_		Change ployment
		mploymen Thousand			Nov 2012
			-	Nov 2013	
SWEETWATER COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT	25.6	25.7	25.7	-0.4	-0.4
TOTAL PRIVATE	20.8	20.8	20.8	0.0	0.0
GOODS PRODUCING	8.9	9.0	9.4	-1.1	-5.3
Natural Resources & Mining	5.7	5.7	6.1	0.0	-6.6
Construction	1.8	1.9	1.9	-5.3	-5.3
Manufacturing	1.4	1.4	1.4	0.0	0.0
SERVICE PROVIDING	16.7	16.7	16.3	0.0	2.5
Trade, Transportation, & Utilities	5.3	5.2	5.2	1.9	1.9
Information	0.2	0.2	0.2	0.0	0.0
Financial Activities	0.9	0.9	0.8	0.0	12.5
Professional & Business Services	1.1	1.1	1.0	0.0	10.0
Educational & Health Services	1.2	1.2	1.1	0.0	
Leisure & Hospitality	2.5	2.5	2.4	0.0	
Other Services	0.7	0.7	0.7	0.0	
GOVERNMENT	4.8	4.9	4.9	-2.0	-2.0
				Percent	Change
		mploymen			ployment
		Thousand			Nov 2012
	NOV 2013	Oct 2013	NOV 2012	NOV 2013	Nov 2013
TETON COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT	15.2		15.1	-14.1	0.7
TOTAL PRIVATE GOODS PRODUCING	12.8	15.3	12.7	-16.3	
	1.8 1.7	2.0 1.8	1.9 1.8	-10.0 -5.6	
Natural Resources, Mining & Construction Manufacturing	0.1	0.2	0.1	-50.0 -50.0	
SERVICE PROVIDING	13.4	15.7	13.2	-14.6	
Trade, Transportation, & Utilities	2.2		2.1	-8.3	
Information	0.2		0.2	0.0	
Financial Activities	0.8	0.8	0.8	0.0	
Professional & Business Services	1.6		1.6	-5.9	
Educational & Health Services	1.0	1.1	1.0	-9.1	0.0
Leisure & Hospitality	4.7	6.6	4.7	-28.8	
Other Services	0.5	0.5	0.4	0.0	
GOVERNMENT	2.4	2.4	2.4	0.0	

State Unemployment Rates November 2013 (Not Seasonally Adjusted)

	Unemp.
State	Rate
Puerto Rico	14.1
Nevada	8.5
Rhode Island	8.4
California	8.3
Illinois	8.3
Michigan	7.8
Kentucky	7.7
Mississippi	7.6
Tennessee	7.4
District of Columbia	7.3
Georgia	7.3
Indiana	7.2
Arizona	7.1
Ohio	7.1
Arkansas	6.9
Connecticut	6.9
New York	6.9
North Carolina	6.9
Oregon	6.8
Pennsylvania	6.8
New Jersey	6.7
South Carolina	6.7
Massachusetts	6.6
United States	6.6
Washington	6.5
Alaska	6.3
Florida	6.2
Colorado	6.1
Maine	6.1
New Mexico	6.1
Maryland	6.0
Delaware	5.9
Texas	5.8
Wisconsin	5.8
Alabama	5.6
Louisiana	5.6
Missouri	5.5
Idaho	5.4
West Virginia	5.3
Montana	5.0
Oklahoma	5.0
Virginia	5.0
New Hampshire	4.8
Hawaii	4.6
Kansas	4.4
Wyoming	4.2
Minnesota	4.1
lowa	4.0
Vermont	3.9
Utah	3.6
South Dakota	3.4
Nebraska	3.2
North Dakota	2.3

Economic Indicators

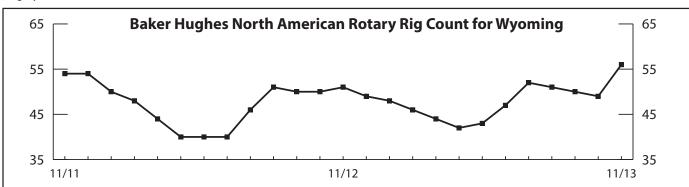
by: David Bullard, Senior Economist

The Baker Hughes Rig Count for Wyoming increased from 49 in October to 56 in November, an over-the-month increase of 14.3%.

