A Closer Look at Occupational **Projections for** Wyoming VYOMING WORKFORD ANNUAL REPORT 2009 Nurses In Deman are Louc A Onasi-Expe 2/4/2011

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Selected Components of the Health Care Delivery System

Presented by Tom Gallagher Research & Planning Wyoming Department of Employment January 19, 2011



Who is Research & Planning

OUR ORGANIZATION:

R&P is a separate, exclusively statistical entity.

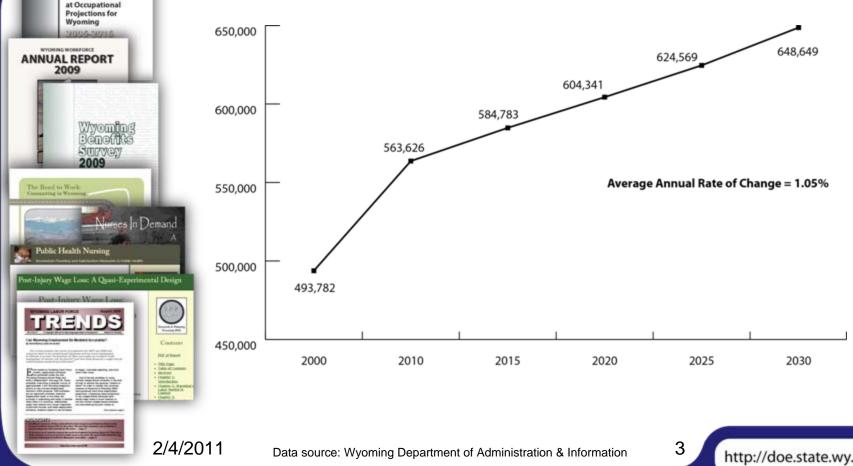
WHAT WE DO:

R&P collects, analyzes, and publishes timely and accurate labor market information (LMI) meeting established statistical standards.

OUR CUSTOMERS:

LMI makes the labor market more efficient by providing the public and the public's representatives with the basis for informed decision making.

Wyoming Population Estimates and Projections, 2000-2030

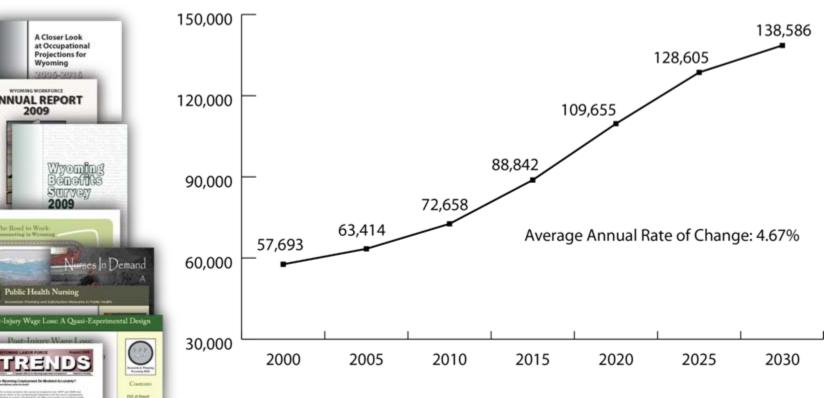


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A Closer Look

http://doe.state.wy.us/LMI

Wyoming Population Estimates and Projections: Age 65+



Data source: Wyoming and County Population Projections by Age: 2003 to 2020. Wyoming Department of Administration and Information, Economic Analysis Division (http://eadiv.state.wy.us). Wenlin Liu. Internet release October 21, 2004.

Nurses in Demand: A Statement of the Problem. Research & Planning. (http://doe.state.wy.us/lmi/nursing demand 08.pdf)



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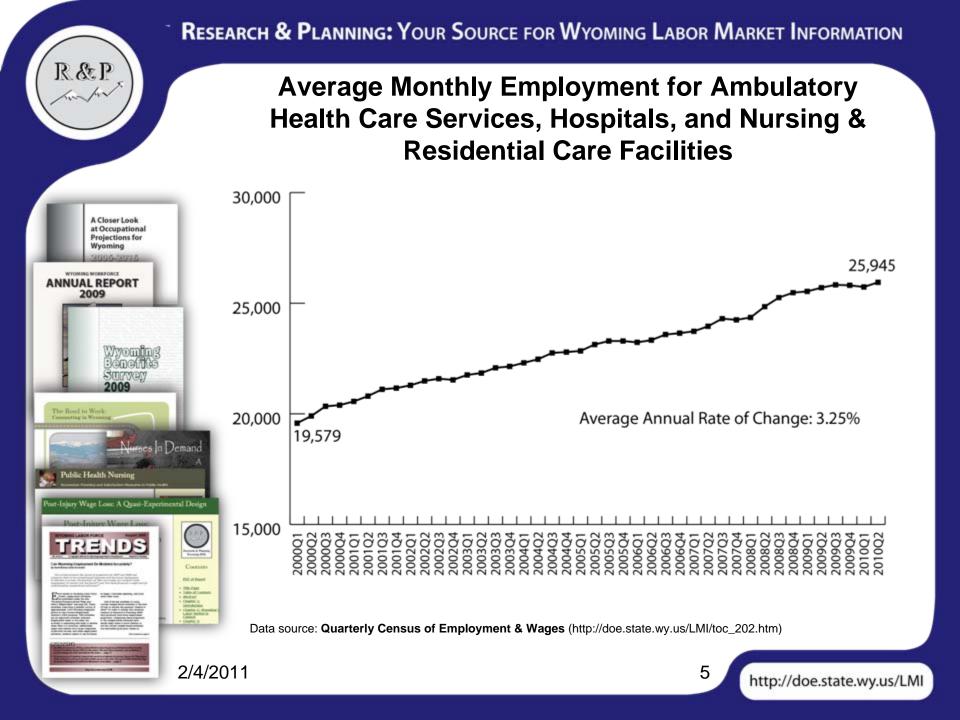
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Long-Term Projections and Employment for Ambulatory Health Care Services, Hospitals, and Nursing & Residential Care Facilities, 2008-2018

