

High-Tech Industry in Wyoming: 1999 Update

by: David Bullard, Senior Economist

"Computer related Services (rather than high-tech Manufacturing) now makes up the majority of Wyoming's high-tech employment."

n article in the February 1998 issue of *Wyoming* Labor Force Trends noted that Wyoming's high-tech industry was "growing quickly, and its wages [were] increasing faster than average."1 This article uses 1999 data to provide an update on the condition of Wyoming's high-tech industry. Wyoming's high-tech industry can be divided into two main components: Manufacturing and Services. Computer related Services (rather than high-tech Manufacturing) now makes up the majority of Wyoming's hightech employment. High-tech industry has continued to grow

faster than total statewide employment and it continues to pay higher-than-average wages.

Our definition of high-tech industry includes:

SIC² 357 - Computer and Office Equipment Manufacturing

SIC 36 - Electronic and Other Electrical Equipment and Components, Except Computer Equipment Manufacturing

SIC 38 - Measuring, Analyzing, and Controlling Instruments; Photographic, Medical and Optical Goods; Watches and **Clocks Manufacturing**

SIC 737 - Computer Programming, Data Processing, and Other Computer Related Services.

Figure 1 (see page 2) shows employment in the high-tech industry and total employment in Wyoming. High-tech employment has grown much faster than average. Between 1990 and 1999, high-tech employment grew by 510 jobs or 76.6 percent. During the same period, total employment grew by 17.9 percent.

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Figure 2 (see page 2) shows annual average wage for the high-tech industry and for all industries. Since 1990, wages in the high-tech industry have remained above the average wage for all industries. In fact, during the nine-year period, the gap between high-tech wages and the average wage for all industries has widened significantly. In 1990, the wage gap was \$203 per year, but by 1999, the gap had increased to \$7,750 per year.

During the past nine years, the Services portion of the hightech industry has grown much faster than the Manufacturing portion. Figure 3 illustrates the composition of high-tech employment. In 1990, Services made up 19.8 percent of the high-tech industry, but by 1999 it represented a majority of employment in the industry (51.8%).

This rapid growth in high-tech Services is part of the reason that we are implementing a new industrial classification system. Beginning in this issue of **Trends**, certain employment data will be published in NAICS, the North American Industry Classification System. This new system is better designed to capture emerging industries in high-tech and services.

1 David Bullard, "High-Tech Industry in Wyoming: Small, but Growing Fast," *Wyoming Labor Force Trends*, February 1998, pp. 1-4.



Covered Employment and Wages for First Quarter 2000, Part 1: *Standard Industrial Classification (SIC)*

by: David Bullard, Senior Economist

"Campbell County produced the largest number of new jobs during the first quarter, growing by 1,475 jobs or 9.1 percent."

nemployment Insurance (UI) covered employment¹ increased by 6,745 jobs or 3.1 percent during the first quarter of 2000 compared to first

quarter 1999. This employmentincrease is significantly higherthan the five-year average growthof 1.7 percent (see Table 1, page4). Total payroll increased by 11.0

percent, well above the five-year average of 5.3 percent. Average weekly wage increased by \$36 or

(Continued on page 4)

Year and Quarter	Average Monthly Over the Previous Year	Employment Over the Previous Quarter	Total P Over the Previous Year	ayroll Over the Previous Quarter	<u>Average We</u> Over the Previous Year	eekly Wage Over the Previous Quarter
96Q1	0.3	-4.3	1.7	-7.8	1.4	-3.8
97Q1	0.9	-4.3	6.0	-7.1	5.0	-3.0
98Q1	2.4	-3.7	4.0	-9.5	1.6	-6.0
99Q1	1.9	-3.0	4.1	-11.3	2.1	-8.5
00Q1	3.1	-2.4	11.0	-7.3	7.6	-5.1
5 Year Average for Q1	1.7	-3.5	5.3	-8.6	3.5	-5.3

Table 1: Percent Change in Covered Employment and Wages for FirstQuarter, 1996-2000

7.6 percent, more than double its five-year average of 3.5 percent.

Statewide Employment and Wages by Industry

Table 2 (see page 5) shows that the industries which created the largest number of jobs in first quarter were Services (1,830 jobs or 3.9%), Mining (1,502 jobs or 9.9%) and Construction (1,187 jobs or 8.3%). Federal Government employment increased by 379 jobs or 5.7 percent as temporary workers were hired to conduct the 2000 Census. Employment growth in the Services industry was very broad based. Services subindustries which grew significantly included hotels & lodging places, business services, amusement & recreational services, health services, social services and engineering & management services.

Within Mining, the vast majority of job gains (approximately 85%) were concentrated in oil & gas extraction. This job growth is the result of higher oil prices as well as coal bed methane activity in the Northeast corner of the state. Much of the employment growth in Construction was related to an unusually mild winter in Wyoming.

Average weekly wage grew faster than inflation in every major industry (see Table 2) resulting in real wage growth for Wyoming workers.² The average weekly wage in Transportation, **Communications & Public Utilities** (TCPU) grew by \$125 or 20.0 percent to \$754. This large increase moved TCPU up to second place in the ranking of high-paying industries in Wyoming. Mining, the highestpaying industry in Wyoming, added \$44 or 4.7 percent to its average weekly wage. Wages in Finance, Insurance & Real Estate (FIRE) grew slower than in any other industry, but at 3.9 percent still exceeded inflation.

With payroll growth (at 11.0%) outstripping employment growth, the rapid increase in average weekly wage may indicate that employees worked more hours during the first quarter or enjoyed steadier employment opportunities than are typically available during the winter months.

Employment by Region and County

Table 3 (see page 6) shows that the Northeast Region was the fastest growing area of the state. In this region, employment grew by 2,046 jobs or 6.3 percent. The Southwest and Southeast Regions both added jobs at a slower pace, with employment gains of 2.6 and 2.4 percent, respectively. The Central Region and the Northwest Region had the smallest employment gains of 1.5 and 1.4 percent.

Campbell County produced the largest number of new jobs during the first quarter, growing by 1,475 jobs or 9.1 percent. Within Campbell County, the industries with large employment gains included coal mining, oil & gas extraction and Construction.

Teton County's economy continued to be characterized by rapid job growth. First quarter figures showed a gain of 1,054 jobs or 7.7 percent. The strongest

(Continued on page 5)

Table 2: Wyoming Monthly Employment, Total Payroll, and Average Weekly Wagefor First Quarter 2000 by Standard Industrial Classification (SIC) Industry

	Average Monthly Employment		Total Payroll				Average Weekly Wage						
	First Q	uarter	<u>Cha</u>	nge	First Qu	arter	Change		First Quarter		Char	Change	
	1999	2000	No.	Percent	1999	2000	Amount	Percent	1999	2000	Amount	Percent	
Total	214,157	220,902	6,745	3.1%	\$1,304,388,136	\$1,447,478,725	\$143,090,589	1 1.0 %	\$469	\$504	\$36	7.6 %	
Total Private	159,803	165,572	5 <i>,</i> 769	3.6	\$958,474,983	\$1,076,636,881	\$118,161,898	12.3	\$461	\$500	\$39	8.4	
Agriculture	2,700	2,834	134	5.0	11,517,715	12,704,404	1,186,689	10.3	328	345	17	5.1	
Mining	15,241	16,743	1,502	9.9	186,810,031	214,807,012	27,996,981	15.0	943	987	44	4.7	
Construction	14,352	15,539	1,187	8.3	92,844,340	110,140,954	17,296,614	18.6	498	545	48	9.6	
Manufacturing	10,737	11,013	277	2.6	83,341,735	92,247,136	8,905,401	10.7	597	644	47	7.9	
TCPU*	11,128	11,129	1	0.0	90,949,952	109,112,387	18,162,435	20.0	629	754	125	20.0	
Wholesale Trade	7,542	7,546	3	0.0	56,914,353	62,486,894	5,572,541	9.8	580	637	57	9.7	
Retail Trade	43,103	43,884	781	1.8	147,387,919	159,007,695	11,619,776	7.9	263	279	16	6.0	
FIRE**	7,852	7,906	53	0.7	63,125,006	66,039,912	2,914,906	4.6	618	643	24	3.9	
Services	47,148	48,977	1,830	3.9	225,583,932	250,090,487	24,506,555	10.9	368	393	25	6.7	
Total Government	54,354	55,330	976	1.8	\$345,913,153	\$370,841,844	\$24,928,691	7.2	\$490	\$516	\$26	5.3	
Federal Government	6,632	7,012	379	5.7	59,992,331	68,129,657	8,137,326	13.6	696	747	52	7.4	
State Government	11,531	11,561	29	0.3	81,731,586	85,929,003	4,197,417	5.1	545	572	27	4.9	
Local Government	36,190	36,758	568	1.6	204,189,236	216,783,184	12,593,948	6.2	434	454	20	4.5	

* Transportation, Communications, & Public Utilities

** Finance, Insurance, & Real Estate

growth in Teton County occurred in the Construction and Services industries. In particular, large numbers of jobs were created in hotels & lodging places, business services and amusement & recreational services.