	Nov 2013 (p)	Oct 2013 (r)	Nov 2012 (b)	Percent Month	Change Year
Wyoming Total Nonfarm Employment	290,700	294,600	288,500	-1.3	0.8
Wyoming State Government	16,000	16,100	16,200	-0.6	-1.2
Laramie County Nonfarm Employment	46,400	46,400	46,100	0.0	0.7
Natrona County Nonfarm Employment	41,600	42,300	41,500	-1.7	0.2
Selected U.S. Employment Data					
U.S. Multiple Jobholders	6,973,000	6,989,000	7,235,000	-0.2	-3.6
As a percent of all workers	4.8%	4.8%	5.0%	N/A	N/A
U.S. Discouraged Workers	762,000	815,000	979,000	-6.5	-22.2
U.S. Part Time for Economic Reasons	7,563,000	7,700,000	7,994,000	-1.8	-5.4
Wyoming Unemployment Insurance					
Weeks Compensated	16,125	14,575	20,039	10.6	-19.5
Benefits Paid	\$5,466,340	\$5,125,318	\$6,682,178	6.7	-18.2
Average Weekly Benefit Payment	\$339.00	\$351.65	\$333.46	-3.6	1.7
State Insured Covered Jobs ¹	268,388	272,521	264,127	-1.5	1.6
Insured Unemployment Rate	2.2%	1.8%	2.7%	N/A	N/A
Consumer Price Index (U) for All U.S. Urban Consumers					
(1982 to 1984 = 100)					
All Items	233.1	233.5	230.2	-0.2	1.2
Food & Beverages	237.6	237.8	234.7	-0.1	1.2
Housing	228.4	228.4	223.8	0.0	2.1
Apparel	129.4	131.1	129.6	-1.2	-0.1
Transportation	212.8	214.9	214.5	-1.0	-0.8
Medical Care	427.7	428.1	418.7	-0.1	2.2
Recreation (Dec. 1997=100)	115.3	115.2	114.8	0.1	0.5
Education & Communication (Dec. 1997=100)	136.8	136.9	134.7	0.0	1.6
Other Goods & Services	403.0	402.7	396.7	0.1	1.6
Producer Prices (1982 to 1984 = 100)					
All Commodities	201.0	202.5	201.8	-0.7	-0.4
Wyo. Bldg. Permits (New Privately Owned Housing Units Authorized)					
Total Units	144	175	115	-17.7	25.2
Valuation	\$28,888,000	\$38,014,000	\$25,416,000	-24.0	13.7
Single Family Homes	107	128	110	-16.4	-2.7
Valuation	\$26,360,000	\$34,766,000	\$24,941,000	-24.2	5.7
Casper MSA ² Building Permits	53	50	19	6.0	178.9
Valuation	\$7,084,000	\$4,866,000	\$3,070,000	45.6	130.7
Cheyenne MSA Building Permits	37	31	30	19.4	23.3
Valuation	\$5,451,000	\$6,128,000	\$1,631,000	-11.0	234.2
Baker Hughes North American Rotary Rig Count for Wyoming	56	49	51	14.3	9.8

⁽p) Preliminary. (r) Revised. (b) Benchmarked.

Note: Production worker hours and earnings data have been dropped from the Economic Indicators page because of problems with accuracy due to a small sample size and high item nonresponse. The U.S. Bureau of Labor Statistics will continue to publish these data online at http://www.bls.gov/eag/eag.wy.htm.



¹Local Area Unemployment Statistics Program estimates.

²Metropolitan Statistical Area.