| A Closer Look at Occupational Projections for Wyoming 20005-20015 | Industry | 2008 Emp. | 2018 Proj. Emp. | Change (n) | Annual Change (%) |
|--|---------------------------------------|-----------|--------------------|------------|----------------------|
| Wyoming Benefities Sturvey | Ambulatory Health Care Services | 8,557 | 11,202 | 2,646 | 2.7% |
| 2009 The Bool to Work Parametrica is Wysening | Hospitals | 11,040 | 13,335 | 2,295 | 1.9% |
| Public Health Numing Public Health Numing Meter of the second second second Post-Injury Wage Low: A Quest-Experimental Design Post-Injury Wage Low | Care Facilities | 5,387 | 6,189 | 802 | 1.4% |
| Control Contro Control Control Control Control Control Co | - | | | | |

Data source: Wyoming Long-Term Industry Projections 2008-2018 (http://doe.state.wy.us/LMI/projections08_18/ LTI_08_18.htm)

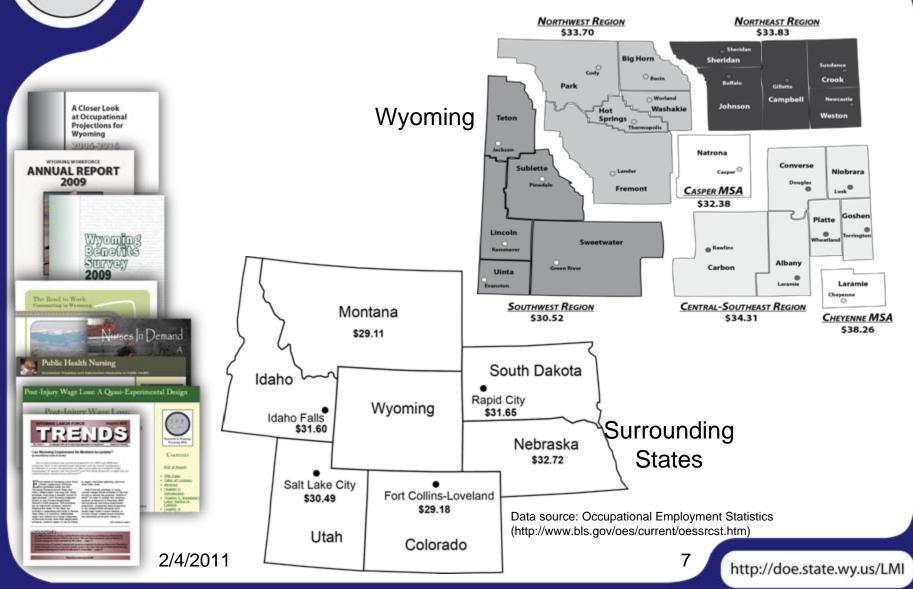
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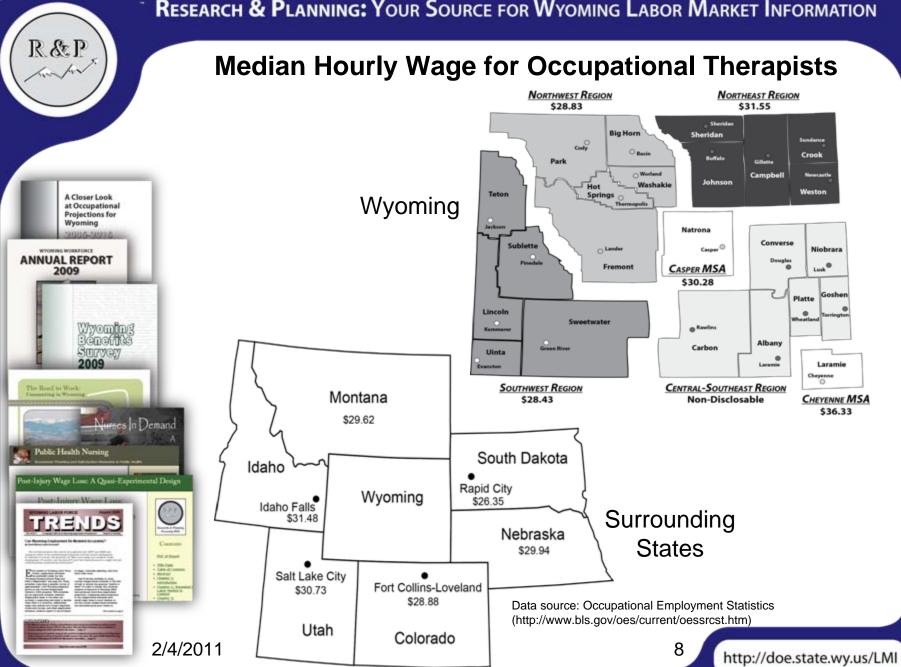
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Median Hourly Wage for Physical Therapists







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RESEARCH & PLANNING: YOUR SOURCE FOR WYOMING LABOR MARKET INFORMATION