Laramie County posted job gains of 1,051 or 3.1 percent in the first quarter. Approximately half of these job gains came from Government. Federal Government employment increased because of the decennial census, but Local Government showed an even larger increase. Job gains in private industry were widespread, occurring in Construction, Transportation, Communications & Public Utilities (TCPU), Retail Trade and Services.

Natrona County grew at a

slower pace than the state as a whole, gaining 530 jobs or 1.8 percent. Approximately half of these jobs were found in Retail Trade, but other gains were seen in oil & gas extraction, health services and Government. Construction employment fell during the first quarter in Natrona County.

Five counties lost employment during first quarter. Sweetwater County lost the largest number of jobs, where employment fell by 273 jobs or 1.5 percent. Over half of these job losses occurred in two industries: Construction and TCPU. Employment fell by 130 jobs in Washakie County as job losses were seen in a number of industries. Both employment and wages fell in Park County. First quarter data show that employment decreased there by 93 jobs or 0.9 percent and total payroll decreased by \$592,395 or 1.0 percent as a result of job losses in the Construction industry.

Employment in Converse County fell by 42 jobs or 1.0 percent, mostly as a result of decreasing employment in the Construction industry. In Albany County, employment decreased by 7 jobs or 0.1 percent as job gains in Construction were more than offset by job losses in Services.

For more detailed tables on first quarter covered employment and wages, visit our Internet site at: <http://lmi.state.wy.us/ 00Q1_202/toc.htm>.

Table 3: Wyoming Monthly Employment, Total Payroll, and Average Weekly Wage forFirst Quarter 2000 by Region and County

	Avera	ge Monthly	/ Employn	nent		<u>Total Payr</u>	مال	Ш			Average Weekly Wage		
	First Q	uarter	Cha	nge	First Qu	arter	Chang	e	First Qu	uarter	Char	nge	
	1999	2000	No.	Percent	1999	2000	Amount	Percent	1999	2000	Amount P	ercent	
Total	214,157	220,902	6,745	3.1%	\$1,304,388,136	\$1,447,478,725	\$143,090,589	11.0%	\$469	\$504	\$36	7.6 %	
Northwest Region	33,012	33,478	466	1.4	\$183,164,146	\$187,677,195	\$4,513,049	2.5	\$427	\$431	\$4	1.0	
Big Horn	3,664	4,013	349	9.5	19,814,074	23,633,868	3,819,794	19.3	416	453	37	8.9	
Fremont	13,248	13,531	283	2.1	75,299,306	75,221,375	-77,931	-0.1	437	428	-10	-2.2	
Hot Springs	1,852	1,908	56	3.0	8,352,649	9,286,668	934,019	11.2	347	374	27	7.9	
Park	10,591	10,499	-93	-0.9	59,597,998	59,005,603	-592,395	-1.0	433	432	-1	-0.1	
Washakie	3,657	3,527	-130	-3.5	20,100,119	20,529,681	429,562	2.1	423	448	25	5.9	
Northeast Region	32,382	34,429	2,046	6.3	\$212,186,040	\$241,473,619	\$29,287,579	13.8	\$504	\$540	\$35	7.0	
Campbell	16,215	17,690	1,475	9.1	127,399,260	146,625,335	19,226,075	15.1	604	638	33	5.5	
Crook	1,712	1,802	90	5.3	9,207,094	9,742,286	535,192	5.8	414	416	2	0.5	
Johnson	2,365	2,509	144	6.1	11,183,680	11,787,171	603,491	5.4	364	361	-2	-0.7	
Sheridan	9,989	10,255	267	2.7	52,678,511	60,255,567	7,577,056	14.4	406	452	46	11.4	
Weston	2,101	2,172	71	3.4	11,717,495	13,063,260	1,345,765	11.5	429	463	34	7.9	
Southwest Region	46,190	47,412	1,223	2.6	\$311,037,361	\$349,056,956	\$38,019,595	12.2	\$518	\$566	\$48	9.3	
Lincoln	4,541	4,775	234	5.1	27,399,987	30,388,009	2,988,022	10.9	464	490	25	5.5	
Sublette	1,890	1,963	73	3.9	10,457,694	11,333,922	876,228	8.4	426	444	18	4.3	
Sweetwater	18,606	18,333	-273	-1.5	146,587,737	160,630,471	14,042,734	9.6	606	674	68	11.2	
Teton	13,641	14,695	1,054	7.7	82,598,654	97,585,141	14,986,487	18.1	466	511	45	9.7	
Uinta	7,512	7,647	135	1.8	43,993,289	49,119,413	5,126,124	11.7	450	494	44	9.7	
Southeast Region	55 905	57 254	1 348	24	\$313 256 700	\$349 360 500	\$36 103 800	11.5	\$431	\$469	\$38	89	
Albany	13.863	13.856	7	0.1	72 221 577	77 957 835	5 736 258	7.9	401	433	30	8.0	
Coshon	2 9 4 7	2 002	-/	-0.1	17 471 220	10 145 822	1 674 402	7.9	240	377	20	0.0	
Laramie	34 303	35 354	1 051	3.1	203 251 575	228 276 515	25 024 940	9.0	456	497	20 41	9.0	
Niebrara	770	901	21	4.0	203,231,373	2 5 2 2 0 4 6	125,024,940	2.5	240	220	1	0.2	
Platte	3122	3 340	218	4.0 7.0	16 904 260	20 447 282	3 543 022	21.0	417	471	-1	-0.5	
Tratte	5,122	5,540	210	7.0	10,504,200	20,447,202	3,545,022	21.0	417	771	54	15.1	
Central Region	40,187	40,808	621	1.5	\$239,940,561	\$263,014,520	\$23,073,959	9.6	\$459	\$496	\$37	7.9	
Carbon	5,989	6,122	133	2.2	33,307,372	36,323,373	3,016,001	9.1	428	456	29	6.7	
Converse	4,209	4,168	-42	-1.0	26,442,064	27,754,900	1,312,836	5.0	483	512	29	6.0	
Natrona	29,988	30,519	530	1.8	180,191,125	198,936,247	18,745,122	10.4	462	501	39	8.5	
Nonclassified*	6,481	7,521	1,041	16.1	\$44,803,328	\$56,895,935	\$12,092,607	27.0	\$532	\$582	\$50	9.4	

* The employer may be located statewide or in more than one county.

Endnotes

1 Approximately 85-90 percent of all workers in Wyoming are covered by Unemployment Insurance (UI). Some exceptions include the self-employed and many agricultural workers. 2 Inflation, as measured by the Consumer Price Index for all urban consumers (CPI-U), was 3.7 percent for the twelve month period ending in March 2000.



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New Industrial Classification System Will Affect All Industry Statistics

by: Mike Evans, BLS Program Supervisor

Adapted from the article "The Coming Changes in Forest Industry Statistics, Comparisons Among NAFTA Nations Sought," written by Mike Evans in the *Journal of Forestry*, September 1997.

"The structure of NAICS taxonomy is based on a production-oriented, or supply-based, conceptual framework instead of an output-based framework."