Wyoming County Unemployment Rates

by: Carola Cowan, BLS Programs Supervisor

From November 2012 to November 2013, unemployment rates fell in every county. The lowest rates were in Converse and Sublette counties (both 3.0%)

	L	abor Forc	e		Employed	l .	U	nemploye	d	Unem	ployment	Rates
REGION	Nov	Oct	Nov	Nov	Oct	Nov	Nov	Oct	Nov	Nov	Oct	Nov
County	2013	2013	2012	2013	2013	2012	2013	2013	2012	2013	2013	2012
	(p)	(r)	(b)	(p)	(r)	(b)	(p)	(r)	(b)	(p)	(r)	(b)
NORTHWEST	47,291	47,309	47,379	44,991	44,930	44,790	2,300	2,379	2,589	4.9	5.0	5.5
Big Horn	5,328	5,329	5,346	5,070	5,065	5,057	258	264	289	4.8	5.0	5.4
Fremont	20,262	20,015	19,873	19,220	18,916	18,715	1,042	1,099	1,158	5.1	5.5	5.8
Hot Springs	2,598	2,554	2,585	2,492	2,448	2,467	106	106	118	4.1	4.2	4.6
Park	14,688	15,021	15,085	13,970	14,307	14,254	718	714	831	4.9	4.8	5.5
Washakie	4,415	4,390	4,490	4,239	4,194	4,297	176	196	193	4.0	4.5	4.3
NORTHEAST	55,692	55,198	55,318	53,628	53,080	52,877	2,064	2,118	2,441	3.7	3.8	4.4
Campbell	28,286	28,032	28,167	27,389	27,104	27,068	897	928	1,099	3.2	3.3	3.9
Crook	3,602	3,581	3,636	3,469	3,443	3,463	133	138	173	3.7	3.9	4.8
Johnson	4,120	4,124	3,956	3,918	3,916	3,755	202	208	201	4.9	5.0	5.1
Sheridan	16,287	16,098	16,184	15,577	15,385	15,363	710	713	821	4.4	4.4	5.1
Weston	3,397	3,363	3,375	3,275	3,232	3,228	122	131	147	3.6	3.9	4.4
SOUTHWEST	64,640	64,942	62,945	61,626	62,180	59,560	3,014	2,762	3,385	4.7	4.3	5.4
Lincoln	7,802	7,975	7,606	7,413	7,581	7,105	389	394	501	5.0	4.9	6.6
Sublette	6,920	6,957	7,045	6,712	6,745	6,787	208	212	258	3.0	3.0	3.7
Sweetwater	26,206	25,133	25,201	25,305	24,192	24,185	901	941	1,016	3.4	3.7	4.0
Teton	12,584	13,917	11,995	11,540	13,167	10,901	1,044	750	1,094	8.3	5.4	9.1
Uinta	11,128	10,960	11,098	10,656	10,495	10,582	472	465	516	4.2	4.2	4.6
SOUTHEAST	79,468	77,969	79,692	76,297	74,682	75,838	3,171	3,287	3,854	4.0	4.2	4.8
Albany	20,348	19,966	21,096	19,667	19,263	20,259	681	703	837	3.3	3.5	4.0
Goshen	6,780	6,686	6,856	6,510	6,395	6,537	270	291	319	4.0	4.4	4.7
Laramie	46,645	45,677	46,303	44,674	43,623	43,870	1,971	2,054	2,433	4.2	4.5	5.3
Niobrara	1,391	1,383	1,368	1,341	1,336	1,318	50	47	50	3.6	3.4	3.7
Platte	4,304	4,257	4,069	4,105	4,065	3,854	199	192	215	4.6	4.5	5.3
CENTRAL	61,801	61,554	60,486	59,509	59,163	57,905	2,292	2,391	2,581	3.7	3.9	4.3
Carbon	8,417	8,450	8,028	8,083	8,106	7,638	334	344	390	4.0	4.1	4.9
Converse	8,622	8,576	8,173	8,361	8,312	7,865	261	264	308	3.0	3.1	3.8
Natrona	44,762	44,528	44,285	43,065	42,745	42,402	1,697	1,783	1,883	3.8	4.0	4.3
STATEWIDE	308,895	306,971	305,820	296,054	294,035	290,970	12,841	12,936	14,850	4.2	4.2	4.9

Statewide Seasonally Adjusted	4.4	4.6	5.0
U.S	6.6	7.0	7.4
LLS Seasonally Adjusted	7.0	73	7.8

Prepared in cooperation with the Bureau of Labor Statistics. Benchmarked 02/2013. Run Date 12/2013.