Hourly Median Wage for Registered Nurses

| 1 | California | 39.86 | 28 | Florida | 28.82 |
|----|----------------------|-------|----|----------------|-------|
| 2 | Hawaii | 39.34 | 29 | Maine | 28.64 |
| 3 | Massachusetts | 37.39 | 30 | Idaho | 28.07 |
| 4 | Maryland | 36.38 | 31 | Louisiana | 28.00 |
| 5 | New Jersey | 35.85 | 32 | Ohio | 27.99 |
| 6 | District of Columbia | 35.36 | 33 | Utah | 27.92 |
| 7 | Alaska | 35.33 | 34 | South Carolina | 27.50 |
| 8 | Oregon | 35.30 | 35 | North Carolina | 27.49 |
| 9 | Nevada | 35.23 | 36 | Wyoming | 27.14 |
| 10 | New York | 34.66 | 37 | Indiana | 27.12 |
| 11 | Washington | 34.60 | 38 | Kentucky | 27.00 |
| 12 | Minnesota | 34.24 | 39 | Montana | 26.85 |
| 13 | Connecticut | 34.14 | 40 | Tennessee | 26.84 |
| 14 | Delaware | 33.45 | 41 | Missouri | 26.69 |
| 15 | Rhode Island | 33.40 | 42 | Alabama | 26.48 |
| 16 | Arizona | 31.78 | 43 | Mississippi | 26.33 |
| 17 | Colorado | 31.74 | 44 | North Dakota | 25.57 |
| 18 | Illinois | 30.70 | 45 | Kansas | 25.52 |
| 19 | Michigan | 30.39 | 46 | Nebraska | 25.35 |
| 20 | Texas | 30.31 | 47 | Oklahoma | 25.18 |
| 21 | New Mexico | 30.18 | 48 | Arkansas | 25.10 |
| 22 | Vermont | 29.75 | 49 | Virgin Islands | 24.41 |
| 23 | Wisconsin | 29.73 | 50 | South Dakota | 24.34 |
| 24 | Virginia | 29.43 | 51 | West Virginia | 24.31 |
| 25 | Pennsylvania | 29.24 | 52 | lowa | 24.15 |
| 26 | Georgia | 29.14 | 53 | Guam | 23.82 |
| 27 | New Hampshire | 29.03 | 54 | Puerto Rico | 13.62 |
| | | | | | |

Data source: Occupational Employment Statistics, May 2009

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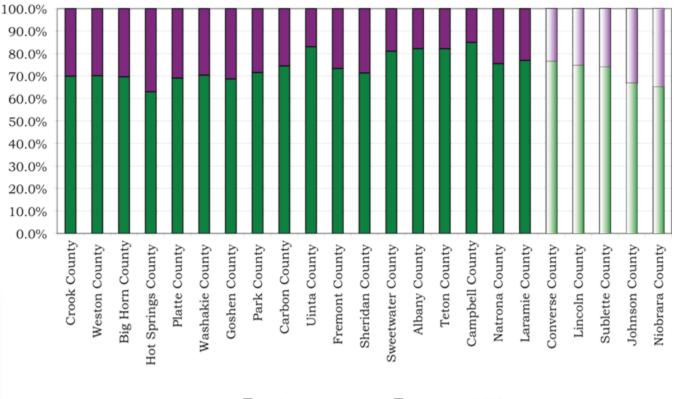
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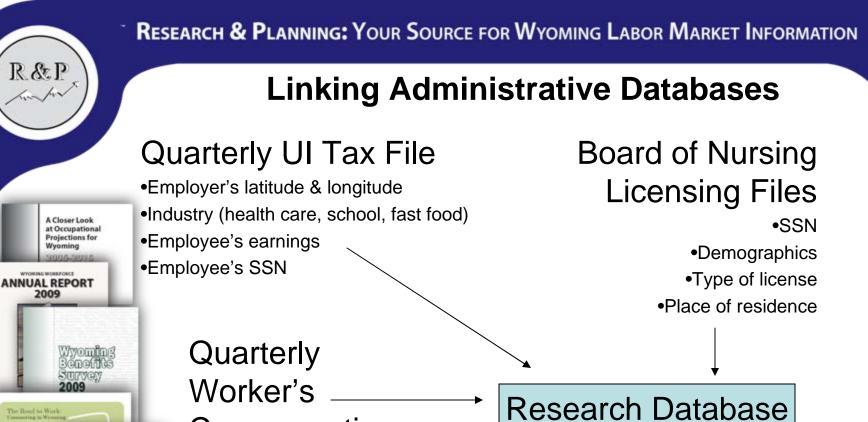
Population Percentages by Age and County, 2007



Under Age 55

Age 55 and Older

Source: Nurses in Demand: A Statement of the Problem. Research & Planning. (http://doe.state.wy.us/lmi/nursing demand 08.pdf)



Compensation Tax File

Hours worked

Nurses In Demand

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Wage Loss: A Quasi-Experimental Design

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Employee's SSN

FTEs by license type, earnings per hour, industry of employment, place of work, place of residence, multiple job holders, tenure, turnover