This article first appeared in the April 1997 issue of **Trends** to provide information on the upcoming classification changes in industry statistics. The time has finally come to introduce the North American Industry Classification System (NAICS) using 1999 and 2000 employment data for Wyoming. Listed on pages 12 and 13 are the most recent employment data for Wyoming grouped by NAICS sectors. Employment organized by Standard Industrial Classification (SIC) is found on page 5. For your convenience, we plan to publish employment using both SIC and NAICS classifications for the next year, so you can become familiar with the new sectors. The updated reprint below, "New Industrial Classification System Will Affect All Industry Statistics," should help you understand the differences between the SIC and NAICS classification systems.

ecently, the Office of Management and Budget (OMB) introduced NAICS to replace the existing 1987 SIC system and the previous classification revision of 1972. The NAICS Administrative Committee, headed by OMB, defined NAICS jointly with Canada and Mexico to obtain comparable economic and statistical information, combining the three countries' existing classification systems for economic analysis of trends and developments.

The purpose of an industrial classification system is to group industries and categorize firms according to common characteristics, so that one can organize specific statistical information such as import/export, employment, tax revenues, and/or wage information. They can classify, or code, any business or establishment into an industry. In addition, the NAICS system makes it possible to compare industry statistics among international, state, and local economies. Under the SIC system, one cannot make direct comparisons between countries.

The evolution of the SIC industrial classification system is nothing new. It has been revised every 10 to 15 years since its inception in the 1930's. The change from SIC to NAICS, however, represents a fundamental break with the past in certain industries. The new system gives special attention to new and emerging industries, especially those considered highly technological and other sectors that have similar production processes. NAICS will reflect the restructuring of the economies, especially to accommodate past and ongoing changes in the economic structure of the countries.

The use of NAICS makes substantial structural time series breaks in most industries. Time series breaks will affect projections and comparisons of statistics over time (i.e., comparing employment by industry in 1998 to 1988). This article shows the interrelationship between the 1987 SIC and the new classification system, and the changes taking place.

Differences Between the Two Systems

The structure of NAICS taxonomy is based on a production-oriented, or supplybased, conceptual framework instead of an output-based framework, which characterized SIC. For example, in the Manufacturing industry, logging is based on log output under SIC. It is now under Agriculture, Forestry, & Fishing within NAICS due to trees being production-oriented to forestry.

NAICS uses a six-digit code, while a four-digit code identified SIC industries. NAICS has alternative groupings to more closely resemble the SIC major industries, although the first two digits of NAICS identify the general sector, while the third, fourth, and fifth digits are more specific to the operations of the sector. Each sector is divided into many groups and each group is separated further into specific production operations identified by five- and six- digit NAICS codes. For example, the Mining sector (two-digit) is divided into three groups (three-digit): oil & gas extraction; mining except oil & gas; and support activities for mining. The mining except oil & gas industry is divided into three more groups (four-digit): coal; metal ore; and non-metallic mineral, and so on (See Figure 1).

The NAICS Administrative Committee standardized the first five digits of the NAICS code between countries striving for compatibility at the two-digit level with the International Standard Industrial Classification (ISIC).¹ The sixth digit is used to identify subdivisions to satisfy user needs in individual countries. Provided that one meets other measurement standards (i.e., monetary exchange rates), one could make direct comparisons among the three national economies.

(Continued on page 9)





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Effects of Transition on All Industries

The Table (see page 10) bridges the two systems and compares all major industries between the onedigit SIC Code² and the two-digit NAICS Code.³ OMB developed the NAICS system for compatibility with the SIC system, although the numerical codes will always change.

NAICS groups economic activities into 21 sectors, up from the 10 major divisions in the SIC system (see the Table). The total number of industries increased to 1,171, compared with 1,004 under the SIC system. The 1987 SIC system left three-quarters of all firms by industry unchanged from the previous classification system of 1972; NAICS will leave two-thirds unchanged compared with the SIC system, but they will be renumbered, re-labeled, and described differently.

More than one-third of the industries formerly coded in the SIC system will be split into new NAICS designations. Series disruptions could affect a total of 511 industries and cause comparisons between 1999 and 2000 economic activity to be distorted. Some industries will have time series breaks in the data greater than three percent of the 1992 value of output for the 1987 industry.⁴ There are a total of 256 industry breaks for all industries. These time series breaks not only cause statistical disruptions for the users in the industries redefined, but in the broad sectors that we use to describe our economy.

When changing from SIC to NAICS, there are a total of 361

new industries not previously recognized separately, while 661 industries are directly matched and 344 industries split into various sectors. Often, differences in employment between NAICS and SIC are not due to firms having changed their primary industrial activity, but due to the different coding assignments, which cause time series breaks even when the new system directly matches the SIC system.

Effects on Various Industries

Some industries are not statistically affected by the change. The number codes are changed to reflect the correct NAICS code, but the definition remains the same. For example, under SIC, iron ore mining is coded as 1011, but under NAICS, iron ore mining is classified under the code 21221 with the same definition.

Agriculture, Forestry, & Fishing, on the other hand, is an example of a time series break. Part of the Agriculture, Forestry, & Fishing industry under the Manufacturing and Services industries with SIC coding, affecting comparisons over time. For example, a large portion of the Manufacturing industry from the SIC system; logging, moved into the Agriculture, Forestry, & Fishing industry, though the industry is existing rather than a new and emerging industry (see Figure 2, page 11). To compare employment levels from NAICS back to the SIC system for the Agriculture, Forestry, & Fishing industry, one would have to subtract the employment moved from the SIC category in the form of the logging industry from NAICS and add it back into the SIC system Agriculture, Forestry, &

Fishing industry. This kind of change, shifting logging from the Manufacturing industry to the Agriculture, Forestry, Fishing, & Hunting sector, will influence major industry comparisons over time⁵ due to the shift of employment from the SIC Manufacturing industry to the Agriculture, Forestry, Fishing, & Hunting sector, but is not due to an economic effect.

Alternatively, the Professional, Scientific, & Technical Services (NAICS code 54) is a newly created sector within NAICS. NAICS will also create a new sector Administrative, Support, Waste Management, & Remediation Services (Code 56) formally under the Services, Transportation, Communications, & Public Utilities (TCPU), Manufacturing, and Construction industries. OMB has now revised the Construction industry into two sectors under NAICS: Construction, and Administrative, Support, Waste Management, & Remediation Services (see Table) affecting comparisons over time.

Solutions & Conclusions

The past approach to preserving time series (e.g., SIC change in 1987) after classification system revisions is to create linkages at the firm level where the series breaks. Producing a dual data series will create linkages using both the SIC and new classifications for a given period of transition, enabling one to crossreference NAICS and SIC. We can assess the full impact of the revision, with the dual classifications of data.

(Text continued on page 11)

Table 1: Standard Industrial Classification (SIC) Matched to NorthAmerican Industry Classification System (NAICS)*

1987 SIC Code (10 Total)	SIC Industry Description	1997 NAICS Code (21 Total)	NAICS Sector Description
Division A	Agriculture, Forestry, & Fishing	11 31-33 54 56 81	Agriculture, Forestry, Fishing, & Hunting Manufacturing Professional, Scientific, & Technical Services Administrative, Support, Waste Management, & Remed. Services Other Services, Except Public Administration
Division B	Mining	21 54	Mining Professional, Scientific, & Technical Services
Division C	Construction	23 56	Construction Administrative, Support, Waste Management, & Remed. Services
Division D	Manufacturing	11 21 31-33 48-49 51 54 81	Agriculture, Forestry, Fishing, & Hunting Mining Manufacturing Transportation & Warehousing Information Professional, Scientific, & Technical Services Other Services, Except Public Administration
Division E	Transportation, Communications, & Public Utilities (Electric, Gas & Sanitary Services)	22 48-49 51 53 54 56 62 71 72	Utilities Transportation & Warehousing Information Real Estate, Rental, & Leasing Professional, Scientific, & Technical Services Administrative, Support, Waste Management, & Remed. Services Health Care & Social Assistance Arts, Entertainment, & Recreation Accommodation & Food Services
Division F	Wholesale Trade	31-33 42 44-45 54	Manufacturing Wholesale Trade Retail Trade Professional, Scientific, & Technical Services
Division G	Retail Trade	31-33 44-45 52 71 72	Manufacturing Retail trade Finance & Insurance Arts, Entertainment, & Recreation Accommodations & Food Services
Division H	Finance, Insurance, & Real Estate	23 52 53 54 55 71 81	Construction Finance & Insurance Real Estate, Rental, & Leasing Professional, Scientific, & Technical Services Management of Companies Arts, Entertainment, & Recreation Other Services, Except Public Administration
D iv ision I	Services	11 23 31-33 42 44-45 48-49 51 53 54 56 61 62 71 72 81 93	Agriculture, Forestry, Fishing, & Hunting Construction Manufacturing Wholesale Trade Retail trade Transportation & Warehousing Information Real Estate, Rental, & Leasing Professional, Scientific, & Technical Services Administrative, Support, Waste Management, & Remed. Services Education Services Health & Social Assistance Arts, Entertainment, & Recreation Accommodations & Food Services Other Services, Except Public Administration Public Administration
Division J	Public Administration	93 48-49	Public Administration Transportation & Warehousing





Source: Office of Management and Budget, Federal Register, 1996

We see the conversion from the SIC system to NAICS as an important step in providing a strong foundation for statistical information in coming decades. Nonetheless, the immediate challenge is to help the users of the data deal with the series breaks over time.