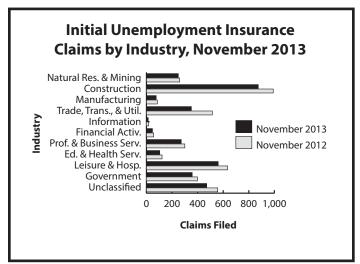
Data are not seasonally adjusted except where otherwise specified.

(p) Preliminary. (r) Revised. (b) Benchmarked.

Wyoming Normalized^a Unemployment Insurance Statistics: Initial Claims

by: Patrick Harris, Principal Economist

Initial claims decreased by 14.6% over the year, with substantial decreases in wholesale trade (-61.1%) and other services, except public administration, (-34.5%).



Initial Unemployment Insurance Claims by County, November 2013									
County Sw.	Albany Big Horn Campbell Carbon Converse Crook Fremont Goshen at Springs Johnson Laramie Lincoln Natrona Niobrara Park Platte Sheridan Sublette eetwater Teton Uinta Washakie Weston own (WY) t of State					ber 2013 ber 2012			
	(0	300	600	900	1,200			
			(laims File	ed				

Initial	Clai	ms Filed	d (% Change Claims Filed Oct 13 Nov 13			
CLAIMS	Nov 13	Oct 13	Nov 12 ľ	Nov 13 Nov 12			
Wyoming Statewide							
TOTAL CLAIMS FILED TOTAL GOODS-PRODUCING Natural Res. & Mining Mining Oil & Gas Extraction Construction Manufacturing TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Wholesale Trade Retail Trade Transp., Warehousing & Utilities Information Financial Activities Prof. & Business Svcs. Educational & Health Svcs. Leisure & Hospitality Other Svcs., exc. Public Admin. TOTAL GOVERNMENT Federal Government State Government Local Government Local Education UNCLASSIFIED	3,439 1,201 249 226 17 874 76 1,408 351 72 175 104 14 47 272 104 560 55 357 222 28 106 20 471	3,832 939 228 199 12 620 90 2,143 466 89 226 151 8 48 261 116 1,171 65 375 203 30 122 20 375	4,027 1,337 260 229 16 991 85 1,733 515 185 191 139 16 56 300 122 634 84 399 258 27 113 20 557	-10.3 27.9 9.2 13.6 41.7 41.0 -15.6 -34.3 -24.7 -19.1 -22.6 -31.1 75.0 -2.1 4.2 -10.3 -52.2 -15.4 -4.8 9.4 -6.7 -13.1 0.0 25.6	-14.6 -10.2 -4.2 -1.3 -6.3 -11.8 -10.6 -18.8 -61.1 -8.4 -25.2 -12.5 -16.1 -9.3 -14.8 -11.7 -34.5 -10.5 -14.0 3.7 -6.2 0.0 -15.4		
Laramie County							
TOTAL CLAIMS FILED TOTAL GOODS-PRODUCING Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Prof. & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED	379 186 174 152 45 9 55 17 10 30 10	392 130 109 204 48 10 68 29 33 45 13	467 193 184 222 90 10 52 20 35 28 22	-3.3 43.1 59.6 -25.5 -6.3 -10.0 -19.1 -41.4 -69.7 -33.3 -23.1	-18.8 -3.6 -5.4 -31.5 -50.0 -10.0 5.8 -15.0 -71.4 7.1 -54.5		
Natrona County							
TOTAL CLAIMS FILED TOTAL GOODS-PRODUCING Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Prof. & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED	339 168 111 145 51 2 45 20 24 17 8	339 144 90 177 73 9 28 21 33 12 6	416 156 113 234 89 6 62 35 38 11 12	0.0 16.7 23.3 -18.1 -30.1 -77.8 60.7 -4.8 -27.3 41.7 33.3	-18.5 7.7 -1.8 -38.0 -42.7 -66.7 -27.4 -42.9 -36.8 54.5 -33.3		

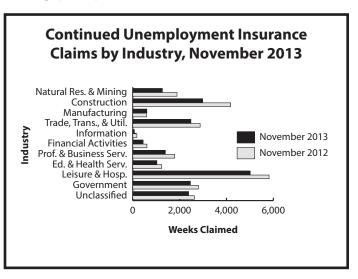
^aAn average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts.