Registered Nurses in Wyoming

Table 1: Registered Nurses (RNs) and Advanced Practice Nurses (APNs) Employed in Health Care, Second Quarter 2006 (2006Q2) through Second Quarter 2008 (2008Q2)

| | 2006Q2 | 2006Q3 | 2006Q4 | 2007Q1 | 2007Q2 | 2007Q3 | 2007Q4 | 2008Q1 | 2008Q2 |
|---|----------|----------|----------|----------|----------|----------|----------|----------|--------|
| Active RN/APNs | 3,307 | 3,420 | 3,385 | 3,359 | 3,401 | 3,507 | 3,500 | 3,464 | 3,534 |
| Percentage Change Previous Quarter | 2.0% | 3.4% | -1.0% | -0.8% | 1.3% | 3.1% | -0.3% | -1.1% | 2.0% |
| Percentage Change Previous Year | 3.0% | 2.4% | 3.8% | 3.6% | 2.8% | 2.5% | 3.4% | 3.1% | 3.9% |
| RN/APN Percentage of Total Employment | 15.6% | 15.8% | 15.9% | 15.6% | 15.6% | 15.7% | 16.0% | 15.8% | 15.7% |
| Multiple Jobholders | 439 | 465 | 445 | 437 | 458 | 489 | 457 | 476 | 479 |
| Percentage Change Previous Quarter | 4.3% | 5.9% | -4.3% | -1.8% | 4.8% | 6.8% | -6.5% | 4.2% | 0.6% |
| Percentage Change Previous Year | -5.0% | -1.3% | -2.2% | 3.8% | 4.3% | 5.2% | 2.7% | 8.9% | 4.6% |
| Workers' Compensation Claims | 56 | ND | ND | 77 | ND | ND | ND | 70 | ND |
| Claims Rate | 1.7% | ND | ND | 2.3% | ND | ND | ND | 2.0% | ND |
| Average Quarterly Wages Continuous APNs | \$21,835 | \$22,748 | \$23,734 | \$23,355 | \$23,568 | \$24,512 | \$23,949 | \$23,485 | NA |
| Average Quarterly Wages Continuous RNs | \$12,999 | \$13,385 | \$13,547 | \$13,693 | \$13,542 | \$13,735 | \$14,163 | \$14,176 | NA |
| Average Age, All RN/APNs | 44.5 | 44.2 | 44.4 | 44.6 | 44.5 | 44.3 | 44.4 | 44.5 | 44.6 |
| Average Tenure, All RN/APNs (Years) | 5.0 | 4.9 | 5.0 | 5.2 | 5.2 | 5.1 | 5.2 | 5.2 | 5.2 |
| Exit Rate Percentage | 4.7% | 5.5% | 4.6% | 4.0% | 4.6% | 5.3% | 5.1% | 3.5% | NA |
| Age | | | | | | | | | |
| <25 Number | 77 | 105 | 93 | 82 | 81 | 104 | 95 | 85 | 83 |
| Percentage | 2.3% | 3.1% | 2.7% | 2.4% | 2.4% | 3.0% | 2.7% | 2.5% | 2.3% |
| 25-34 Number | 613 | 664 | 638 | 640 | 654 | 695 | 690 | 695 | 719 |
| Percentage | 18.5% | 19.4% | 18.8% | 19.1% | 19.2% | 19.8% | 19.7% | 20.1% | 20.3% |
| 35-44 Number | 812 | 805 | 815 | 788 | 787 | 793 | 775 | 760 | 761 |
| Percentage | 24.6% | 23.5% | 24.1% | 23.5% | 23.1% | 22.6% | 22.1% | 21.9% | 21.5% |
| 45-54 Number | 1,067 | 1,072 | 1,058 | 1,060 | 1,061 | 1,067 | 1,062 | 1,027 | 1,040 |
| 43-34 Percentage | 32.3% | 31.3% | 31.3% | 31.6% | 31.2% | 30.4% | 30.3% | 29.6% | 29.4% |
| 55-64 Number | 520 | 536 | 542 | 551 | 563 | 581 | 604 | 624 | 634 |
| Percentage | 15.7% | 15.7% | 16.0% | 16.4% | 16.6% | 16.6% | 17.3% | 18.0% | 17.9% |
| 65+ | 82 | 85 | 83 | 86 | 92 | 93 | 93 | 92 | 93 |
| Percentage | 2.5% | 2.5% | 2.5% | 2.6% | 2.7% | 2.7% | 2.7% | 2.7% | 2.6% |



2/4/2011

A Closer Look at Occupational Projections for Wyoming Active RNs / LPNs^a Percentage Change Previous Quarter Percentage Change Previous Quarter Percentage Change Previous Year Percentage Change Previous Year Percentage Change Previous Year



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Snapshot: Registered Nurses Employed at Campbell County Memorial Hospital

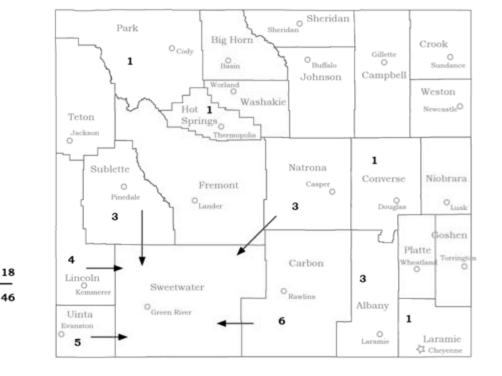
Table 1: Active Registered Nurses (RNs) and Licensed Practical Nurses (LPNs) Employed by Campbell County Memorial Hospital, Second Quarter 2006 (2006Q2) to Second Quarter 2008 (2008Q2)

