

# Labor Market Information for Workforce Centers

Presented October 12, 2022, by Michael Moore, R&P Research Supervisor





#### **About Research & Planning**

#### **OUR ORGANIZATION:**

R&P is an exclusively statistical entity within DWS.

#### WHAT WE DO:

R&P collects, analyzes, and publishes timely and accurate labor market information (LMI) meeting established statistical standards.

#### **OUR CUSTOMERS:**

LMI makes the labor market more efficient by providing the public and the public's representatives with the basis for informed decision making.



# **About Research & Planning**

444 W. Collins Drive Suite 3100 Casper, WY 82601

https://doe.state.wy.us/LMI



Wyoming Labor Force Trends



# Wyoming Labor Force Trends

#### What Is It?

A monthly publication with feature articles and regular monthly data on Wyoming's labor market.

#### Where Can I Find It?

Click on "Wyoming Labor Force Trends" at the top of the page

#### Or go to

https://doe.state.wy.us/LMI/trends.htm



# Wyoming Labor Force Trends

#### **Recent Articles**

- Pandemic Job Losses and Recovery in Wyoming:
   A Sector-by-Sector Review (August 2022)
- Nursing Assistants and Work-Related Injuries (June 2022)
- UI Benefit Recipients, Payments Decrease in 2021 (May 2022)
- Occupations with the Highest and Lowest Wages for May 2020 (March 2022)
  - Older Workers in Wyoming: A Closer Look (February 2022)



# Wyoming Labor Force Trends

## **Quarterly Issues**

- January, April, July, October
- Quarterly articles and data on employment and wages, turnover, and more

#### **Recent Quarterly Headlines**

- 2021Q4 Quarterly Update: Wyoming Shows Continued Job Growth in Fourth Quarter (July 2022)
  - 2021Q3 Quarterly Update: Mining Sees First Over-the-Year Job Growth in More than 2 Years (April 2022)



**2022** Wyoming Workforce Annual Report



### **2022** Wyoming Workforce Annual Report

#### What Is It?

A comprehensive publication with articles examining Wyoming's labor market using various programs.

#### Where Can I Find It?

Click on the report's cover on the left nav bar

#### Or go to

https://doe.state.wy.us/LMI/publications.htm



### **2022** Wyoming Workforce Annual Report

### **Selected Chapter Titles**

- Wyoming Shows Employment and Wage Growth in 2021
  - Labor Force, Unemployment Rate Decline in 2021
  - Wyoming Job Openings Set a Record High in 2021
- Wyoming Trails U.S. in Post-Secondary Education Degrees
- Wyoming Employers Add Almost 80,000 New Hires in 2020
  - Just the Facts



**Quarterly Census of Employment and Wages (QCEW)** 



### **Quarterly Census of Employment and Wages (QCEW)**

#### What Is It?

QCEW contains data on employment and wages by county and industry.

#### Where Can I Find It?

Click on "Quarterly Census of Employment and Wages" under "Information for Job Seekers."

#### Or go to

https://doe.state.wy.us/LMI/toc\_202.htm



### **Quarterly Census of Employment and Wages (QCEW)**

#### **Select Year and Quarter**

For example, fourth quarter 2021 (2021Q4)

#### **Select County or Industry**

- County includes breakdown of employment and wages by industry for each county
- Also includes pie chart showing industries with the greatest employment



### **Quarterly Census of Employment and Wages (QCEW)**

### **Example: Campbell County**

- Average monthly employment: 23,429 up 538 jobs (2.4%)
  - Total wages: \$373.9 million
  - Average weekly wage: \$1,228

#### **Largest Industries**

- Mining, including oil & gas (21.6%)
  - Retail trade (10.4%)
- Accommodation & Food Services (9.5%)



# **Quarterly Census of Employment and Wages (QCEW)**

# **Summary Tables**

- You can also click on "summary tables" at the top
- These tables show employment and wages for each industry for each quarter since 2001Q1
- Graphics on employment and over-the-year change in employment and total wages



**Occupational Employment and Wage Statistics (OEWS)** 



### Occupational Employment and Wage Statistics (OEWS)

#### What Is It?

OEWS provides employment and wages for each occupation.

#### Where Can I Find It?

Click on "Occupations, Earnings, and Wages"

Or go to

https://doe.state.wy.us/LMI/OES\_toc.htm



### Occupational Employment and Wage Statistics (OEWS)

### On the OEWS Page

- Click "Wyoming Wage Survey"
- Then click the top link: "May 2021 estimates updated to the March 2022 ECI Employment Cost Index"
  - Click on a state, county, Metropolitan Statistical Area, or region



### **Occupational Employment and Wage Statistics (OEWS)**

#### **Example: Carpenters (SOC 47-2031)**

- Click on "Construction and Extraction Occupations"
  - Carpenters is about the sixth down on the list
- From here you can see the estimated employment (2,580) and wages
  - Clicking on the occupational title will provide additional details



**Industry and Occupational Projections** 



### **Long- and Short-Term Industry Projections**

#### What Is It?

Industry projections show job growth (number and percent) by industry.