1 Carole A. Ambler, Bureau of the Census, Services Division, An Update on the Development of the North American Industrial Classification System (NAICS), October 1995.

2 U.S. Office of Management and Budget, **Standard Industrial Classification Manual**, 1987.

3 U.S. Office of Management and Budget, "Economic Classification Policy Committee: SIC Replacement—NAICS Proposed Industry Classification Structure," **Federal Register**, Volume 61, 1996.

4 Paul T. Zeisset and Mark E. Wallace, Bureau of the Census, Economic Planning and Coordination Division, How will NAICS Affect Data Users?, October 1996.

5 Al Stoebig, Northwest Oregon Regional Economist, "Time for a Change," **Oregon Labor Trends**, December 1996.

Covered Employment and Wages for First Quarter 2000, Part 2: North American Industry Classification System (NAICS)

by: Mike Evans, BLS Program Supervisor tables by: Nancy Brennan, Julie Barnish, Julia Ermolenko, and Mike Evans

"In Part 1 (see page 3), we described first quarter 2000 growth using the Standard Industrial Classification system. In part 2, we use the North American Industry Classification System. Slight differences in total payroll between Part 1 and Part 2 are attributed to the time lag between data collection."

yoming average monthly employment grew by 6,746 jobs (3.2%) in the first quarter of 2000 compared with the first quarter of 1999, while total payroll grew 10.9 percent (see Table 1). Job growth was especially robust in the Private sector, which added 5,770 jobs (3.6%), while the Government sector added only 977 jobs. Federal Government increased 5.7 percent in employment (380 jobs) due to the collection of the decennial

census. The average weekly wage for Federal Government increased 7.5 percent over the previous year.

The largest job gains came in the Mining sector with 1,662 more jobs (11.0%) than the

(Continued on page 12)

Table 1: Wyoming Average Monthly Employment, Total Payroll, and Average WeeklyWage for First Quarter 2000 by NAICS* Sector

	Average Monthly Employment			ment	1	Total Payroll*	*		Average Weekly Wage			
	First Q	uarter	Cha	ange	First Qu	arter	Change		First Q	uarter	Char	ige
	2000	1999	No.	Percent	2000	1999	Amount	Percent	2000	1999	Amount	Percent
Total	220,902	214,156	6,746	3.2%	\$1,447,478,725	\$1,305,135,370	\$142,343,355	10.9%	\$504	\$469	\$35	7.5%
Total Private	165,572	159,803	5,770	3.6%	\$1,076,636,881	\$959,322,408	\$117,314,473	12.2%	\$500	\$462	\$38	8.2%
Agriculture	2,002	1,892	110	5.8%	10,163,633	9,099,110	\$1,064,523	11.7%	391	370	21	5.7%
Mining	16,719	15,057	1,662	11.0%	214,602,968	183,982,514	\$30,620,454	16.6%	987	940	47	5.0%
Utilities	2,197	2,260	-63	-2.8%	33,367,542	28,648,854	\$4,718,688	16.5%	1,168	975	193	19.8%
Construction	15,632	14,537	1,095	7.5%	111,080,235	94,376,185	\$16,704,050	17.7%	547	499	48	9.6%
Manufacturing	9,982	10,569	-587	-5.6%	85,951,218	83,296,095	\$2,655,123	3.2%	662	606	56	9.2%
Wholesale Trade	5,870	5,707	163	2.9%	52,192,480	45,870,382	\$6,322,098	13.8%	684	618	66	10.7%
Retail Trade	29,237	28,751	486	1.7%	132,727,893	123,412,382	\$9,315,511	7.5%	349	330	19	5.8%
Transportation	6,189	6,158	31	0.5%	48,551,769	41,101,967	\$7,449,802	18.1%	603	513	90	17.5%
Information	4,125	4,020	105	2.6%	32,977,456	26,954,292	\$6,023,164	22.3%	615	516	99	19.2%
Finance & Insurance	6,080	6,036	44	0.7%	55,346,967	51,633,037	\$3,713,930	7.2%	700	658	42	6.4%
Real Estate & Rental	2,873	3,004	-131	-4.4%	13,907,407	12,850,492	\$1,056,915	8.2%	372	329	43	13.1%
Professional Serv.	6,562	6,305	257	4.1%	47,154,213	41,590,484	\$5,563,729	13.4%	553	507	46	9.1%
Management of Co.	123	163	-40	-24.5%	2,645,772	4,612,174	(\$1,966,402)	-42.6%	1,655	2,177	-522	-24.0%
Administrative Serv.	6,444	6,176	268	4.3%	29,060,883	28,729,525	\$331,358	1.2%	347	358	-11	-3.1%
Educational Services	1,022	931	91	9.8%	4,789,729	4,188,691	\$601,038	14.3%	361	346	15	4.3%
Health Care	16,301	15,682	619	3.9%	98,706,207	86,340,049	\$12,366,158	14.3%	466	424	42	9.9%
Arts/Entertainment	3,148	2,861	287	10.0%	10,449,279	9,847,063	\$602,216	6.1%	255	265	-10	-3.8%
Accommodations	23,440	22,244	1,196	5.4%	58,726,630	51,896,324	\$6,830,306	13.2%	193	179	14	7.8%
Other Services	7,178	6,970	208	3.0%	31,814,598	28,516,403	\$3,298,195	11.6%	341	315	26	8.3%
Public Administration	449	480	-31	-6.5%	2,420,002	2,376,385	\$43,617	1.8%	415	381	34	8.9%
Total Government	55,330	54,353	977	1.8%	\$370,841,844	\$345,812,962	\$25,028,882	7.2%	\$516	\$489	\$17	3.4%
Federal Government	7,012	6,632	380	5.7%	68,129,657	59,959,061	\$8,170,596	13.6%	747	695	52	7.5%
State Government	11,561	11,531	30	0.3%	85,929,003	81,537,812	\$4,391,191	5.4%	572	546	26	4.8%
Local Government	36,758	36,190	568	1.6%	216,783,184	204,316,089	\$12,467,095	6.1%	454	434	20	4.6%

* North American Industry Classification System

** Total payroll is different from the total payroll reported within the table on page 5 because of a time lag between the data collection.

previous year, due to the increase in oil and natural gas prices. Large increases in employment from the previous year occurred in Accommodations & Food Services (1,196 jobs), Construction (1,095 jobs), and Health & Social Assistance (619 jobs). The Agriculture, Educational Services, and Arts/Entertainment & Recreation sectors also had substantial increases in average monthly employment of 5.8, 9.8, and 10.0 percent, respectively. Manufacturing had the largest decrease in jobs of 587 or 5.6 percent, while only three other sectors, Real Estate & Rental (131 jobs), Utilities (63 jobs), and Management of Companies (40

jobs), lost jobs from the previous year.

Under NAICS, employment changed substantially in the Services sector due to the classification change, so comparison between Standard Industrial Classification (SIC) employment in Services is not possible (see Table 1 and page 5, Table 2). Employment actually increased (2.6%) in Manufacturing under the SIC system but decreased under NAICS (-5.6%).1 Transportation decreased (-0.5%) under the SIC system but increased under NAICS (0.5%). Also, under NAICS, overall employment levels dropped considerably in the Retail

Trade, Transportation, and Finance & Insurance sectors, while employment levels increased slightly in the Construction and Wholesale Trade sectors. Finally, Local Government replaces Services as the largest employing sector in the state using the new NAICS classification system (see Table 2).