| | | 2006Q2 | 2006Q3 | 2006Q4 | 2007Q1 | 2007Q2 | 2007Q3 | 2007Q4 | 2008Q1 | 2008Q2 |
|--------------------------------------|----------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|--|
| Active RNs/LPNs ^a | | 246 | 248 | 249 | 248 | 249 | 251 | 253 | 258 | 261 |
| Percentage Change Previous Quarter | | -2.8% | 4.5% | -2.8% | 0.4% | -0.4% | 5.7% | -1.5% | 3.1% | -1.1% |
| Percents | age Change Previous Year | 3.0% | 4.1% | 0.4% | -0.8% | 1.6% | 2.8% | 4.0% | 6.9% | 6.1% |
| RN/LPN F | Percentage of Total Employment | 28.9% | 29.5% | 29.6% | 29.5% | 28.3% | 28.4% | 29.1% | 29.4% | 28.1% |
| Multiple J | obholding Rate | 29.0% | 29.6% | 29.0% | 29.4% | 26.3% | 21.1% | 27.4% | 25.5% | 18.7% |
| Average Q | uarterly Wages Continuous RN/LPN | \$11,780 | \$13,956 | \$12,229 | \$14,499 | \$12,868 | \$14,377 | \$14,326 | \$15,303 | NA |
| Average A | ge, All RNs/LPNs | 44.2 | 43.9 | 44.0 | 44.1 | 44.2 | 43.9 | 44.0 | 44.2 | 44.1 |
| Average Tenure, All RNs/LPNs (Years) | | 6.2 | 6.1 | 6.3 | 6.5 | 6.6 | 6.4 | 6.6 | 6.6 | 6.7 |
| Exit Rate Percentage | | 5.8% | 6.3% | 3.2% | 4.0% | 5.3% | 5.4% | 2.7% | 4.9% | NA |
| Ag | e | | | | | | | | | |
| <35 | Number ^a | 78 | 80 | 80 | 79 | 80 | 81 | 82 | 83 | 85 |
| <00 | Percentage | 32.1% | 32.3% | 31.6% | 31.9% | 32.0% | 33.0% | 31.9% | 32.5% | 32.1% |
| 35-44 | Number ^a | 45 | 43 | 43 | 43 | 41 | 41 | 39 | 37 | 37 |
| 33-44 | Percentage | 17.3% | 16.5% | 18.2% | 16.9% | 14.6% | 14.9% | 14.4% | 14.0% | 13.4% |
| 45-54 | Number ^a | 78 | 77 | 76 | 74 | 75 | 74 | 75 | 76 | 76 |
| 40-04 | Percentage | 30.9% | 30.3% | 29.6% | 29.0% | 30.8% | 29.1% | 29.2% | 28.7% | 29.0% |
| 55+ | Number ^a | 39 | 41 | 41 | 43 | 44 | 46 | 47 | 48 | -1.1% 6.1% 28.1% 18.7% NA 44.1 6.7 NA 85 32.1% 37 13.4% 76 |
| 55+ | Percentage | 16.9% | 16.5% | 17.0% | 19.0% | 18.6% | 18.0% | 19.1% | 18.5% | 18.7% |

Intercounty Commuting Inflow of Nurses to Sweetwater County, 2005Q4



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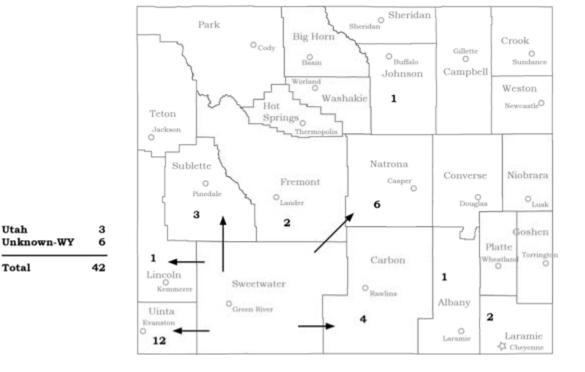
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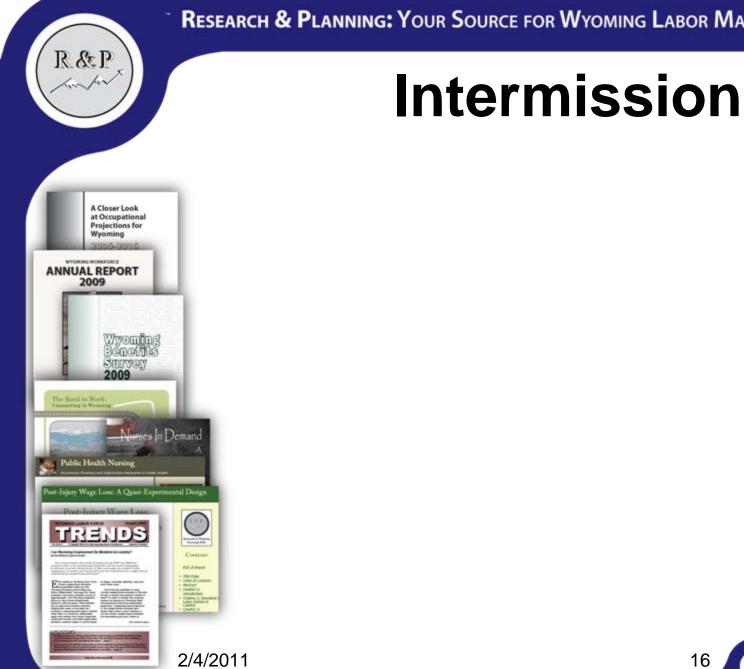
Total