Where Can I Find It?

Click on "Projections"

Or go to

https://doe.state.wy.us/LMI/projections.htm



### **Long- and Short-Term Industry Projections**

# **Industry**

- Type of firm for which a person works
- Mining, construction, retail trade, health care

#### Occupation

- Specific task or set of tasks performed by an individual
- Roustabouts, truck drivers, cashiers, registered nurses



### **Long- and Short-Term Industry Projections**

#### On the Projections Page

- Select long-term (10-year) or short-term (2-year) projections
  - Click on the long-term projections link
    - Click on the industry projections link
- Example: Wyoming's mining industry is projected to add 1,558 jobs from 2020 to 2030, an increase of 9.6%



### **Long- and Short-Term Occupational Projections**

#### What Is It?

Occupational projections show job growth (number and percent) and openings due to people changing jobs (*transfers*) or leaving the workforce (*exits*) for each occupation.

Where Can I Find It?

Click on "Projections"

Or go to

https://doe.state.wy.us/LMI/projections.htm



### **Long-Term Occupational Projections**

#### What's Available?

- Top 10 growth occupations
- Top 10 total projected openings
- Projections for each occupation
- Projections by educational requirement



# **Long-Term Occupational Projections**

#### **Example: Top 10 Growth Occupations**

- Heavy & tractor-trailer truck drivers (SOC 53-3032)
  - 1,672 projected growth openings
    - 3,325 openings due to exits
  - 5,506 openings due to transfers
  - 10,503 total openings from 2020 to 2030
- Requirements: post-secondary non-degree award and short-term on-the-job training



### **Long-Term Occupational Projections**

#### **Example: Nursing Assistants (SOC 31-1131)**

- Click on "Healthcare Support Occupations (SOC 31-0000)"
  - 306 projected growth openings
    - 1,927 openings due to exits
  - 1,704 openings due to transfers
  - 3,937 total openings from 2020 to 2030
  - Requirements: post-secondary non-degree award



### **Long-Term Occupational Projections**

# **Example: Occupations Requiring an Associate's Degree**

- Click on "Associate's Degree" under "Educational Requirement"
  - 962 projected growth openings
    - 2,128 openings due to exits
  - 4,148 openings due to transfers
  - 7,328 total openings from 2020 to 2030



# **Long-Term Occupational Projections**

#### **Example of Occupations Requiring an Associate's Degree**

- Computer network specialists (SOC 15-1231)
  - Paralegals & legal assistants (SOC 23-2011)
- Veterinary technologists & technicians (SOC 29-2056)





**Local Area Unemployment Statistics (LAUS)** 



# **Local Area Unemployment Statistics (LAUS)**

#### What Is It?

Data on the labor force, employment, unemployment, and unemployment rate

#### Where Can I Find It?

Click on "News Releases" and then "Monthly News Release"

For Historical Data, Go to

https://doe.state.wy.us/LMI/LAUS.htm





# **Local Area Unemployment Statistics (LAUS)**

# **Monthly News Release**

- Includes LAUS data for each county
- Example: Wyoming's seasonally adjusted unemployment rate for August 2022 was 3.1%, down from 4.3% in August 2021



# **Local Area Unemployment Statistics (LAUS)**

#### **More Data**

- On the LAUS.htm page, click "Labor Force, Employment, and Unemployment Estimates"
  - Wealth of data on this page from 1974 to present
  - For 2022 monthly data, click on "2022" under section I
- Includes data for Wyoming, 2 MSAs, all 23 counties, 4 cities with population over 25,000



**New Hires Job Skills Survey** 



#### **New Hires Job Skills Survey**

#### What Is It?

A survey designed to collect information such as occupation, wages and benefits, license and certification requirements, required job skills, and employers' satisfaction with those skills.

Where Can I Find It?