The Utilities (19.8%) and Information (19.2%) sectors had substantial gains in average weekly wage, and total payroll increased \$4,718,688 and \$6,023,164, respectively. With the breakout in NAICS,

(Continued on page 13)

Table 2: Wyoming Monthly
Employment for First Quarter
2000 by NAICS* Sector

	<u>Mont</u> January	hly Employr February	<u>ment</u> March
Total	219,186	220,005	223,515
Total Private	164,700	164,955	167,060
Agriculture	1,904	1,969	2,133
Mining	16,711	16,734	16,713
Utilities	2,200	2,197	2,195
Construction	15,372	15,328	16,196
Manufacturing	10,008	10,025	9,912
Wholesale Trade	5 <i>,</i> 833	5 <i>,</i> 862, 5	5 <i>,</i> 915
Retail Trade	29,514	29,116	29 <i>,</i> 081
Transportation	6,281	6,155	6,131
Information	4,136	4,126	4,112
Finance & Insurance	6,083	6,075	6,083
Real Estate & Rental	2,850	2,864	2,905
Professional Services	6,544	6,498	6,643
Management of Companies	118	126	124
Administrative Services	6,232	6,436	6,663
Educational Services	995	1,013	1 <i>,</i> 058
Health Care	16,134	16,321	16,448
Arts/Entertainment	3,061	3,135	3,247
Accommodations	23,202	23,336	23,782
Other Services	7,073	7,196	264,7
Public Administration	449	443	455
Total Government	54,486	55 <i>,</i> 050	56,455
Federal Government	6,690	6,732	7,613
State Government	11,481	11,601	11,600
Local Government	36,315	36,717	37,242

* North American Industry Classification System

Management of Companies, and Utilities become the highest paid sectors in the Wyoming economy with average weekly wages of \$1,655 and \$1,168, respectively (see Table 1 and page 5, Table 2). The Utilities sector was originally under the Transportation, Communications, & Public Utilities (TCPU) sector in SIC, so the average weekly wage in the Transportation sector of NAICS declined dramatically (see Table 1 and page 5, Table 2).

The production-oriented structure of NAICS changes the employment structure of the economy to the point where straight comparisons between SIC and NAICS are difficult. For the next year, we will publish both the SIC and NAICS employment levels to enable the reader to crossreference and ease the transition to the new classification system.

1 For details on the difference between NAICS and SIC Manufacturing, see related article on page 7.

State Unemployment Rates August 2000 (Not Seasonally Adjusted)

(itter seusenium)	inajusteu)
	Unemp.
State	Rate
Puerto Rico	11 0
Mississippi	F F
Now Movico	5.5
District of Columbia	5.5
	5.4
California	5.0
Louisiana	5.0
Oregon	4.9
West Virginia	4.9
Alabama	4.8
Washington	4.8
Arizona	4.7
Hawaii	4.5
South Carolina	4.4
Alaska	4.3
Illinois	4.3
New York	4.3
Rhode Island	4.3
Texas	4.3
Montana	4.2
United States	4.1
Arkansas	4.0
Delaware	4.0
Idaho	4.0
Elorida	3.9
Nevada	3.9
New Jersey	3.9
Ohio	2.9
Pennsylvania	2.9
Ceorgia	3.9
Tennessee	2.0
Kontucky	3.0 2.E
North Carolina	3.5
Notti Catolina	3.5
Manuland	3.5
Maryland	3.4
Michigan	3.4
Utan	3.4
Indiana	3.3
Kansas	3.3
Wisconsin	3.2
Oklahoma	2.9
Missouri	2.8
Colorado	2.7
New Hampshire	2.7
North Dakota	2.7
Nebraska	2.6
Virginia	2.6
Minnesota	2.5
Maine	2.4
Massachusetts	2.4
Vermont	2.2
Connecticut	2.1
South Dakota	2.1
lowa	2.0

State Unemployment Rates August 2000 (Seasonally Adjusted)

Unemp.

State	Rate
Puerto Rico	11.0
Alaska	5.8
District of Columbia	5.4
New Mexico	5.4
Oregon	5.3
West Virginia	5.2
California	5.1
Montana	5.1
Washington	5.1
Mississippi	4.9
Louisiana	4.7
Alabama	4.5
Idaho	4.5
New York	4.5
Rhode Island	4.5
Hawaii	4.3
lexas	4.3
Wyoming	4.3
	4.2
Onio South Carolina	4.2
Arkansas	4.2
United States	4.1
Arizona	4.1 4.0
New Jersev	4.0
Pennsylvania	4.0
Delaware	3.9
Kentucky	3.8
Michigan	3.8
Florida	3.7
Georgia	3.7
Nevada	3.7
Tennessee	3.6
Maryland	3.5
North Carolina	3.5
Wisconsin	3.5
Indiana	3.4
Kansas	3.4
Maine	3.2
Uklanoma	3.2
Now Hampshire	3.1
North Dakota	2.9
Colorado	2.9
Minnesota	2.0
Nebraska	2.0
Vermont	2.7
Massachusetts	2.6
Missouri	2.6
Connecticut	2.5
Virginia	2.5
Iowa	2.2

Wyoming Adds 4,000 Jobs in August

by: David Bullard, Senior Economist

"Employment growth was particularly strong in the Services industry, which added 2,200 jobs or 3.7 percent when compared with August 1999."

uring August, 4,000 jobs were created in Wyoming for an overthe-year growth rate of 1.7 percent. In comparison, U.S. employment growth slowed to 1.9 percent, its lowest level since April 1996. Wyoming's seasonally adjusted unemployment rate rose from 4.0 percent in July to 4.3 percent in August, while the U.S. unemployment rate rose from 4.0 percent to 4.1 percent.

Employment growth was particularly strong in the Services industry, which added 2,200 jobs or 3.7 percent when compared with August 1999. Other industries with strong growth were Mining (500 jobs or 3.1%) and Construction (700 jobs or 3.6%). Retail Trade and Government each added 400 jobs in August. Job losses were seen in Manufacturing, where employment fell by 400 jobs or 3.5 percent.

Employment in Wyoming's two metropolitan areas grew faster than the state. Natrona County

added 1,000 jobs or 3.2 percent and Laramie County gained 1,100 jobs or 3.1 percent. In Natrona County the majority of new jobs were in the Services industry, while Laramie County's job growth was spread throughout many industries including Retail Trade, Construction and Services.

Wyoming's labor force grew by 2,117 individuals or 0.8 percent. The number of unemployed fell from 10,657 in August 1999 to 9,228 in August 2000, a drop of 1,429 people or 13.4 percent. The statewide unemployment rate of 4.3 percent remained below its August 1999 level of 4.8 percent.

Teton County had the lowest unemployment rate in August, an estimated 0.9 percent. The unemployment STOP rate in Fremont County was 6.1 percent in August, down from 6.8 percent in August 1999, but still the highest in the state.

See the updated **Unemployment Insurance Statistics** at

http://lmi.state.wy.us/ui/toc.htm

South Dakota

2.2

Wyoming Nonagricultural Wage and Salary Employment¹

by: David Bullard, Senior Economist

"Employment in Wyoming's two metropolitan areas grew faster than in the state. Natrona County added 1,000 jobs or 3.2 percent and Laramie County gained 1,100 jobs or 3.1 percent over the previous year."