Intercounty Commuting Outflow of Nurses from Sweetwater County, 2005Q4



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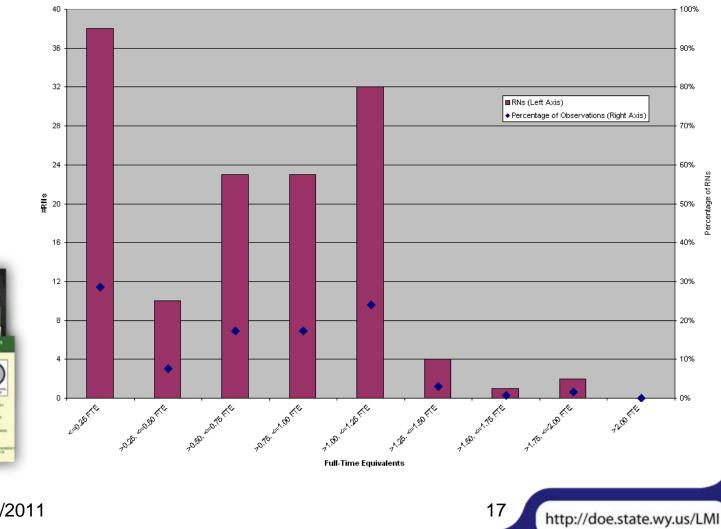


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Research & Planning: Your Source for Wyoming Labor Market Information

Distribution of RN FTEs in Ambulatory Care, 2009Q4, Age: <35





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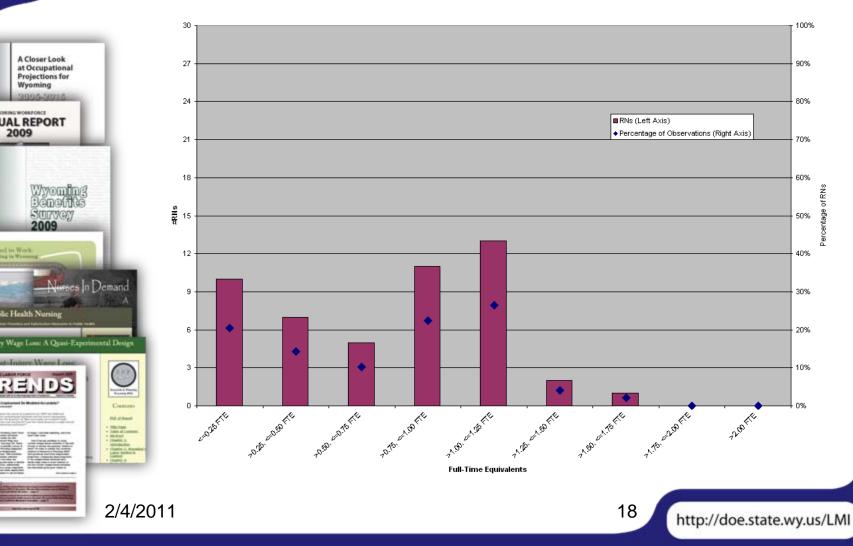
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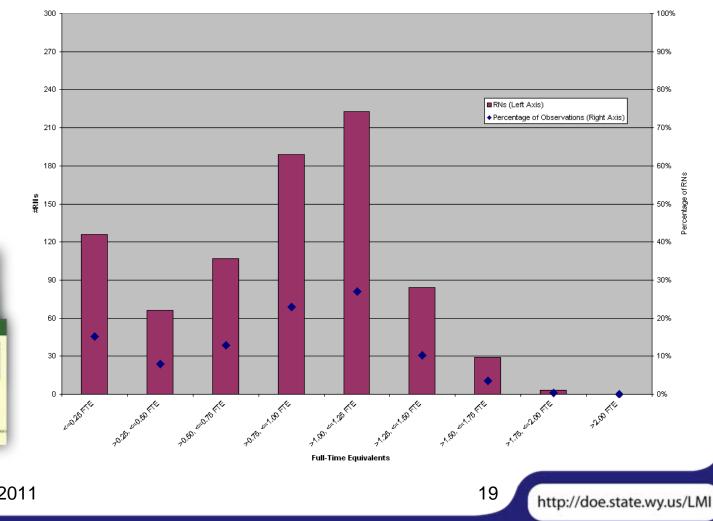
at Occupational **Projections for** Wyoming

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Distribution of RN FTEs in Long-Term Care, 2009Q4, Age: <35



Distribution of RN FTEs in Hospitals, 2009Q4, Age: <35





Distribution of RN FTEs in Hospitals, 2009Q4, Age: 35 to 44

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ANNUAL REPORT 2009

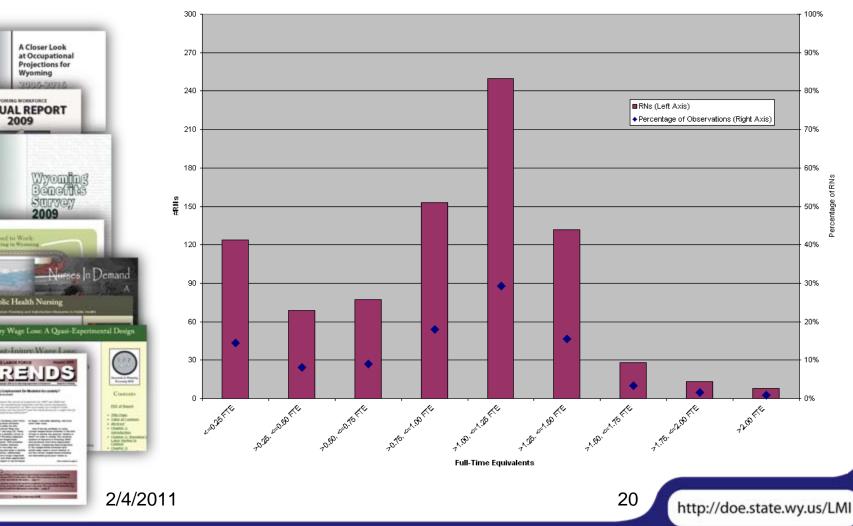
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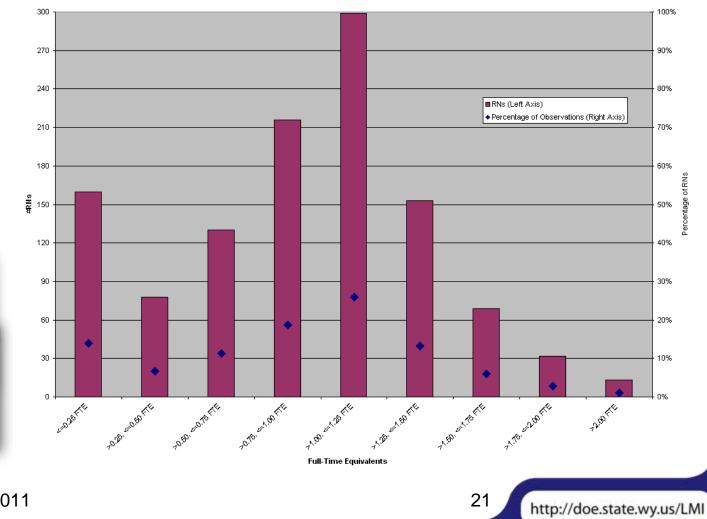
at Occupational **Projections for** Wyoming