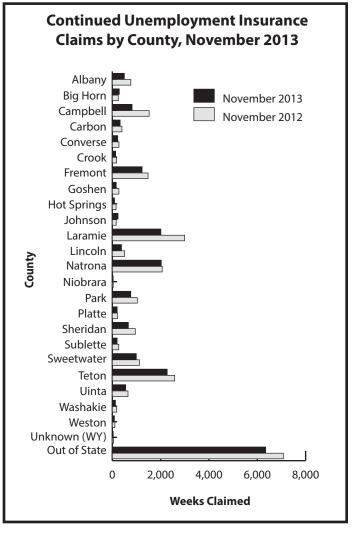
Wyoming Normalized^a Unemployment Insurance Statistics: Continued Claims by: Patrick Harris, Principal Economist

Continued claims decreased significantly over the year (-18.1%). Only two industries saw an increase: state government (3.7%) and manufacturing (2.2%).

CONTINUED CLAIMS	Continued Nov 13	Weeks C Oct 13	laimed	Oct 13	Claimed Nov 13
Wyoming Statewide					
TOTAL WEEKS CLAIMED EXTENDED WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS ^b Benefit Exhaustions Benefit Exhaustion Rates	20,727 3,148 6,066 375 6.2%	16,208 2,878 4,514 342 7.6%	25,318 5,190 7,455 497 6.7%	27.9 9.4 34.4 9.6 -1.4%	-18.1 -39.3 -18.6 -24.5 -0.5%
TOTAL GOODS-PRODUCING Natural Res. & Mining Mining Oil & Gas Extraction Construction Manufacturing TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Wholesale Trade Retail Trade Transp., Warehousing & Utilities Information Financial Activities Prof. & Business Services Educational & Health Svcs. Leisure & Hospitality Other Svcs., exc. Public Admin. TOTAL GOVERNMENT Federal Government State Government Local Government Local Education UNCLASSIFIED	4,850 1,264 1,132 2,985 600 11,030 2,481 401 1,398 69 443 1,392 1,029 5,015 593 2,461 1,020 310 1,130 242 2,384	4,428 1,384 1,290 122 2,438 605 7,682 2,289 477 1,180 632 73 375 1,153 1,018 2,174 595 2,344 987 279 1,077 267 1,752		9.5 -8.7 -12.2 1.66 22.4 -0.8 43.6 8.4 -15.9 18.5 7.9 -5.5 18.1 20.7 1.1 130.7 -0.3 5.0 3.3 11.1 4.9 -9.4	-28.6 2.2 -16.6 -13.7 -34.8 -5.5
Laramie County					
TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	2,009 596	1, 936 531	2,992 888	3.8 12.2	- 32.9 -32.9
TOTAL GOODS-PRODUCING Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Prof. & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED	615 476 1,114 350 94 252 193 147 234	455 359 1,132 368 84 279 208 112 290 58	746 623 1,747 434 175 399 215 296 357 140	35.2 32.6 -1.6 -4.9 11.9 -9.7 -7.2 31.3 -19.3 -25.9	-36.2
Natrona County					
TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	2,026 598	2,024 536	2,066 649	0.1 11.6	-1 .9 -7.9
TOTAL GOODS-PRODUCING Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Professional & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED	773 371 1,124 345 53 216 166 200 79 48	739 310 1,111 362 32 237 162 159 132 41	654 306 1,251 410 65 250 229 212 106 54	4.6 19.7 1.2 -4.7 65.6 -8.9 2.5 25.8 -40.2	18.2 21.2 -10.2 -15.9 -18.5 -13.6 -27.5 -5.7 -25.5 -11.1

^aAn average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts. ^bDoes not include claimants receiving extended benefits.





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