Click on "New Hires"

Or go to

https://doe.state.wy.us/LMI/newhires.htm



# **New Hires Job Skills Survey**

- Click the link under "Current Survey Data: 2020 New Hires"
- Includes an article, data by industry, and data by educational requirement of each occupation
  - Click the "Detailed Tables" link for the most information



### **New Hires Job Skills Survey**

### **Example: All New Hires**

- 79,589 new hires in 2020
- Average hourly wage: \$14.00
- 29.2% offered health insurance
- Important skills: critical thinking (79.3%),
   service orientation (79.3%)
- 40.0% of employers satisfied with new hires
  - 50.1% worked 36+ hours per week
    - 45.7% were women, 54.3% men
- 80.4% still working that job 1 quarter after hire



### **New Hires Job Skills Survey**

### **Example: Heavy & Tractor-Trailer Truck Drivers**

- 3,620 new hires in 2020
- Average hourly wage: \$21.00
- 18.6% offered health insurance
- Important skills: reading comprehension (90.1%), operation & control (89.5%)
  - 28.9% of employers satisfied with new hires
    - 59.6% worked 21-35 hours per week
      - 61.0% were men, 39.0% women
  - 83.0% still working that job 1 quarter after hire





### **Unemployment Insurance (UI) Claims Data**



### **Unemployment Insurance Claims Data**

#### What Is It?

Weekly, monthly, and annual UI claims data

#### Where Can I Find It?

Click on "Unemployment Insurance"

Or go to

https://doe.state.wy.us/LMI/UI.htm



#### **Unemployment Insurance Claims Data**

#### **Weekly Claims Data**

Updated each Friday

Initial and continued claims data by industry, county of residence, gender,
 and age

#### **Examples for Week Ending September 17, 2022**

- Men made up 54.5% of continued claimants, women accounted for 45.5%
  - Individuals ages 65+ made up 6.9% of all continued claimants



### **Unemployment Insurance Claims Data**

### **Monthly Claims Data**

- Report published around the third week of each month
- Detailed data by county and industry for initial and continued claims

### **Examples from August 2022 UI Claims Report**

- 980 initial claims
- 5,870 continued weeks claimed lowest total since at least 2007



#### **Unemployment Insurance Claims Data**

#### **Annual Data:**

- Benefit recipients and exhaustees by age, gender, industry, and county
  - UI Trust Fund tax revenue
    - Total benefits paid
    - UI Trust Fund balance
- Article appears in 2022 Wyoming Workforce Annual Report and May 2022
   Trends



**Demographics of the Workforce** 



### **Demographics of the Workforce**

#### What Is It?

Employment and earnings by gender, age, industry, county, and more.

#### Where Can I Find It?

Click on "Demographics of the Workforce"

#### Or go to

https://doe.state.wy.us/LMI/demographics.htm



### **Demographics of the Workforce**

- Click the link under "New! Current Data"
- Data available by industry or county of employment



### **Demographics of the Workforce**

### **Example: Construction Employment by Gender**

- Women: 3,150 (9.1% of total)
- Men: 22,232 (64.3% of total)
- Nonresidents: 9,218 (26.6% of total)
- Total: 34,600 working in construction in 2021

#### **Annual Wages in Construction**

- Women: \$32,385
  - Men: \$40,519
- Nonresidents: \$20,931
  - Total: \$34,560



### **Demographics of the Workforce**

### **Example: Laramie County**

- Women: 25,223 (42.4% of total)
  - Men: 27,203 (45.8% of total)
- Nonresidents: 7,002 (11.8% of total)
- Total: 59,428 working in Laramie County in 2021

#### **Annual Wages in Construction**

- Women: \$34,783
  - Men: \$43,369
- Nonresidents: \$19,906
  - Total: \$36,960



**Census of Fatal Occupational Injuries (CFOI)** 



### **Census of Fatal Occupational Injuries (CFOI)**

#### What Is It?

Workplace fatality statistics.

#### Where Can I Find It?

Click on "Occupational Safety and Health"

Or go to

https://doe.state.wy.us/LMI/safety.htm



### **Census of Fatal Occupational Injuries (CFOI)**

- 35 occupational fatalities in 2021, up from 32 in 2020
  - 20 of those (57.1%) were transportation incidents



**Survey of Occupational Injuries and Illnesses (SOII)** 



### **Survey of Occupational Injuries and Illnesses (SOII)**

#### What Is It?

SOII provides statistics on workplace injuries and illnesses

#### Where Can I Find It?

Click on "Occupational Safety and Health"

Or go to

https://doe.state.wy.us/LMI/OSH/toc.htm



### **Census of Fatal Occupational Injuries (CFOI)**

 Wyoming's nonfatal occupational injury and illness incidence rate for 2020: 3.3

### Injuries with Highest Rates in 2020

- Nursing & residential care facilities (10.6)
  - Wood product manufacturing (7.8)
- Local government administration of environmental quality programs (7.5).



#### **Contact Us**

Tony Glover, Manager (307) 473-3801 Tony.Glover@wyo.gov Michael Moore, Research Supervisor (307) 473-3814 Michael.Moore@wyo.gov