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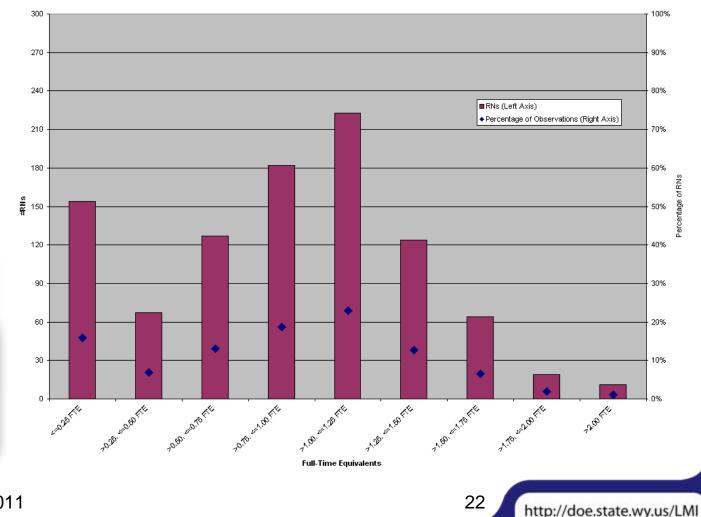


Distribution of RN FTEs in Hospitals, 2009Q4, Age: 45 to 54





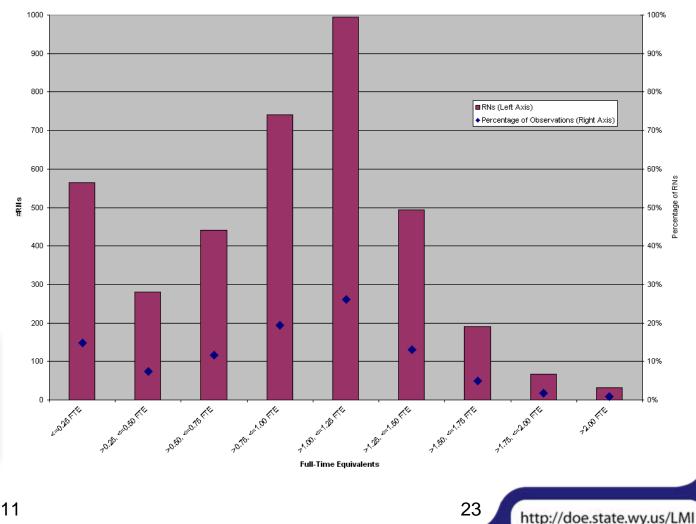
Distribution of RN FTEs in Hospitals, 2009Q4, Age: 55+





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Distribution of RN FTEs in Hospitals (All Nurses), 2009Q4, All Ages





Retention of Nurses

Question #6¹: "Do you plan to leave employment with your primary facility² within the next 12 months?" Data collected 6/2007 - 9/2007 (2007Q2 and 2007Q3)

| Nurses who answered "Yes" to question #6 | | | | Total, All Nurses | | |
|---|--|---|---|---|--|--|
| After 4 quarters (Quarter: 2008Q2/2008Q3) | After 8 Quarters (Quarter: 2009Q2/2009Q3) | (Quarter: | (Quarter: | (Quarter: | After 8 Quarters (Quarter: 2009Q2/2009Q3) | |
| % | % | % | % | % | % | |
| 49.9 | 61.4 | 12.1 | 22.3 | 18.3 | 28.7 | |
| 50.1 | 38.6 | 87.9 | 77.7 | 81.7 | 71.3 | |
| 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | |
| 339 | 339 | 1,724 | 1,724 | 2,063 | 2,063 | |
| | quest After 4 quarters (Quarter: 2008Q2/2008Q3) % 49.9 50.1 100.0 | question #6 After 4 quarters (Quarter: After 8 Quarters (Quarter: 2008Q2/2008Q3) 2009Q2/2009Q3) % % 49.9 61.4 50.1 38.6 100.0 100.0 | question #6questAfter 4 quarters (Quarter: 2008Q2/2008Q3) %After 8 Quarters (Quarter: 2009Q2/2009Q3) 2009Q2/2009Q3)After 4 quarters (Quarter: 2008Q2/2008Q3) %%%%49.961.412.150.138.687.9100.0100.0100.0 | question #6 question #6 After 4 quarters (Quarter: 2008Q2/2008Q3) After 8 Quarters (Quarter: 2009Q2/2009Q3) After 8 Quarters (Quarter: 2008Q2/2008Q3) After 8 Quarters (Quarter: 2008Q2/2008Q3) % | question #6question #6Total, AlAfter 4 quarters (Quarter: 2008Q2/2008Q3)After 8 Quarters (Quarter: 2008Q2/2008Q3)After 4 quarters (Quarter: 2008Q2/2008Q3)After 4 quarters (Quarter: 2008Q2/2008Q3)After 4 quarters (Quarter: 2008Q2/2008Q3)After 4 quarters (Quarter: 2008Q2/2009Q3)After 4 quarters (Quarter: 2008Q2/2008Q3)After 4 quarters (Quarter: 2008Q2/2009Q3)After 4 quarters (Quarter: 2008Q2/2009Q3)After 4 quarters (Quarter: 2008Q2/2009Q3)After 4 quarters (Quarter: 2008Q2/2008Q3)After 4 quarters (Quarter: 2008Q2/2008Q3)%%%%%%49.961.412.122.318.350.138.687.977.781.7100.0100.0100.0100.0100.0 | |