WYOMING STATEWIDE*	Employm	ent in Thous	ands	Total Emp JUL 00	loyment AUG 99
	AUG00(p)	JUL00(r)	<u>AUG 99</u>	<u>AUG 00</u>	<u>AUG 00</u>
TOTAL NONAG. WAGE & SALARY EMPLOYMENT	241.9	244.0	237.9	-0.9	1.7
TOTAL GOODS PRODUCING	47.6	46.6	46.8	2.1	1.7
Mining	16.6	16.2	16.1	2.5	3.1
Coal Mining Oil & Cas Extraction	4./ o /	4.5	4.8	4.4	-2.1
On & GdS EXI dClion	0.4	0.3 2.7	0.2	1.2	2.4
Oil & Gas Field Services	5.7	5.6	5.5	1.8	3.6
Nonmetallic Minerals	2.9	2.9	2.7	0.0	7.4
Construction	20.0	19.3	19.3	3.6	3.6
General Building Contractors	4.5	4.3	4.7	4.7	-4.3
Heavy Construction	6.6	6.4	5.9	3.1	11.9
Special Trade Construction Manufacturing	8.9	8.0	8./ 11./	-0.0	2.3
Durable Goods	51	52	52	-0.9	-3.5
Nondurable Goods	5.9	5.9	6.2	0.0	-4.8
Printing & Publishing	1.6	1.7	1.7	-5.9	-5.9
Petroleum & Coal Products	1.1	1.2	1.1	-8.3	0.0
TOTAL SERVICE PRODUCING	194.3	197.4	191.1	-1.6	1.7
Transportation & Public Utilities	14.5	14.5	14.5	0.0	0.0
I ransportation	9.4	9.3	9.3	1.1	1.1
Kallfoad Transportation Trucking & Warebousing	3.0	3.0	3.0	0.0	0.0
Communications	22	22	22	0.0	2.0
Telephone Communications	1.1	1.1	1.1	0.0	0.0
Electric, Gas & Sanitary Services	2.9	2.9	3.0	0.0	-3.3
Electric Services	1.9	1.9	1.9	0.0	0.0
Trade	56.9	56.8	56.5	0.2	0.7
Wholesale I rade	7.7	7.6	7.7	1.3	0.0
Durable Goods	4.4	4.3	4.3	2.3	2.3
Retail Trade	49.2	49.2	48.8	0.0	-2.5
Building Materials & Garden Supply	2.2	2.2	2.2	0.0	0.0
General Merchandise Stores	5.5	5.6	5.3	-1.8	3.8
Department Stores	4.0	4.1	3.8	-2.4	5.3
Food Stores	6.0	5.9	5.8	1.7	3.4
Auto Dealers & Service Stations	8.6	8.5	8.6	1.2	0.0
Apparel & Accessory Stores	4.0	4.5 1.4	4.0	-71	-13.3
Furniture & Home Furnishing Stores	1.7	1.6	1.6	6.2	6.2
Eating & Drinking Places	18.3	18.5	18.5	-1.1	-1.1
Miscellaneous Retail	5.6	5.5	5.3	1.8	5.7
Finance, Insurance & Real Estate	8.4	8.3	8.2	1.2	2.4
Depos-Nondepos & Security Brokers	4.3	4.2	4.1	2.4	4.9
Depository institutions	3.4	3.4	3.3	0.0	3.0
Services	61.9	65.5	597	-5.5	37
Hotels & Other Lodging Places	13.8	17.3	13.3	-20.2	3.8
Personal Services	2.1	2.1	1.9	0.0	10.5
Business Services	8.4	8.5	8.2	-1.2	2.4
Automotive & Misc. Repair Services	3.0	3.1	2.9	-3.2	3.4
Amusements (Rec Services & Mot. Pics.)	4.3	4.5	4.2	-4.4	2.4
Offices of Doctors of Medicine	24	2.4	23	0.0	43
Legal Services	1.3	1.3	1.3	0.0	0.0
Social Services	5.9	5.9	5.8	0.0	1.7
Membership Organizations	4.1	4.0	3.9	2.5	5.1
Engineering & Management	3.9	3.9	3.8	0.0	2.6
Government	52.6	52.3	52.2	0.6	0.8
I otal Federal Government	8.1	8.3	/.9	-2.4	2.5
Total State Government	120	12.0	U.0 13.0	0.0 _0.8	12.5 _0.8
State Education	4.6	4.6	4.7	0.0	-2.1
Total Local Government	31.6	31.0	31.3	1.9	1.0
Local Hospitals	5.2	5.1	4.9	2.0	6.1
Local Education	13.2	12.7	13.3	3.9	-0.8

1 Current Employment Statistics (CES) estimates include all full- and part-time wage and salary workers in nonagricultural establishments who worked or received pay during the week which includes the 12th of the month. Self-employed, domestic services, and personnel of the armed forces are excluded. Data are not seasonally adjusted.

* Published in cooperation with the Bureau of Labor Statistics.

(p) Subject to revision. (r) Revised.

LARAMIE COUNTY	Employn	Total Employment			
	411000(-)	II II 00(-)	AUO 00		AUG 00
TOTAL NONAC WACE & SALARY	AUGUU(p)	<u>JULUU(I)</u>	<u>AUG 99</u>	<u>AUG 00</u>	<u>AUG 00</u>
EMPLOYMENT	37.0	36.9	35.9	0.3	3.1
TOTAL GOODS PRODUCING	4.6	4.5	4.3	2.2	7.0
Mining & Construction	2.9	2.8	2.7	3.6	7.4
Manufacturing	1.7	1.7	1.6	0.0	6.2
TOTAL SERVICE PRODUCING	32.4	32.4	31.6	0.0	2.5
Transportation & Public Utilities	2.8	2.7	2.8	3.7	0.0
Trade	8.9	8.9	8.6	0.0	3.5
Wholesale Trade	0.8	0.8	0.8	0.0	0.0
Retail Trade	8.1	8.1	7.8	0.0	3.8
Finance, Insurance & Real Estate	1.8	1.7	1.7	5.9	5.9
Services	8.2	8.3	7.9	-1.2	3.8
Total Government	10.7	10.8	10.6	-0.9	0.9
Federal Government	2.5	2.5	2.4	0.0	4.2
State Government	3.3	3.3	3.3	0.0	0.0
Local Government	4.9	5.0	4.9	-2.0	0.0
NATRONA COUNTY*					
TOTAL NONAG. WAGE & SALARY					
EMPLOYMENT	31.8	31.6	30.8	0.6	3.2
TOTAL GOODS PRODUCING	5.4	5.4	5.6	0.0	-3.6
Manufacturing	1.4	1.4	1.5	0.0	-6.7
Mining	1.9	1.9	1.9	0.0	0.0
Construction	2.1	2.1	2.2	0.0	-4.5
TOTAL SERVICE PRODUCING	26.4	26.2	25.2	0.8	4.8
Transportation & Public Utilities	1.8	1.7	1.7	5.9	5.9
Transportation	1.2	1.1	1.1	9.1	9.1
Communications & Public Utilities	0.6	0.6	0.6	0.0	0.0
Trade	8.7	8.6	8.5	1.2	2.4
Wholesale Trade	2.3	2.3	2.3	0.0	0.0
Retail Trade	6.4	6.3	6.2	1.6	3.2
Finance, Insurance & Real Estate	1.3	1.2	1.2	8.3	8.3
Services	9.7	9.7	9.0	0.0	7.8
Personal & Business Services	2.3	2.3	2.1	0.0	9.5
Health Services	3.0	3.0	2.8	0.0	7.1
Government	4.9	5.0	4.8	-2.0	2.1
Federal Government	0.7	0.7	0.7	0.0	0.0
State Government	0.8	0.8	0.7	0.0	14.3
Local Government	3.4	3.5	3.4	-2.9	0.0
Local Education	1.9	2.0	2.0	-5.0	-5.0

Nonagricultural Employment G (Percent Change over Previous Yea



Percent Change

Wyoming Economic Indicators

by: Julie Barnish, Statistical Technician

"The number of U.S. discouraged workers fell by 22.6 percent from July 2000 to August 2000."