¹Questionnaire published in "Retention of Nurses in Wyoming, Appendix A," Accessed December 28, 2010 from <u>http://doe.state.wy.us/lmi/nursing_retention_08.pdf</u>

²Primary employer determined based on highest wages earned each quarter.

³Total Number only includes nurses that had a valid SSN and worked for a Wyoming employer during the survey quarter. Excludes 24 nurses that answered "Yes" and 83 nurses that answered "No" to Question #6.



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http://doe.state.wy.us/LMI

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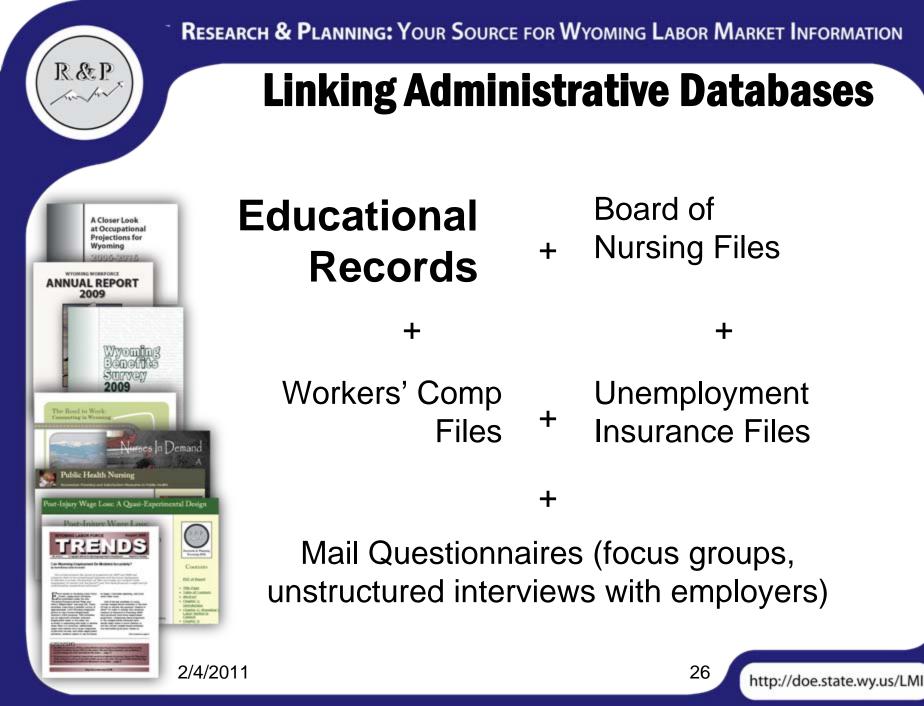
New Hires in NAICS 62 – Health Care & Social Assistance in Wyoming, Fourth Quarter 2009

| | Total Jobs | | |
|---|-------------------|--------|--|
| Occupation | n | Col % | |
| Nursing Assistants (31-1014) | 29 | 12.3% | |
| Child Care Workers (39-9011) | 24 | 10.2% | |
| Registered Nurses (29-1141) | 16 | 6.8% | |
| Personal and Home Care Aides (39-9021) | 14 | 6.0% | |
| Medical Secretaries (43-6013) | 10 | 4.3% | |
| Secretary, Ex Legal, Medicl & Exec (43-6014) | 8 | 3.4% | |
| Maids and Housekeeping Cleaners (37-2012) | 6 | 2.6% | |
| SOC Not Available | 6 | 2.6% | |
| Dental Assistants (31-9091) | 5 | 2.1% | |
| Receptionists & Information Clerks (43-4171) | 5 | 2.1% | |
| Licensed Pract & Licensed Voc Nurse (29-2061) | 4 | 1.7% | |
| Medical Assistants (31-9092) | 4 | 1.7% | |
| Dental Hygienists (29-2021) | 3 | 1.3% | |
| First Line Sup/Mgr of Fd Prep & Ser (51-1011) | 3 | 1.3% | |
| Occupational Therapists (29-1122) | 3 | 1.3% | |
| Surgeons (29-1067) | 3 | 1.3% | |
| Teacher Assistants (25-9041) | 3 | 1.3% | |
| Waiters and Waitresses (35-3031) | 3 | 1.3% | |
| Total, All Other | 86 | 36.6% | |
| Total (Health Care New Hires) | 235 | 100.0% | |
| Total (All New Hires) | 3,035 | 100.0% | |

Other selected data collected:

- Wage Rate
 - Benefits
 - Hours Worked
- Select Job Skills

Data source: New Hires Survey, 2009Q4



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Contact us

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