	August	July	August	Percen	t Change
	2000	2000	1999	Month	Year
	(p)_	(r)	(b)		
Wyoming Total Civilian Labor Force(1)	267,035	270,386	264,918	-1.2	0.8
Unemployed	9,228	9,385	10,657	-1.7	-13.4
Employed	257,807	261,001	254,261	-1.2	1.4
Wyoming Unemployment Rate/Seas. Adj.	3.5%/4.3%	3.5%/4.0%	4.0%/4.8%	N/A	N/A
U.S. Unemployment Rate/Seas. Adj.	4.1%/4.1%	4.2%/4.0%	4.2%/4.2%	N/A	N/A
U.S. Multiple Jobholders	7,084,000	7,553,000	7,298,000	-6.2	-2.9
As a percent of all workers	5.2%	5.5%	5.4%	N/A	N/A
U.S. Discouraged Workers	205,000	265,000	265,000	-22.6	-22.6
U.S. Part Time for Economic Reasons	3,120,000	3,283,000	3,238,000	-5.0	-3.6
Hours & Earnings for Production Workers					
W yoming Mining					
Average Weekly Earnings	\$852.88	\$831.47	\$876.29	2.6	-2.7
Average Weekly Hours	44.7	43.9	44.8	1.8	-0.2
U.S. Mining Hours & Earnings					
Average Weekly Earnings	\$766.80	\$774.73	\$758.73	-1.0	1.1
Average Weekly Hours	45.0	45.2	44.5	-0.4	1.1
Wyoming Manufacturing Hours & Earnings					
Average Weekly Earnings	\$616.61	\$607.31	\$584.06	1.5	5.6
Average Weekly Hours	39.1	38.1	38.0	2.6	2.9
U.S. Manufacturing Hours & Earnings					
Average Weekly Earnings	\$595.33	\$590.61	\$583.11	0.8	2.1
Average Weekly Hours	41.4	41.1	41.8	0.7	-1.0
W yom ing Unemployment Insurance					
Weeks Compensated (2)	7,627	6,785	7,508	12.4	1.6
Benefits Paid	\$1,523,075	\$1,364,101	\$1,367,306	11.7	11.4
Average Weekly Benefit Payment	\$199.70	\$201.05	\$182.11	-0.7	9.7
State Insured Covered Jobs (1)	222,047	220,612	216,842	0.7	2.4
Insured Unemployment Rate	0.9%	1.0%	0.9%	N/A	N/A
Consumer Price Index (U) for All U.S. Urban Consumers (1982	to $1984 = 100$)				
All Items	172.7	172.6	167.1	0.1	3.4
Food & Beverages	169.2	168.7	164.7	0.3	2.7
Housing	170.7	170.4	165.0	0.2	3.5
Apparel	125.3	124.5	127.5	0.6	-1.7
Transportation	153.2	155.0	145.7	-1.2	5.1
Medical Care	262.6	261.4	251.9	0.5	4.2
Recreation (Dec. $1997 = 100$)	103.9	103.7	102.2	0.2	1.7
Education & Communication (Dec. 1997=100)	102.8	102.0	101.2	0.8	1.6
Other Goods & Services	271.6	272.2	257.6	-0.2	5.4
Producer Prices (1982 to 1984 = 100)					
All Commodities	132.9	133.2	126.9	-0.2	4.7
Wyoming Building Permits					
New Privately Owned Housing Units Authorized	148	158	175	-6.3	-15.4
Valuation	\$30,452,000	\$33,515,000	\$26,835,000	-9.1	13.5

(p) Preliminary (r) Revised (1) Local Area Unemployment Statistics Program estimates





Wyoming County Unemployment Rates

by: Brad Payne, Senior Statistician

"The statewide unemployment rate (not seasonally adjusted) remained constant from July 2000 at 3.5 percent. Wyoming's unemployment rate in August 2000 was 0.6 percentage points below the U.S. unemployment rate (4.1%)."

	La	abor Force	e	Employed			Unemployed			Unemployment Rates		
REGION County	Aug 2000	Jul 2000	Aug 1999 (b)	Aug 2000	Jul 2000	Aug 1999 (b)	Aug 2000	Jul 2000	Aug 1999 (b)	Aug 2000	Jul 2000	Aug 1999 (b)
Northwest	(P)	(¹)	(D)	(P)	⁽¹⁾	(b)	(P)	(¹)	9 485	_(p)	_(I)	_(0)
roruiwest	17,012	10,131	40,301	13,173	40,175	45,010	2,105	2,201	2,405	1.0	1.7	5.1
Big Horn	5,846	5,880	5,643	5,551	5,553	5,326	295	327	317	5.0	5.6	5.6
Fremont	17,607	17,686	18,008	16,528	16,621	16,792	1,079	1,065	1,216	6.1	6.0	6.8
Hot Springs	2,442	2,518	2,409	2,378	2,438	2,319	64	80	90	2.6	3.2	3.7
Park	17,059	$17,\!586$	$17,\!467$	16,546	17,018	16,888	513	568	579	3.0	3.2	3.3
Washakie	4,688	4,784	4,774	4,470	4,543	4,491	218	241	283	4.7	5.0	5.9
Northeast	45,234	45,659	44,650	43,856	44,255	42,949	1,378	1,404	1,701	3.0	3.1	3.8
Campbell	20,831	20,905	20,218	20,194	20,289	19,359	637	616	859	3.1	2.9	4.2
Crook	3,042	3,114	3,084	2,948	2,996	2,984	94	118	100	3.1	3.8	3.2
Johnson	4,153	4,220	4,143	4,069	4,125	4,027	84	95	116	2.0	2.3	2.8
Sheridan	$13,\!905$	14,086	13,860	$13,\!459$	13,636	13,366	446	450	494	3.2	3.2	3.6
Weston	3,303	3,334	3,345	3,186	3,209	3,213	117	125	132	3.5	3.7	3.9
Southwest	56,446	57,161	55,723	54,383	55,126	53,442	2,063	2,035	2,281	3.7	3.6	4.1
Lincoln	7,013	7,093	6,824	6,745	6,800	6,520	268	293	304	3.8	4.1	4.5
Sublette	3,374	3,387	3,362	3,297	3,312	3,272	77	75	90	2.3	2.2	2.7
Sweetwater	20,215	20,391	20,262	19,208	19,455	19,184	1,007	936	1,078	5.0	4.6	5.3
Teton	15,087	15,448	14,293	14,956	15,330	14,137	131	118	156	0.9	0.8	1.1
Uinta	10,757	10,842	10,982	10,177	10,229	10,329	580	613	653	5.4	5.7	5.9
Southeast	68,980	70,026	67,822	67,311	68,276	65,844	1,669	1,750	1,978	2.4	2.5	2.9
Albany	16,945	17,092	17,050	16,719	16,833	16,765	226	259	285	1.3	1.5	1.7
Goshen	6,257	6,314	6,326	6,066	6,125	6,115	191	189	211	3.1	3.0	3.3
Laramie	39,859	40,643	38,556	38,785	39,516	37,296	1,074	1,127	1,260	2.7	2.8	3.3
Niobrara	1,327	1,331	1,348	1,300	1,299	1,314	27	32	34	2.0	2.4	2.5
Platte	4,592	4,646	4,542	4,441	4,503	4,354	151	143	188	3.3	3.1	4.1
Central	48,730	49,085	48,421	46,781	47,170	46,210	1,949	1,915	2,211	4.0	3.9	4.6
Carbon	8,480	8,533	8,574	8,197	8,240	8,257	283	293	317	3.3	3.4	3.7
Converse	6,778	6,729	6,758	6,515	6,452	6,481	263	277	277	3.9	4.1	4.1
Natrona	33,472	33,823	33,089	32,069	32,478	31,472	1,403	1,345	1,617	4.2	4.0	4.9
Statewide	267,035	270,386	264,918	257,807	261,001	254,261	9,228	9,385	10,657	3.5	3.5	4.0
Statewide Sea	sonally Adju	sted								4.3	4.0	4.8
U.S	, J									4.1	4.2	4.2
U.S. Seasonall	yAdjusted									4.1	4.0	4.2

Prepared in cooperation with the Bureau of Labor Statistics. Benchmarked 02/00. Run Date 09/00. Data are not seasonally adjusted except where otherwise specified.

(p) Preliminary. (r) Revised. (b) Benchmarked.

NOTE: The Current Population Survey (CPS) estimated the 1999 annual average Wyoming unemployment rate at 4.9 percent. The 90 percent confidence interval for this estimate suggests that in 9 out of 10 cases, the interval 4.3 to 5.5 percent would contain the actual rate.

Wyoming Normalized Unemployment Insurance Statistics: Initial Claims

by: Rich Peters, Labor Market Analyst

"Initial Claims for August remain even with last year, up just 0.4 percent."





				Percent C	Change
	CI	Claims Filed			AUG 99
	AUG 00	JUL 00	<u>AUG 99</u>	AUG 00	AUG 00
WYOMING STATEWIDE					
TOTAL CLAIMS FILED	844	1,059	841	-20.3	0.4
TOTAL GOODS PRODUCING	318	391	341	-18.7	-6.7
Manufacturing	48	62	49	-22.6	-2.0
Mining	87	74	83	17.6	4.8
Construction	40	255	209	-19.0	-29.7
TOTAL SERVICE PRODUCING	437	591	421	-26.1	3.8
Transportation, Communications & Public Utilities	35	46	57	-23.9	-38.6
Transportation	25	36	35	-30.6	-28.6
Communications & Public Utilities	142	172	125	-17.4	-54.5 13.6
Wholesale Trade	31	37	16	-16.2	93.8
Retail Trade	111	135	109	-17.8	1.8
Finance, Insurance & Real Estate	12	12	15	0.0	-20.0
Services Personal & Business Services	179	229	5/	-21.8	1./ -11.1
Health Services	20	29	31	-31.0	-35.5
Government	69	132	48	-47.7	43.8
Local Government	30	62	21	-51.6	42.9
LOCAL EDUCATION	19	39	8 70	-51.3 15.6	137.5
	05		15	13.0	12.1
LARAMIE COUNTY					
TOTAL CLAIMS FILED	96	99	96	-3.0	0.0
TOTAL GOODS PRODUCING	21	28	38	-25.0	-44.7
Mining	3	5	0 1	-40.0	-50.0
Oil & Gas Extraction	0	0	0	0.0	0.0
Construction	18	23	31	-21.7	-41.9
TOTAL SERVICE PRODUCING	63	66	52	-4.5	21.2
Transportation, Communications & Public Utilities	1	13	1	-46.2	0.0
Communications & Public Utilities	3	4	3	-25.0	0.0
Trade	17	13	21	30.8	-19.0
Wholesale Trade	0	2	2	0.0	0.0
Finance Insurance & Real Estate	3	3	19	54.5 0.0	- 10.5
Services	23	20	17	15.0	35.3
Personal & Business Services	5	6	6	-16.7	-16.7
Health Services	6	3	2	100.0	200.0
L ocal Government	3	5	5 1	-23.5	200.0
Local Education	3	2	1	50.0	200.0
UNCLASSIFIED	12	5	6	140.0	100.0
NATRONA COUNTY					
TOTAL CLAIMS FILED	139	151	139	-7.9	0.0
TOTAL GOODS PRODUCING	53	54	52	-1.9	1.9
Manufacturing	3	14	9	-78.6	-66.7
Mining	15	9	13	66.7	15.4
OII & Gas Extraction	10	8 21	12	25.U 12.0	-16.7
TOTAL SERVICE PRODUCING	79	87	83	-9.2	-4.8
Transportation, Communications & Public Utilities	6	6	14	0.0	-57.1
Transportation	3	4	3	-25.0	0.0
Communications & Public Utilities	3	2	11	50.0 21.7	-72.7
Wholesale Trade	10	2	9	400.0	11.1
Retail Trade	18	21	19	-14.3	-5.3
Finance, Insurance & Real Estate	3	2	2	50.0	50.0
JEIVICES Personal & Rusiness Services	36	41 10	35 15	-12.2 _49.1	2.9
Health Services	6	4	9	50.0	-33.3
Government	6	15	4	-60.0	50.0
Local Government	2	5	1	-60.0	100.0
LUCAL EQUCATION	1	4 10	U /	-75.U _30.0	U.U 75.0
	I	10	4	30.0	10.0

Wyoming Normalized Unemployment Insurance Statistics: Continued Claims

by: Rich Peters, Labor Market Analyst

"Claimants continue to find employment at a faster rate than last year; unique claimants are down 24.2 percent."

	C	laims Filed		Percent (<u>Claims</u> JUL 00	Change <u>Filed</u> AUG 99	Continued Unemployment Insurance Claims by Major Industry August 2000
	<u>AUG 00</u>	<u>JUL 00</u>	<u>AUG 99</u>	<u>AUG 00</u>	<u>AUG 00</u>	
WYOMING STATEWIDE						Construction
TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	7,582 2,106	8,144 2,661	9,012 2,779	-6.9 -20.9	-15.9 -24.2	FIRE*
TOTAL GOODS PRODUCING	2.509	2.850	3.075	-12.0	-18.4	Government 1999
Manufacturing Mining	477	630 539	521 870	-24.3	-8.4 -46.1	Manufacturing
Oil & Gas Extraction	337	410	717	-17.8	-53.0	
TOTAL SERVICE PRODUCING	4,514	4,660	5,112	-7.0	-11.7	
I ransportation, Communications & Public Utilities Transportation	284 191	265 182	361 257	7.2 4.9	-21.3 -25.7	Services
Communications & Public Utilities Trade	93 1,249	83 1,243	104 1,492	12.0 0.5	-10.6 -16.3	TCPU**
Wholesale Trade Retail Trade	276 973	238 1.005	262 1,230	16.0 -3.2	5.3 -20.9	Trade
Finance, Insurance & Real Estate	105	142	178	-26.1	-41.0	Unclassified
Personal & Business Services	456	463	560	-1.5	-18.6	
Government	201 854	222 799	664	-9.5 6.9	-23.0 28.6	0 500 1,000 1,500 2,000 2,500 3,000
Local Government Local Education	448 296	413 267	389 232	8.5 10.9	15.2 27.6	Weeks Claimed
UNCLASSIFIED	559	634	825	-11.8	-32.2	* Finance, Insurance & Real Estate ** Transportation, Communications & Public Utilities
LARAMIE COUNTY						[
TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	887 245	940 307	1,033 318	-5.6 -20.2	-14.1 -23.0	Continued Unemployment Insurance Claims by REGION and County August 2000
TOTAL GOODS PRODUCING	191	208	221	-8.2	-13.6	
Manutacturing Mining	33 0	41 0	57 10	-19.5 0.0	-42.1 0.0	NORTHWEST Big Horn
Oil & Gas Extraction Construction	0 158	0 167	4 154	0.0 -5.4	0.0 2.6	Fremont
TOTAL SERVICE PRODUCING	621	646	698 59	-3.9	-11.0	Hot Springs
Transportation	48	25	43	92.0	11.6	Park Washakie
Communications & Public Utilities Trade	24 185	13 183	15 226	84.6 1.1	60.0 -18.1	NORTHEAST
Wholesale Trade Retail Trade	28 157	24 159	39 187	16.7 -1.3	-28.2 -16.0	Campbell
Finance, Insurance & Real Estate	20	27	52	-25.9	-61.5	
Services Personal & Business Services	232 52	284 71	256 49	-18.3 -26.8	-9.4 6.1	Sheridan
Health Services Government	20 112	26 114	36 106	-23.1 -1.8	-44.4 5.7	Weston 1999
Local Government	37	28	24	32.1	54.2	SOUTHWEST
UNCLASSIFIED	29 75	26 86	22 114	11.5 -12.8	31.8 -34.2	Sublette
NATRONA COUNTY						Sweetwater
TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS	1,159 325	1,154 378	1,359 430	0.4 - 14.0	-14.7 -24.4	Southeast
TOTAL GOODS PRODUCING	353	361	450	-2.2	-21.6	Albany Goshen
Manufacturing Mining	72 69	77 100	67 164	-6.5 -31.0	7.5 -57.9	
Oil & Gas Extraction	57	89	141	-36.0	-59.6	Niobrara
TOTAL SERVICE PRODUCING	212 758	184 751	219 827	15.2 0.9	-3.2 -8.3	
Transportation, Communications & Public Utilities Transportation	51 23	55 27	60 41	-7.3 -14.8	-15.0 -43.9	Carbon
Communications & Public Utilities	28	28	19	0.0	47.4	Converse
I rade Wholesale Trade	208 32	235 39	274 64	-11.5 -17.9	-24.1 -50.0	Natrona
Retail Trade	176	196	210	-10.2	-16.2	Out of State
Services	369	343	416	-30.4	-11.3	Unknown (WY)
Personal & Business Services Health Services	102 64	75 70	133 55	36.0 -8.6	-23.3 16.4	
Government	116	96	55	20.8	110.9	U 400 800 1,200 1,600
Local Education	55 42	52 38	33 24	5.8 10.5	00.7 75.0	Weeks Claimed
UNCLASSIFIED	48	42	82	14.3	-41.5	

October 2000

After 5 Days Return to: Wyoming Department of Employment Research & Planning P.O. Box 2760 Casper, WY 82602

Official Business Penalty for Private Use \$300

